



**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

# **A580: Topics in Extragalactic Astronomy - Galaxy Disks**

Luc Simard

October 9, 16 2008

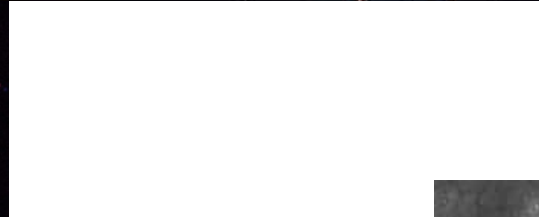


National Research  
Council Canada

Conseil national  
de recherches Canada

**Canada**

# Beauty in Rotation!



hair NGC 3314



# Why study disks?

- **Disks are thought to be inherently fragile. If so, how did a violent universe of hierarchical mergers produce a local galaxy population greatly dominated by disks?**
- **Why do galaxies rotate? How do they acquire angular momentum? Why do disks and dark matter haloes do not seem to exchange angular momentum?**
- **What did the first disks look like? Are they large? Are they cold? Is mass assembly efficient enough in the early Universe?**
- **They are beautiful!!**

# Outline

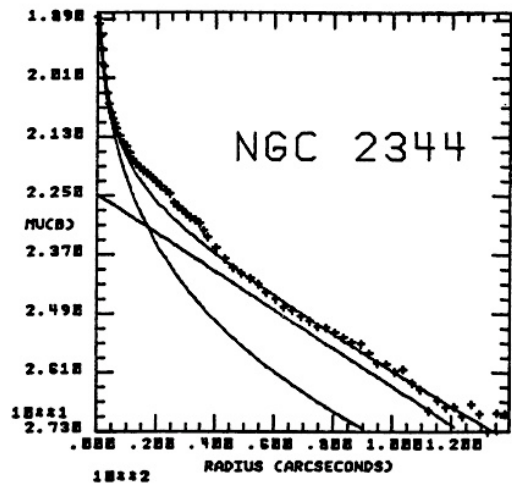
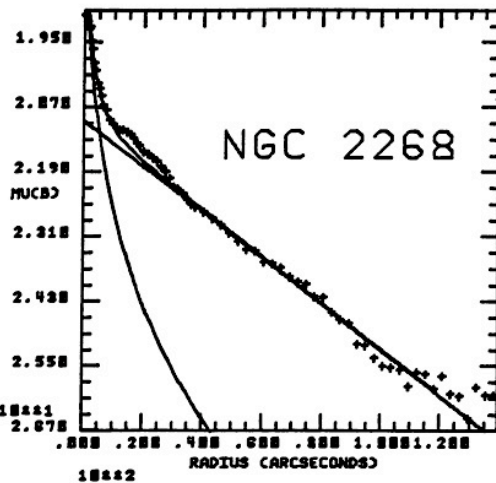
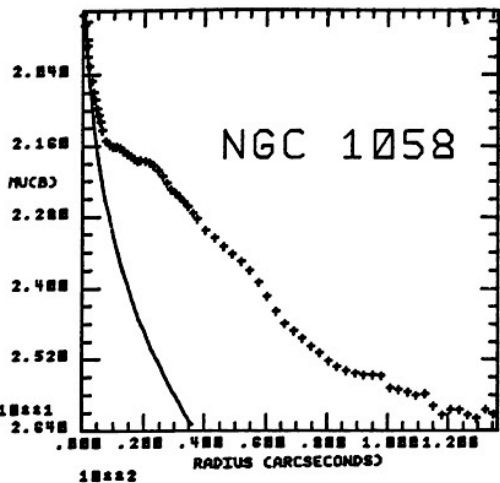
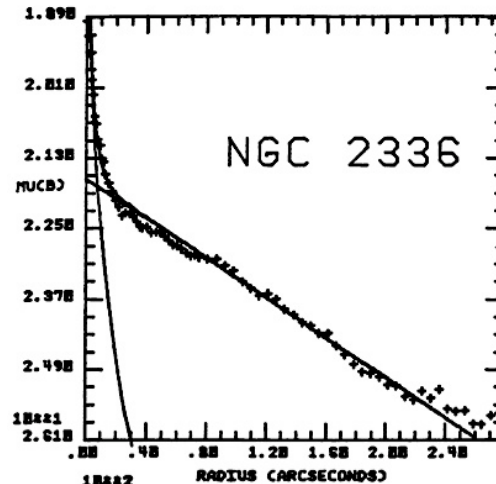
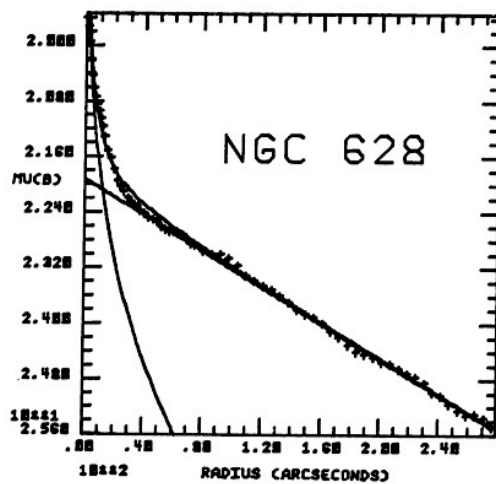
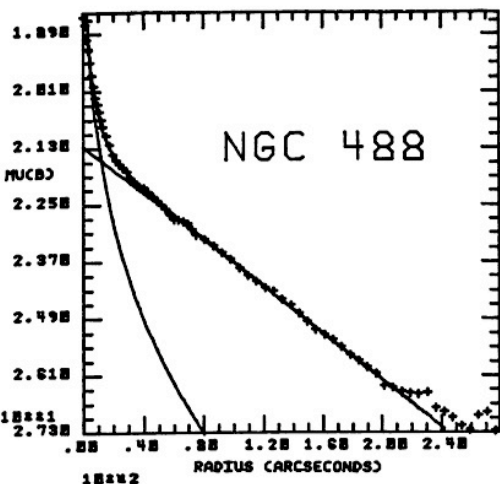
- **Photometric properties**
- **Kinematics/dynamics**
- **Scaling Relations**
- **Formation Models**
- **Disks at high redshifts**

**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

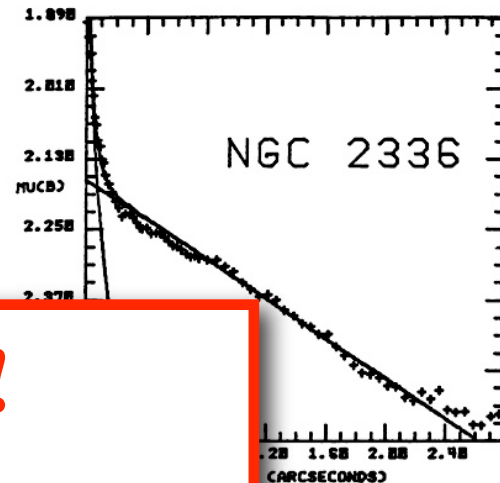
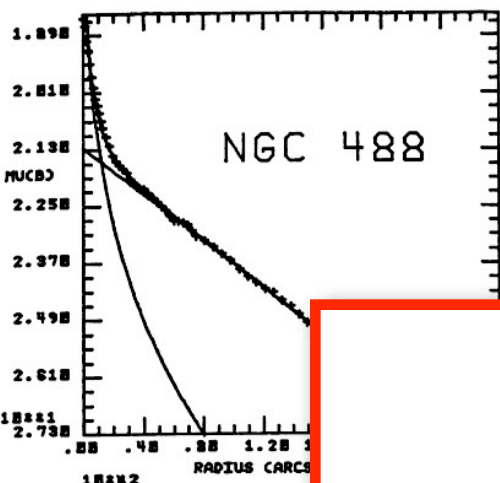
# Photometric Properties

# Radial Profiles

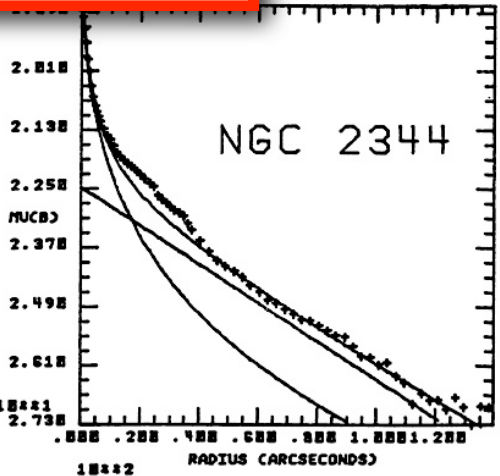
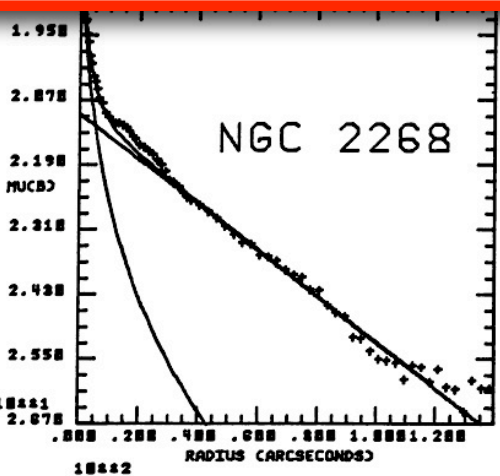
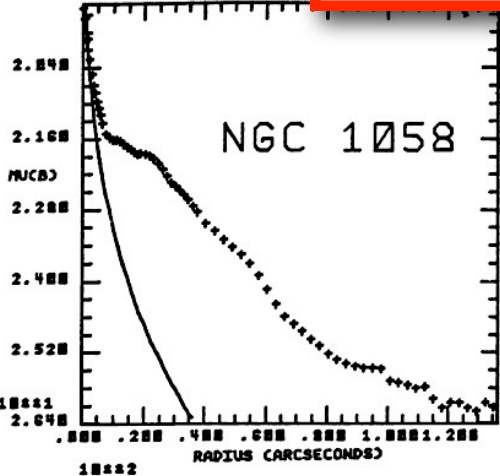


(Borson  
1981,  
ApJS,  
46,177)

# Radial Profiles



**WARNING!**



(Borson  
1981,  
ApJS,  
46,177)

# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$

**which gives**

$$L_{tot} = 2\pi r_d^2 \Sigma_0$$



# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

**Disk central  
surface  
brightness**

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$

**which gives**

$$L_{tot} = 2\pi r_d^2 \Sigma_0$$

# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$

**which gives**

$$L_{tot} = 2\pi r_d^2 \Sigma_0$$

# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

← **Disk scale length  
(often simply called  
“size”)**

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$

**which gives**

$$L_{tot} = 2\pi r_d^2 \Sigma_0$$

# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$

**which gives**

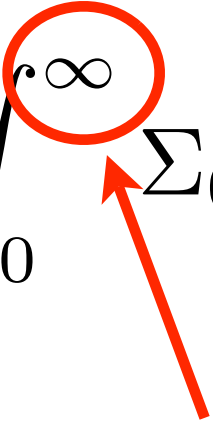
$$L_{tot} = 2\pi r_d^2 \Sigma_0$$

# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$


**which gives**

$$L_{tot} = 2\pi r_d^2 \Sigma_0$$

**Infinite disks are not  
real of course!**

# Exponential Law

**Disk radial profile follows:**

$$\Sigma(r) = \Sigma_0 \exp(-r/r_d)$$

**The total disk luminosity is obtained by integrating**

$$L_{tot} = 2\pi \int_0^{2\pi} \int_0^{\infty} \Sigma_0 \exp(-r/r_d) r dr d\theta$$

**which gives**

$$L_{tot} = 2\pi r_d^2 \Sigma_0$$

# Extended UV Disks

(Thilker et al.  
2007)

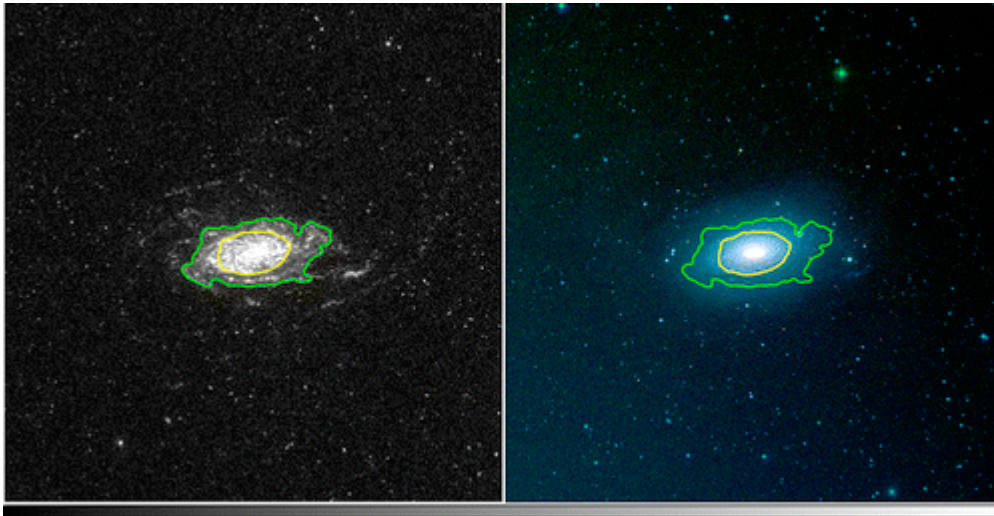


Fig. 3.— FUV-NIR imagery and classification contours for XUV-disk galaxy NGC 5055 (M63), a prototype for our Type 1 class. On the left we show the GALEX FUV image of the galaxy. On the right we show the 2MASS  $K_s$ -band, DSS2-red, and DSS2-blue imaging (as RGB channels) for an identical field of view ( $\Delta_{25} = 37.5' = 89.4$  kpc at 8.2 Mpc). Contours are the same on both images. At the green line, the FUV surface brightness (corrected for Galactic foreground extinction and measured at 1 kpc resolution) is  $\mu_{\text{FUV}} = 27.25$  AB mag arcsec $^{-2}$ . This is the position at which (apparent?) star formation threshold mechanisms are thought to become important. The yellow contour encloses 80% of the  $K_s$ -band luminosity of the galaxy, defining the effective extent for the old stellar population. Note the structured UV-bright emission features beyond the green (UV) contour, which give this galaxy the Type 1 XUV-disk designation.

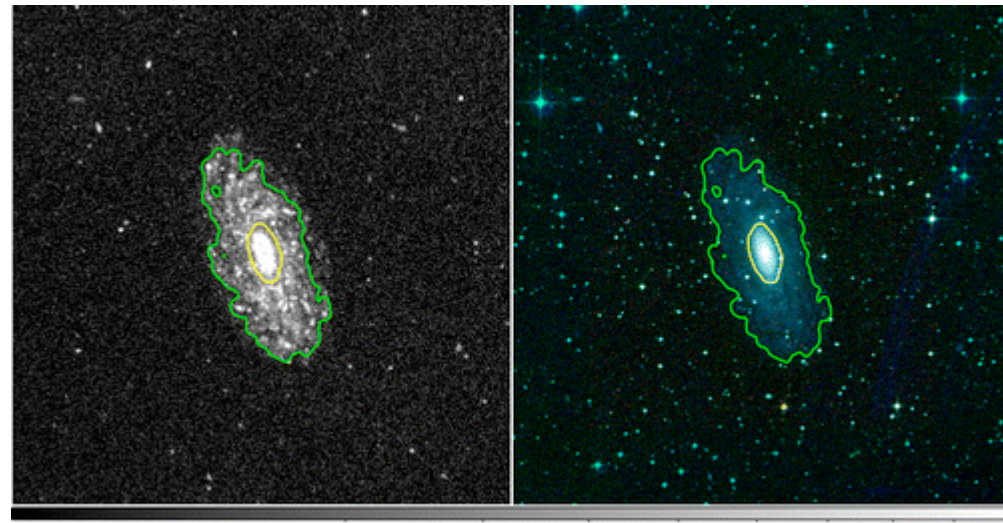


Fig. 4.— FUV-NIR imagery and classification contours for Type 2 XUV-disk galaxy NGC 2090. We observe a rather large blue LSB zone, which dominates the spatial extent of the galaxy despite being of low (optical) surface brightness. The image passbands and contour types are identical to those of Fig. 3. The field of view spans  $\Delta_{25} = 42.4' = 42.4$  kpc at 11.3 Mpc.

# Outer Disk Profiles

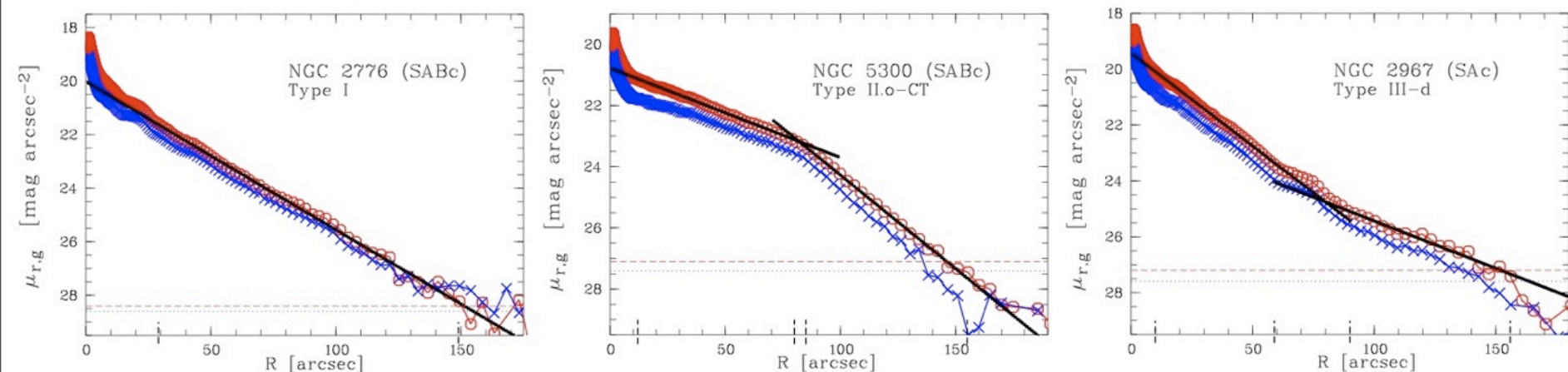
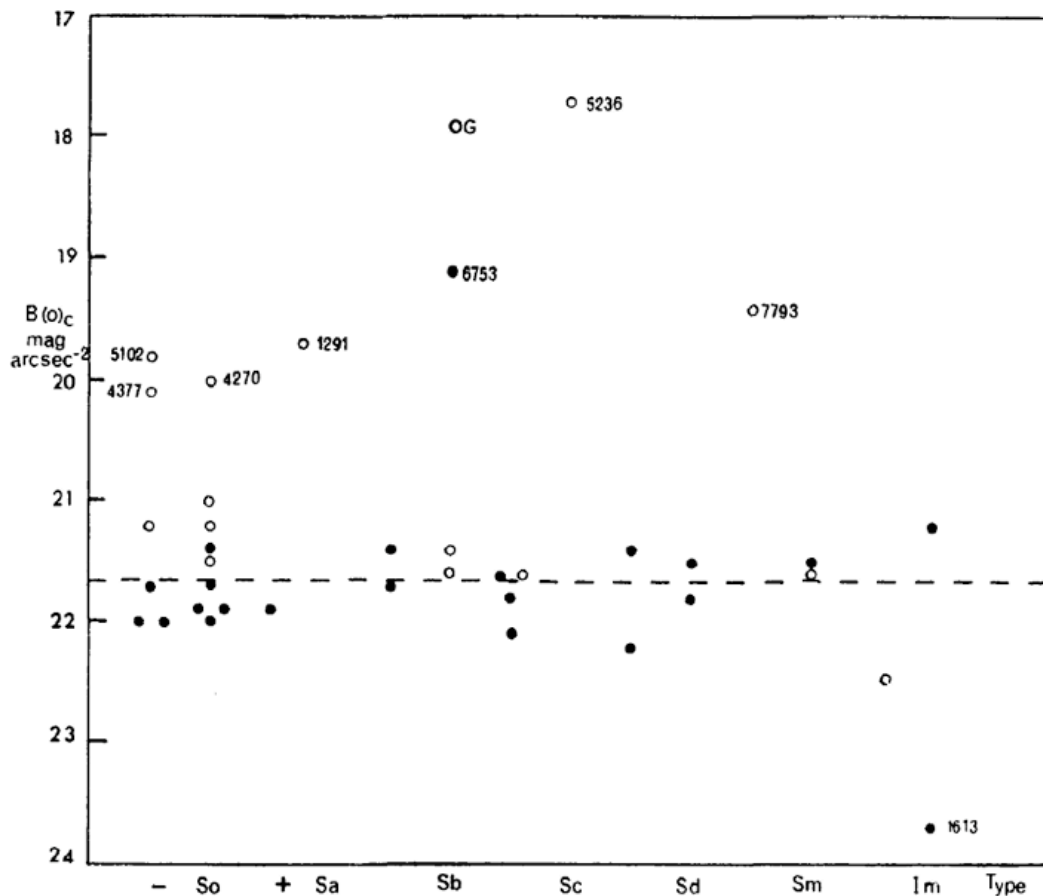


Figure 1. The three main disk types: Type I, Type II, and Type III (from left to right). Azimuthally averaged, radial SDSS surface brightness profiles in the  $g'$ - (*triangles*) and  $r'$ -band (*circles*) overlaid by  $r'$ -band exponential fits to the individual regions: single disk; inner and outer disk.

**(Pohlen et al. 2008, ASP Conf. Series, Vol. 390, 247)**



# “Freeman’s Law” For Galaxy Disks

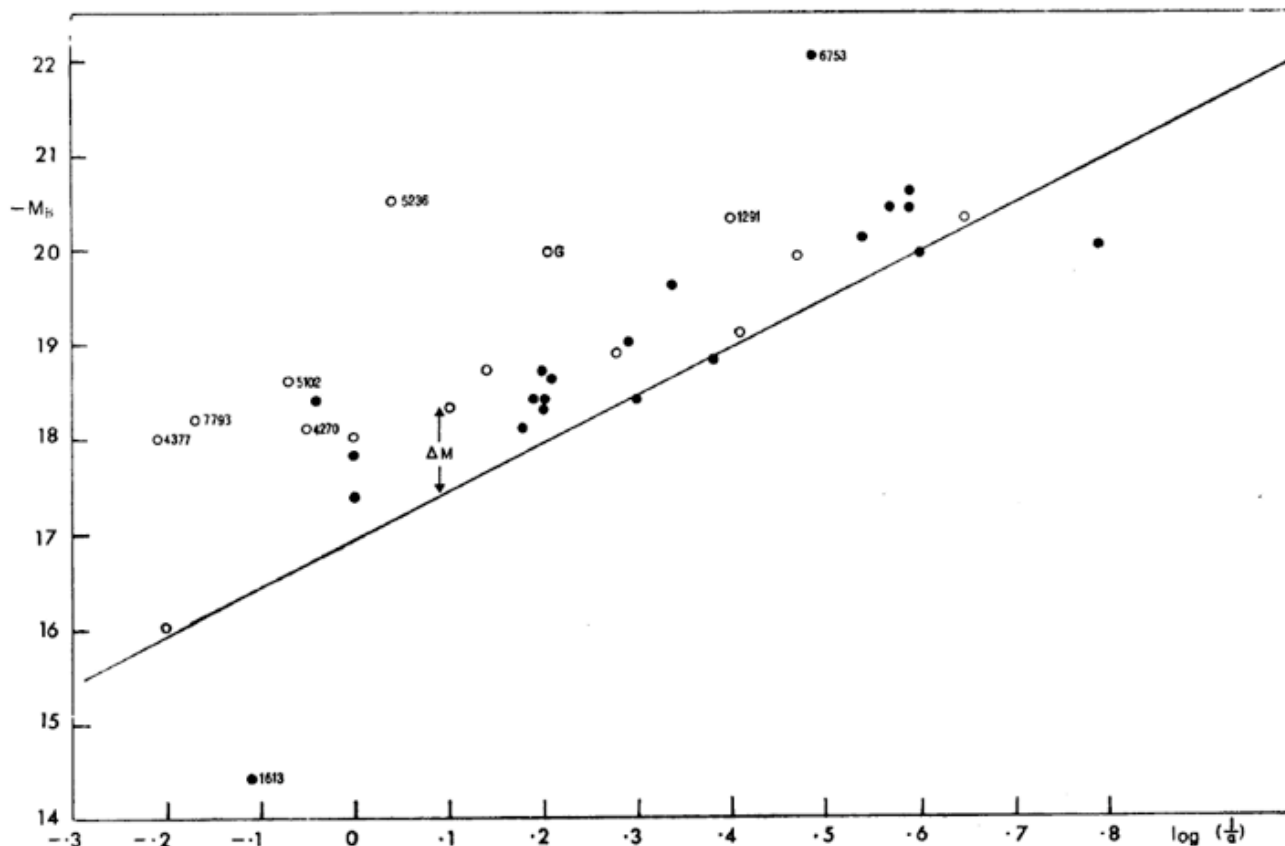


**B-band central  
surface brightness  
of disks is constant**

$$\mu_B(0) \sim 21.65 \text{ mag/arcsec}^2$$

**(Freeman 1970)**

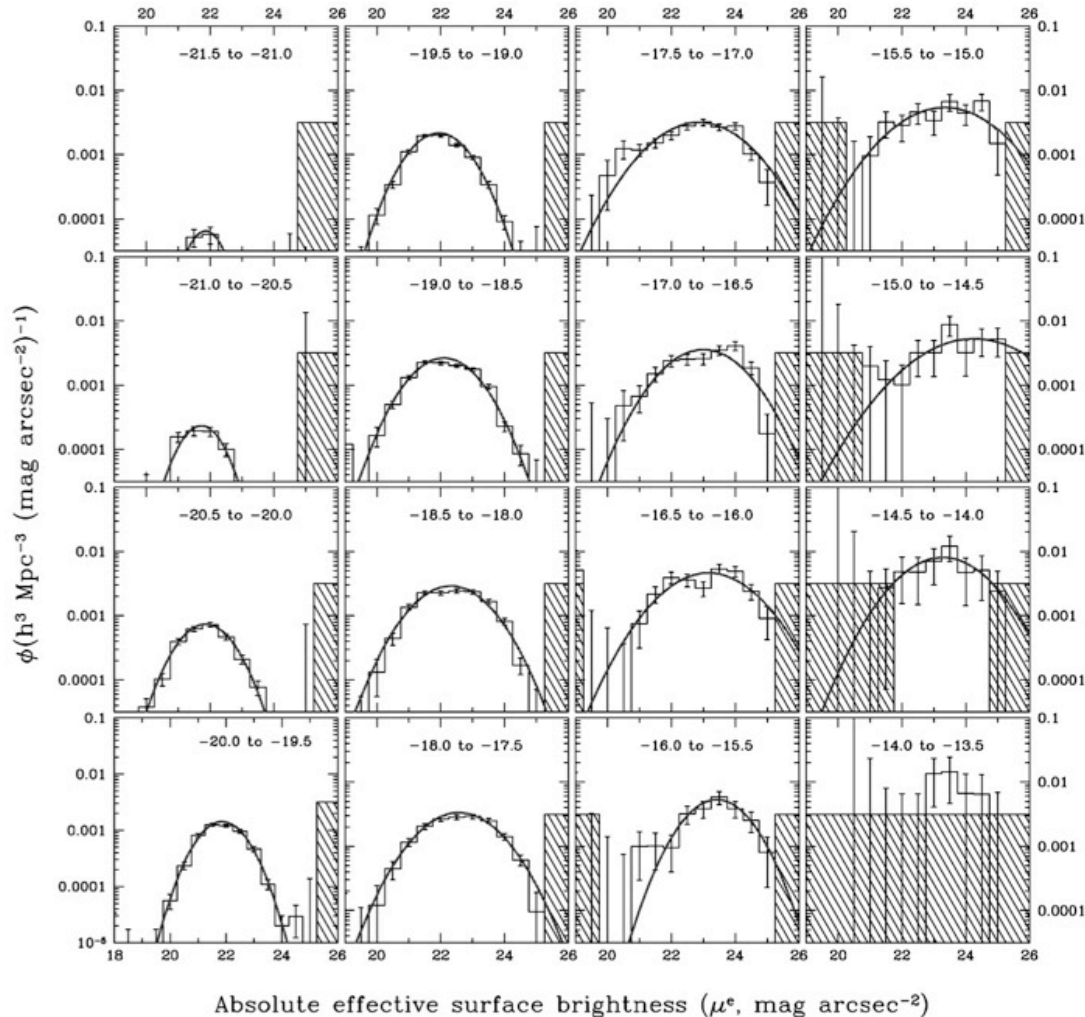
# “Freeman’s Law” For Galaxy Disks



**Disk luminosity  
and size are  
correlated**

**(Freeman 1970)**

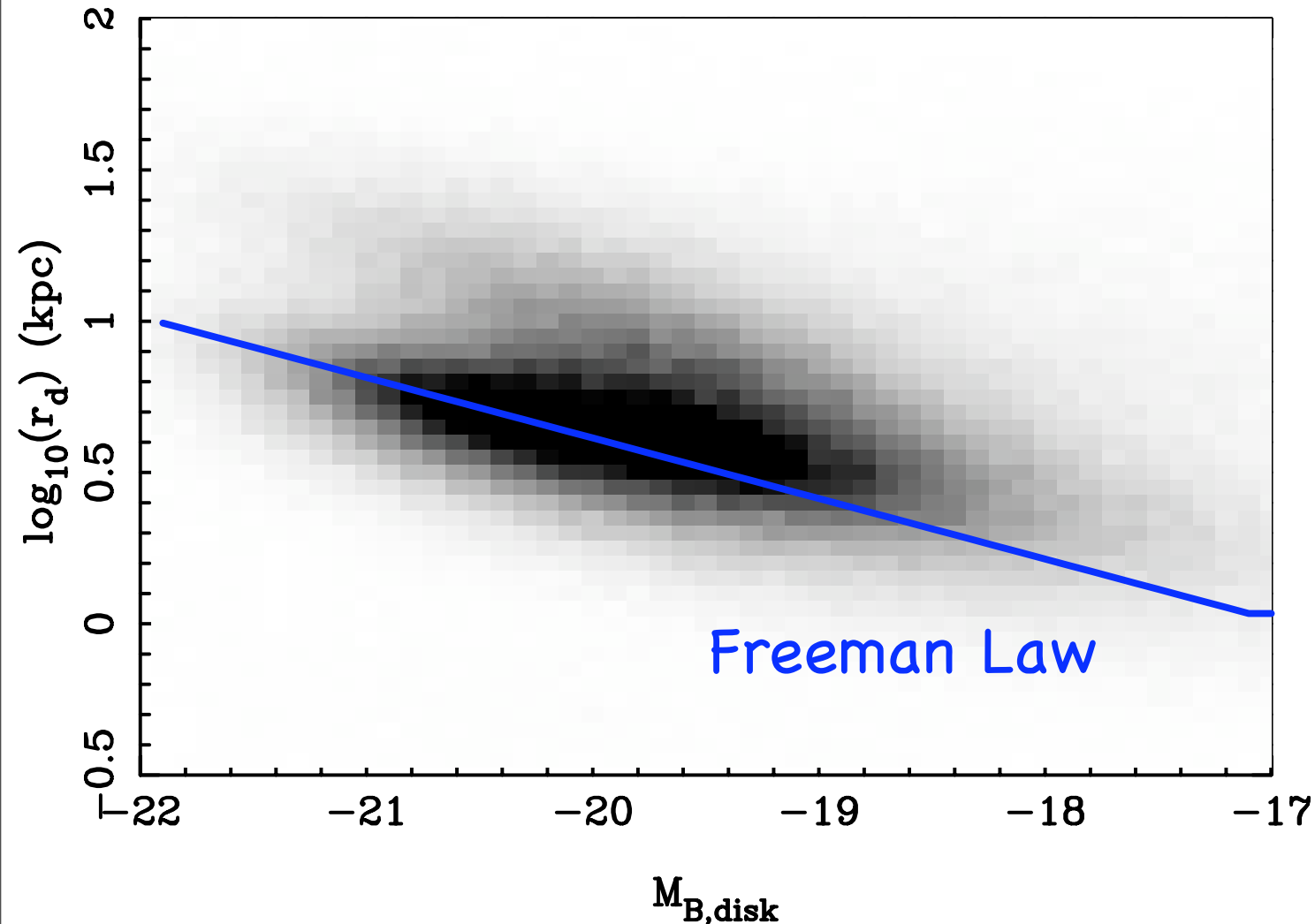
# Millenium Galaxy Catalog Surface Brightness Distribution



**Note change in  $\mu$  with absolute magnitude**

**(Driver et al.  
2005, MNRAS,  
360, 81)**

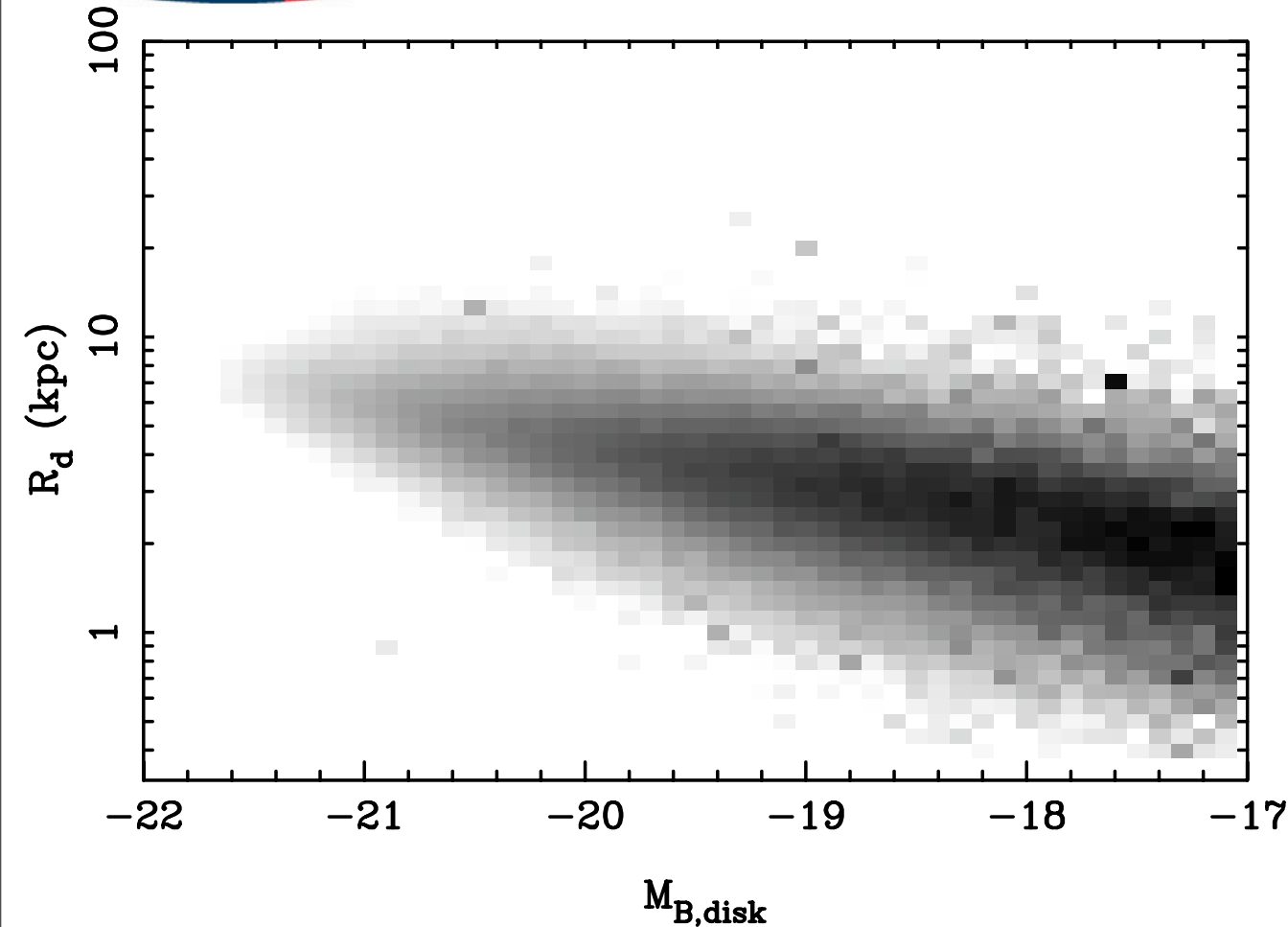
# SDSS Disk Luminosity- Size Relation



Disk  
surface  
brightness  
is not  
constant

No  
curvature  
(e.g., Shen  
et al. 2003)

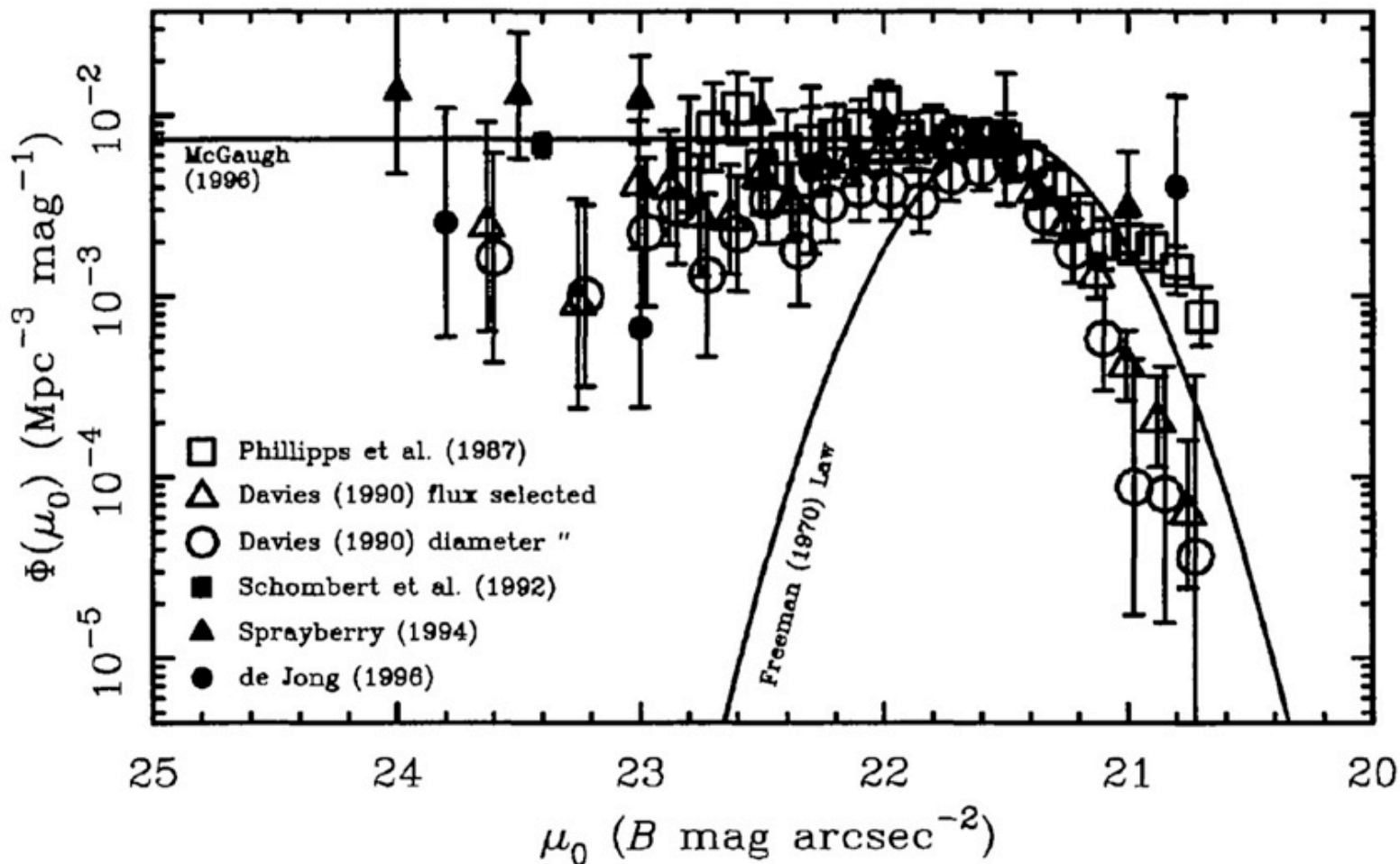
# SDSS Disk Luminosity- Size Relation



(Simard 2008,  
ApJ, in prep.)

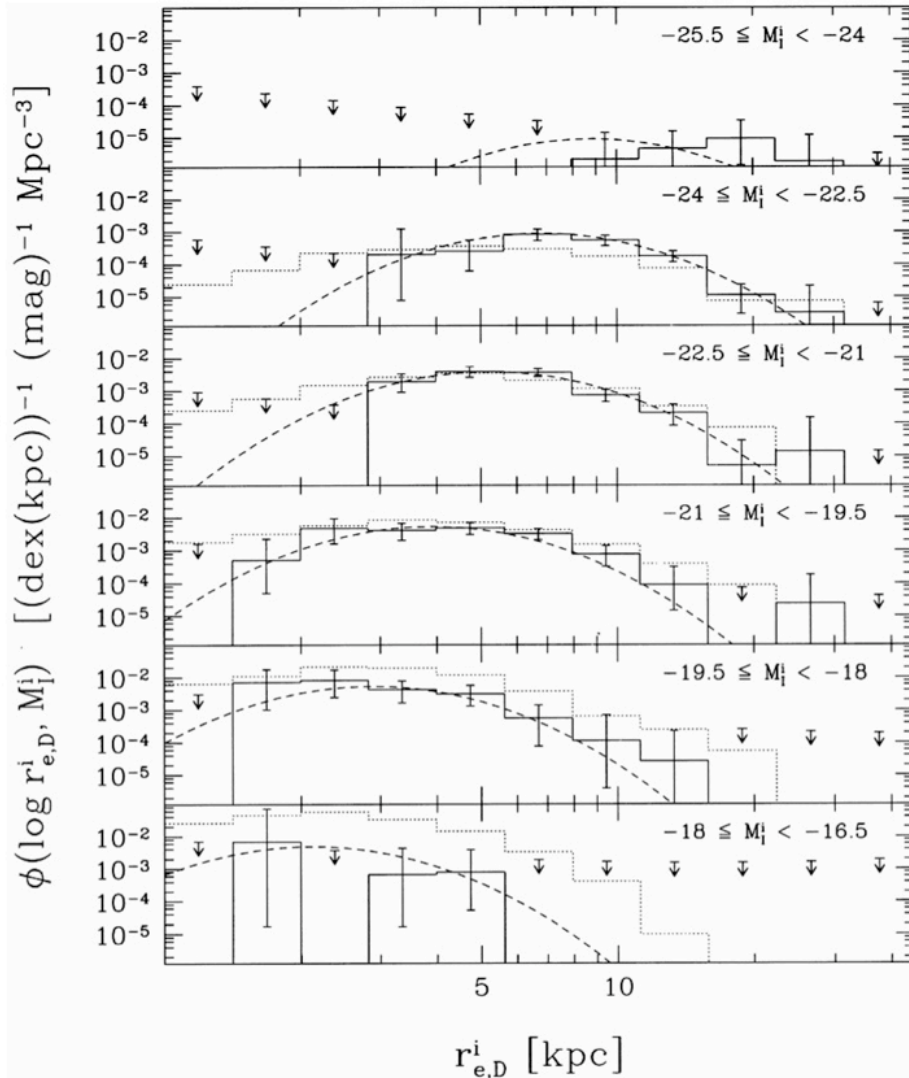
With survey volume correction: 
$$V_{max} = \frac{1}{4\pi} \int d\Omega f(\theta, \phi) \int_{z_{min}(\theta, \phi)}^{z_{max}(\theta, \phi)} \frac{d_A^2(z)}{H(z)(1+z)} cdz$$

# Low Surface Brightness Disks



(Bothun 1997, PASP, 109, 745)

# Disk Size Function

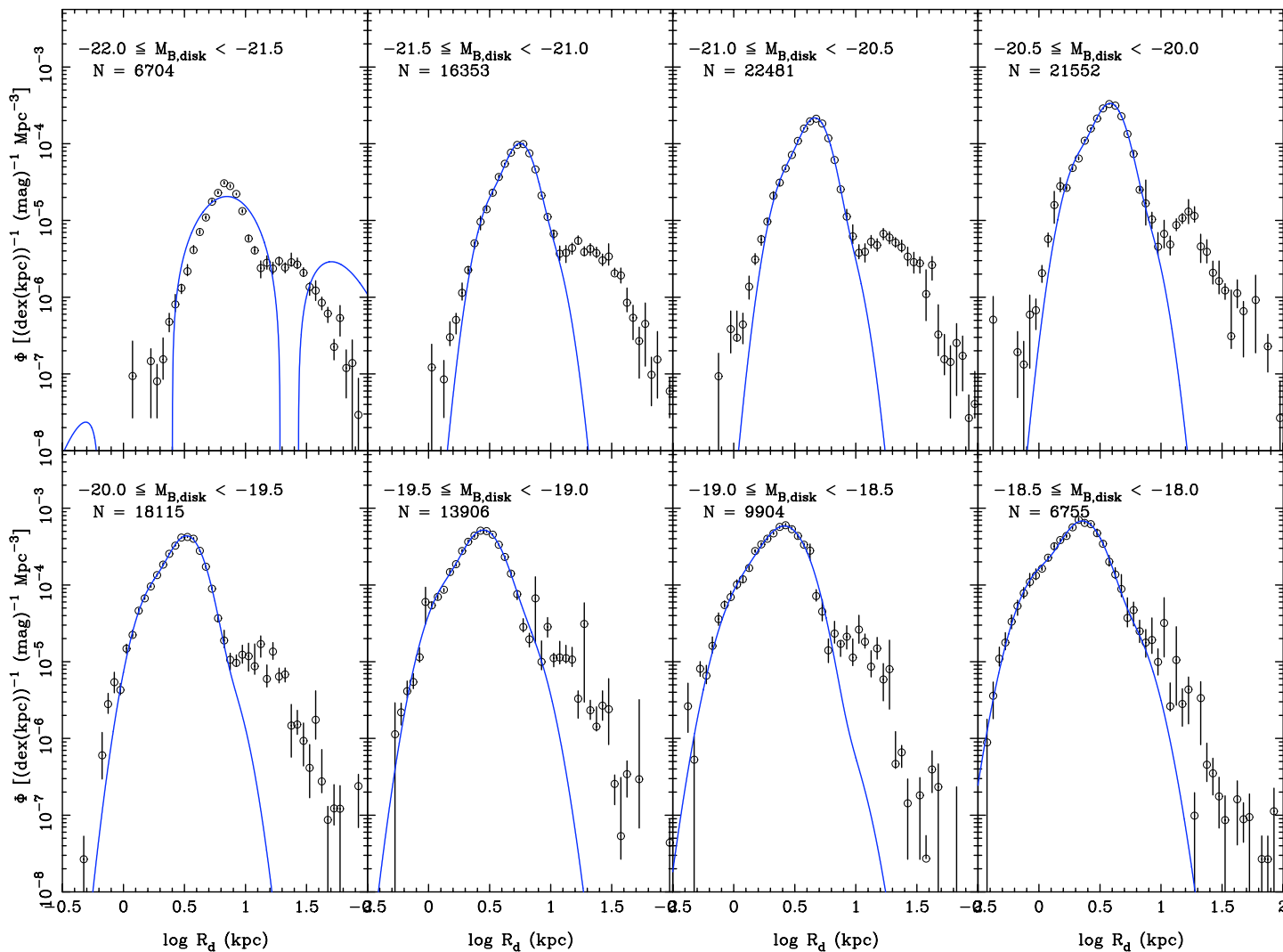


$$\Phi(M, \log R_d) dM d\log R_d = \sum_{i=1}^N \frac{1}{V_{max,i}}$$

**1000 Sb - Sdm galaxies**

**(de Jong & Lacey 2000,  
ApJ, 545, 781)**

# Disk Size Function



**115,000 disks  
in SDSS**

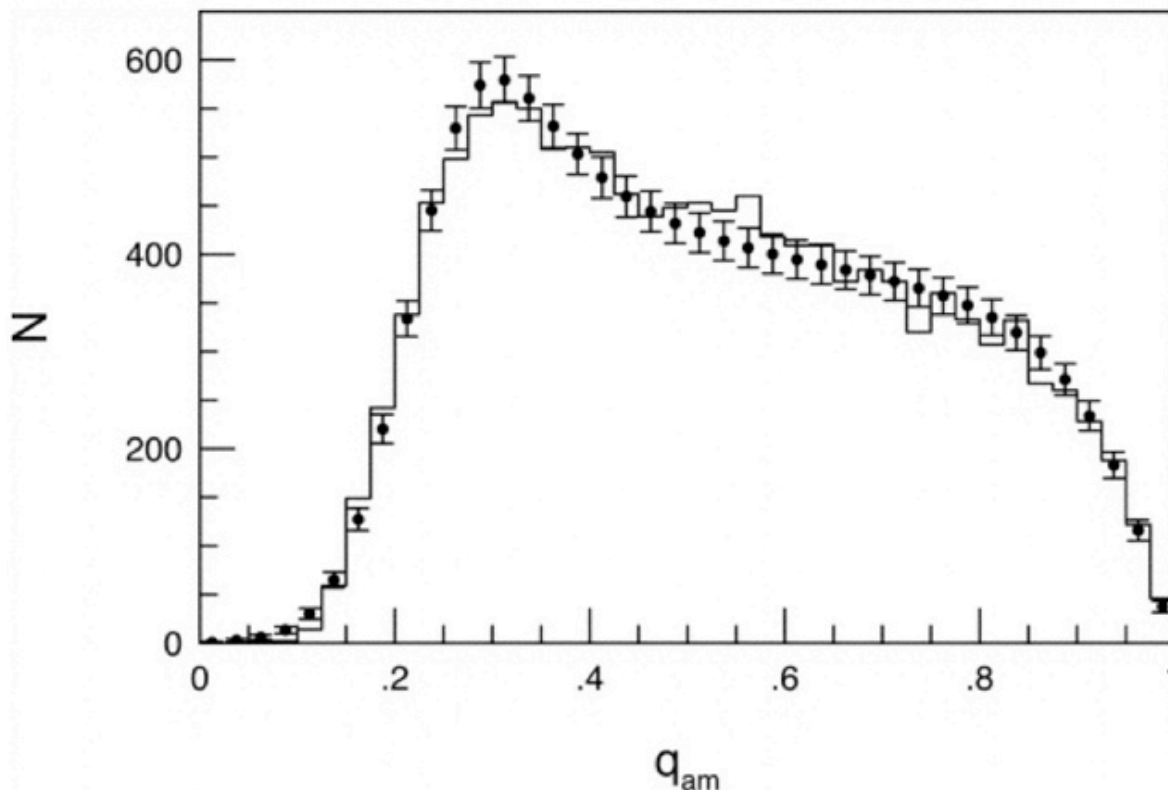
**(Simard 2008,  
ApJ, in prep.)**



# Are Disks Circular?

First compute distribution of apparent axial ratios using:

$$q_{am} = \left( \frac{1 - e}{1 + e} \right)^{1/2} \quad e \equiv (e_+^2 + e_-^2)^{1/2}$$



**12,000 galaxies  
in SDSS**

**(Ryden 2005,  
ApJ, 601 214)**

# Are Disks Circular?

**Assume disk thickness follows a Gaussian distribution:**

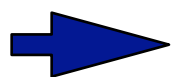
$$f(\gamma) \propto \exp \left[ -\frac{(\gamma - \mu_\gamma)^2}{2\sigma_\gamma^2} \right]$$

**Assume disk ellipticity follows a lognormal distribution:**

$$f(\epsilon) \propto \frac{1}{\epsilon} \exp \left[ -\frac{(\ln \epsilon - \mu)^2}{2\sigma^2} \right]$$

**Pick values for ( $\mu_\gamma$ ,  $\sigma_\gamma$ ,  $\mu$  and  $\sigma$ ), compute resulting apparent axial ratio, repeat to build a distribution and compare with observed distribution. Repeat. Best values:**

$$\mu_\gamma = 0.222 \quad \sigma_\gamma = 0.057 \quad \mu = -1.85 \quad \sigma = 0.89$$



$$e(\text{mode, median, mean}) = (0.071, 0.16, 0.21)$$

# Vertical Disk Profile

Consider the luminosity density of 3D disk of the form:

$$L(R, z) = L_0 e^{-R/h_R} f(z)$$

$$f(z) = \operatorname{sech}^{2/N} (N z / z_0)$$

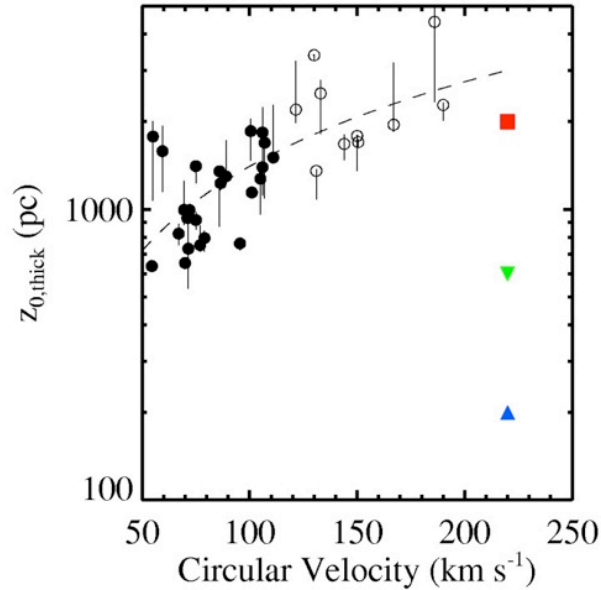
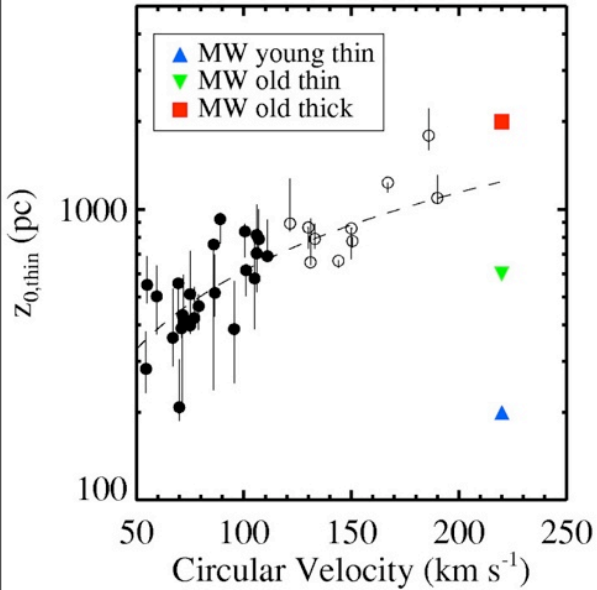
**(Yoachim &  
Dalcanton  
2006, AJ, 131,  
226)**

where  $N = 1$  for a self-gravitating, isothermal sheet. For  
 $N \rightarrow \infty$ ,

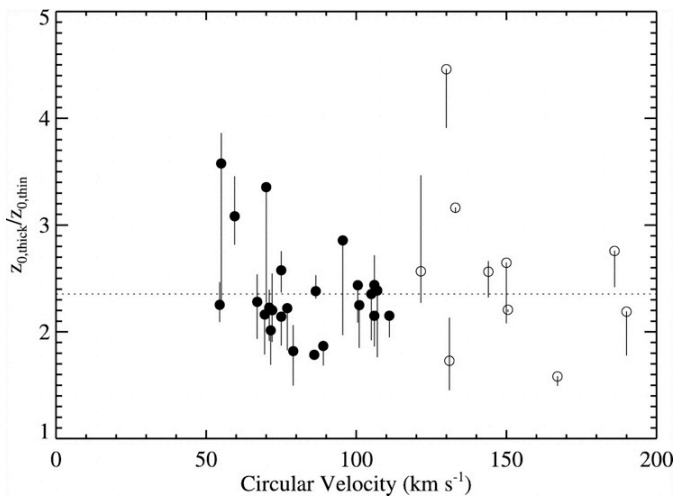
$$f(z) \propto e^{-z/h_z} \quad \text{where} \quad h_z = z_0/2$$

$N \approx 2$  seems to reproduce real disks (van der Kruit 1988).

# Thin and Thick Disks

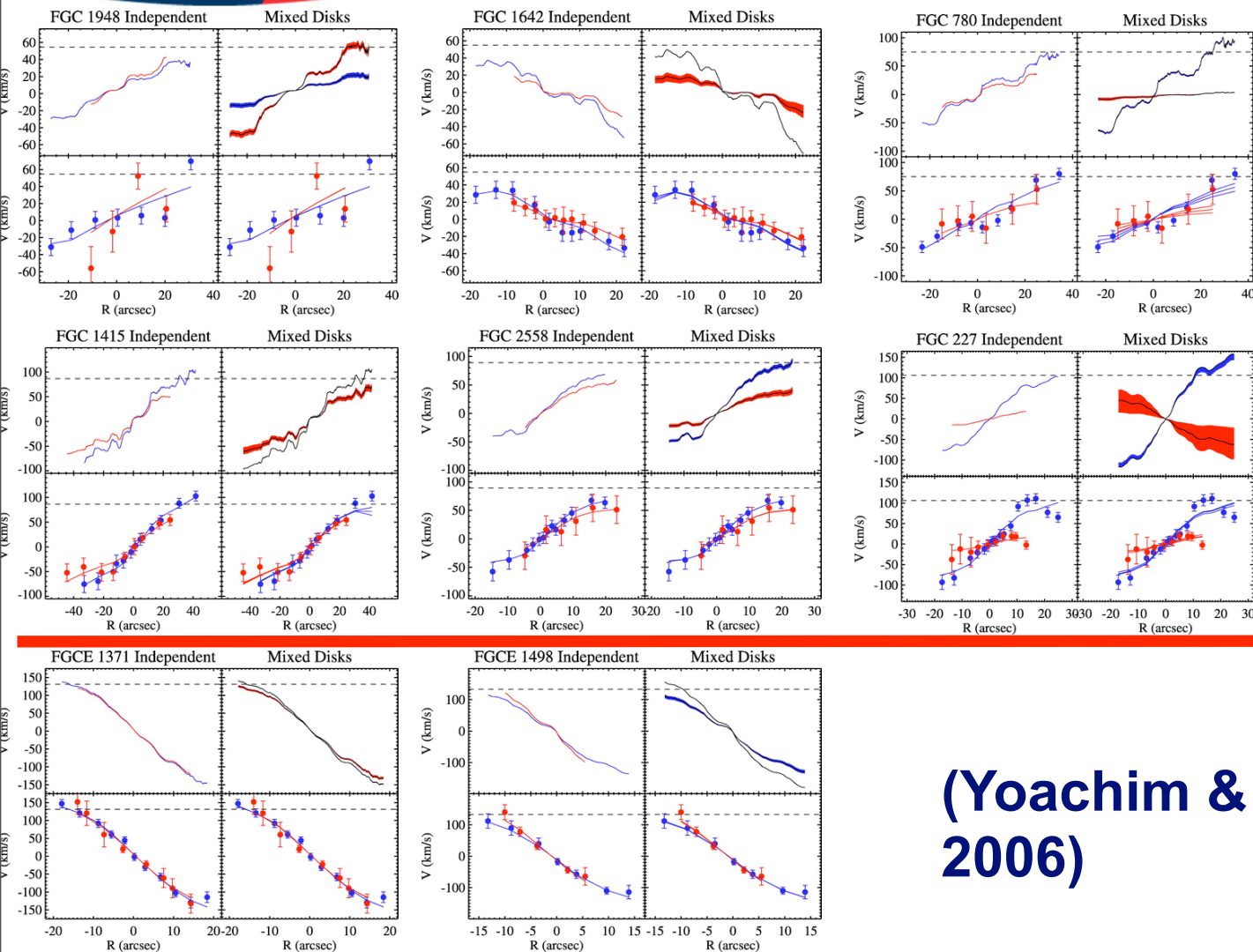


(Yoachim &  
Dalcanton  
2006)



- Major mergers?
- Stochastic heating?
- Accretion?

# Thick Disks Form Through Accretion?



Diversity of  
thick disk  
kinematics  
below

$V_c = 120 \text{ km/s}$

$V_c =$   
**120 km/s**

(Yoachim & Dalcanton  
2006)

# How Can Thin Disks Even Exist?

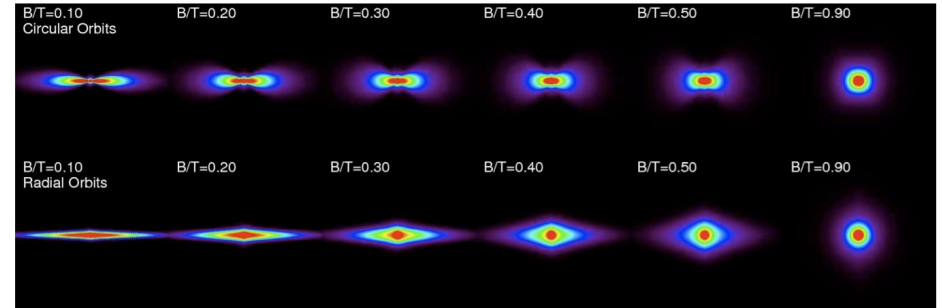
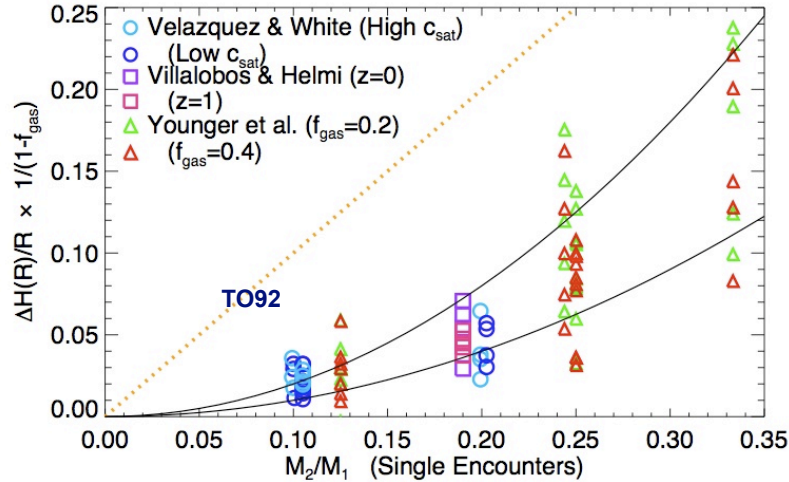
**An interesting question (Tóth & Ostriker 1992, ApJ, 389, 5):**

**Given the thinness and coldness of disks, what kind of limit does this put on the current rate of infall of satellites onto spiral galaxies?**

**Answer: No more than 4% of the mass inside the solar radius can have been accreted within the last 5 Gyrs (expect  $> 28\%$  in  $\Omega = 1$ )**

**THIS CANNOT BE RIGHT! What is the solution?  
(An open universe with  $\Lambda$  is part of the answer ...)**

# How Can Thin Disks Even Exist?

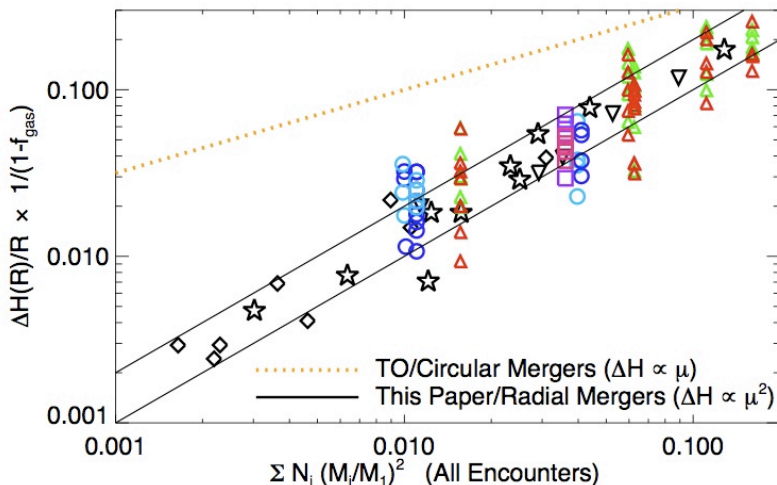


**Satellites come in on radial orbits → efficient angular momentum shedding + mass stripping →**

$$\Delta H \propto (M_{\text{sat}}/M_{\text{disk}})^2$$

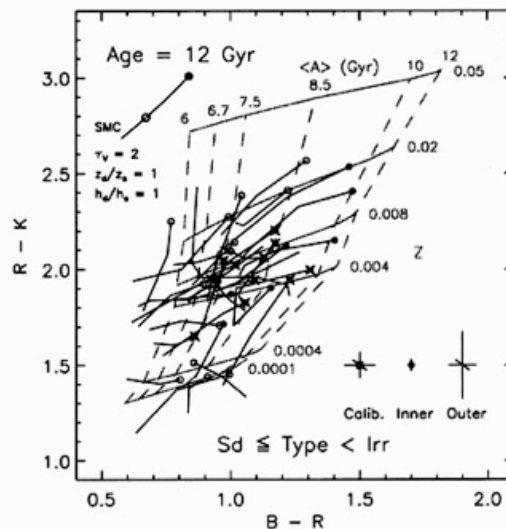
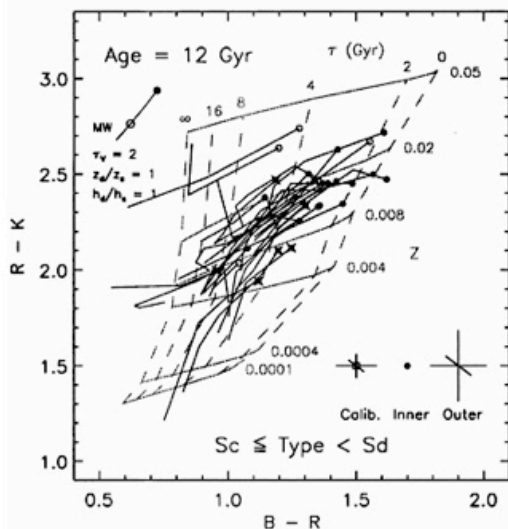
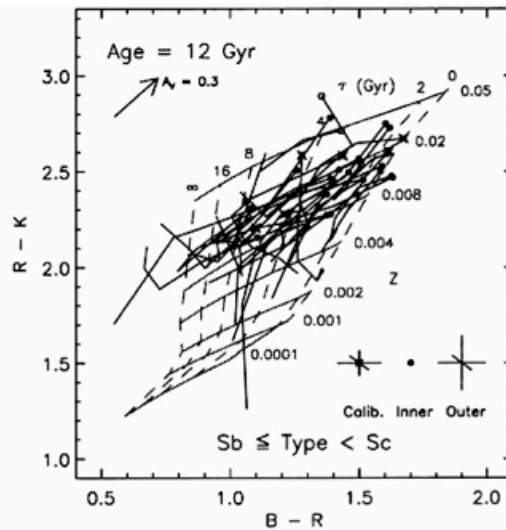
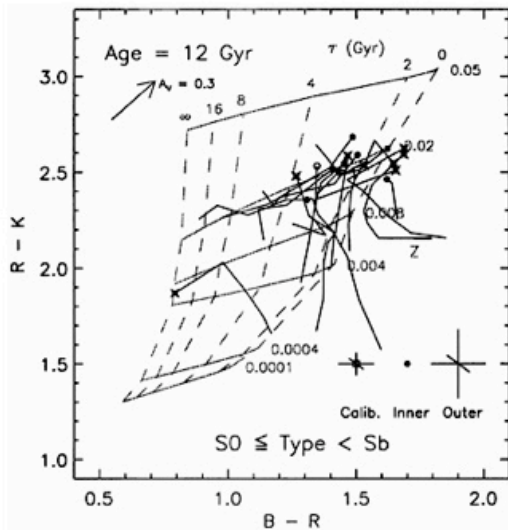
**and not the TO92 regime of**

$$\Delta H \propto (M_{\text{sat}}/M_{\text{disk}})$$



**(Hopkins et al. 2008, astro-ph/0806.2861)**

# Color Distribution



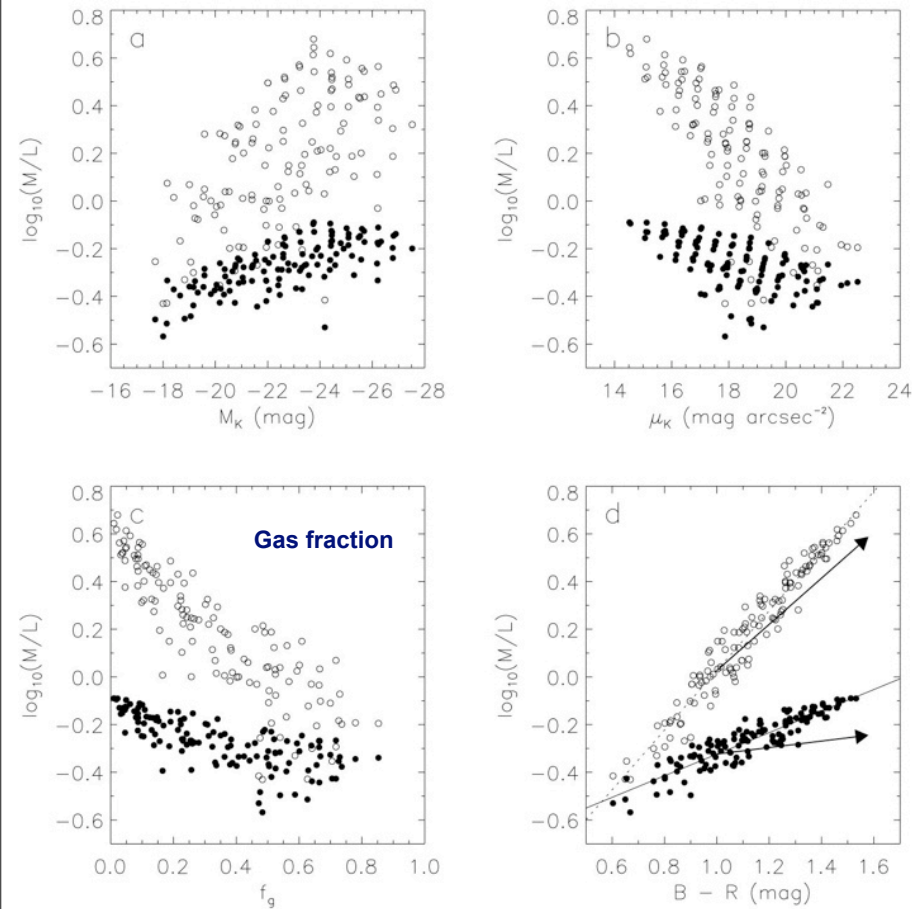
**Optical-nearIR  
colors +  
Bruzual-  
Charlot Stellar  
Population  
Models**

**(Bell & de Jong  
2000, MNRAS,  
312, 497)**

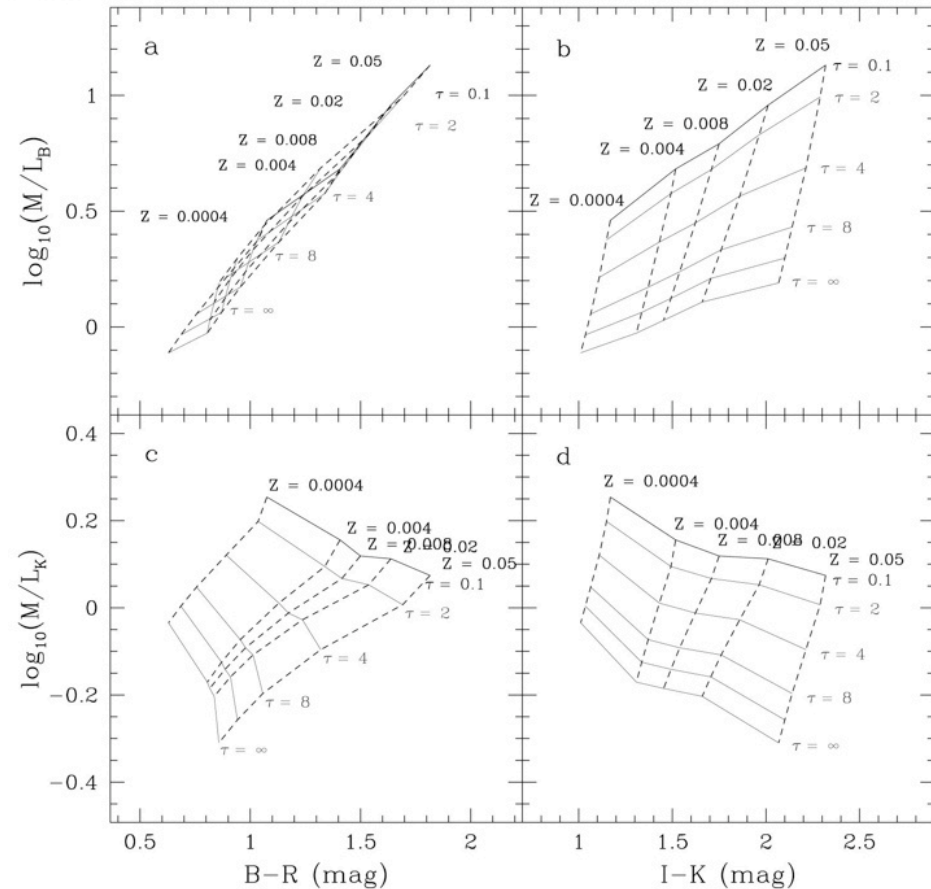


# Mass-to-Light Ratios

(Bell & de Jong 2001, ApJ, 550, 212)

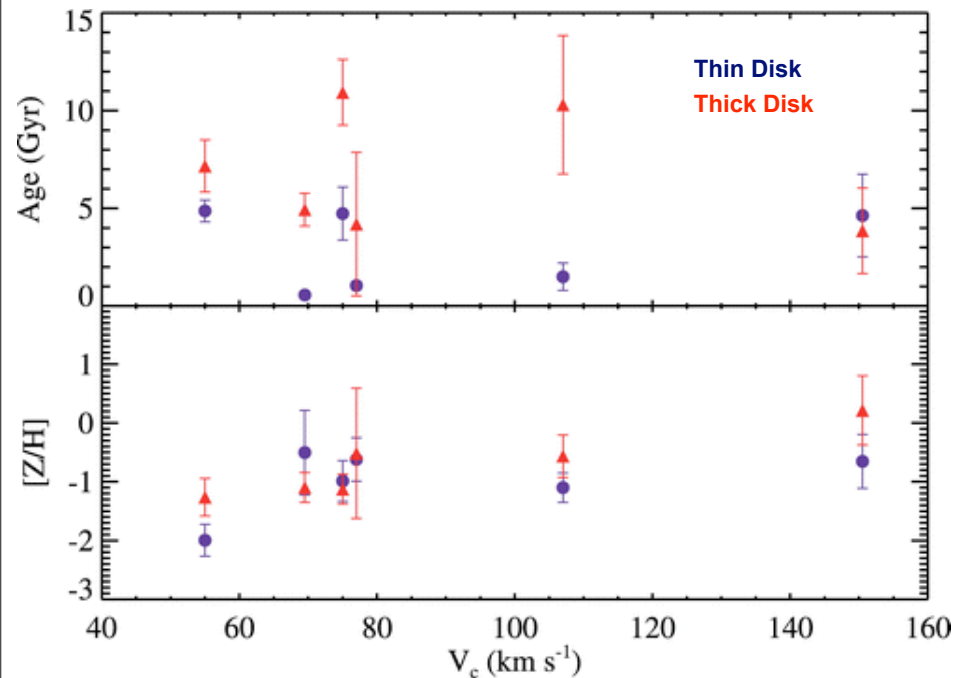


**B-band (open) and K-band (open)**



**Single metallicity, exponentially declining star formation rate and Salpeter IMF**

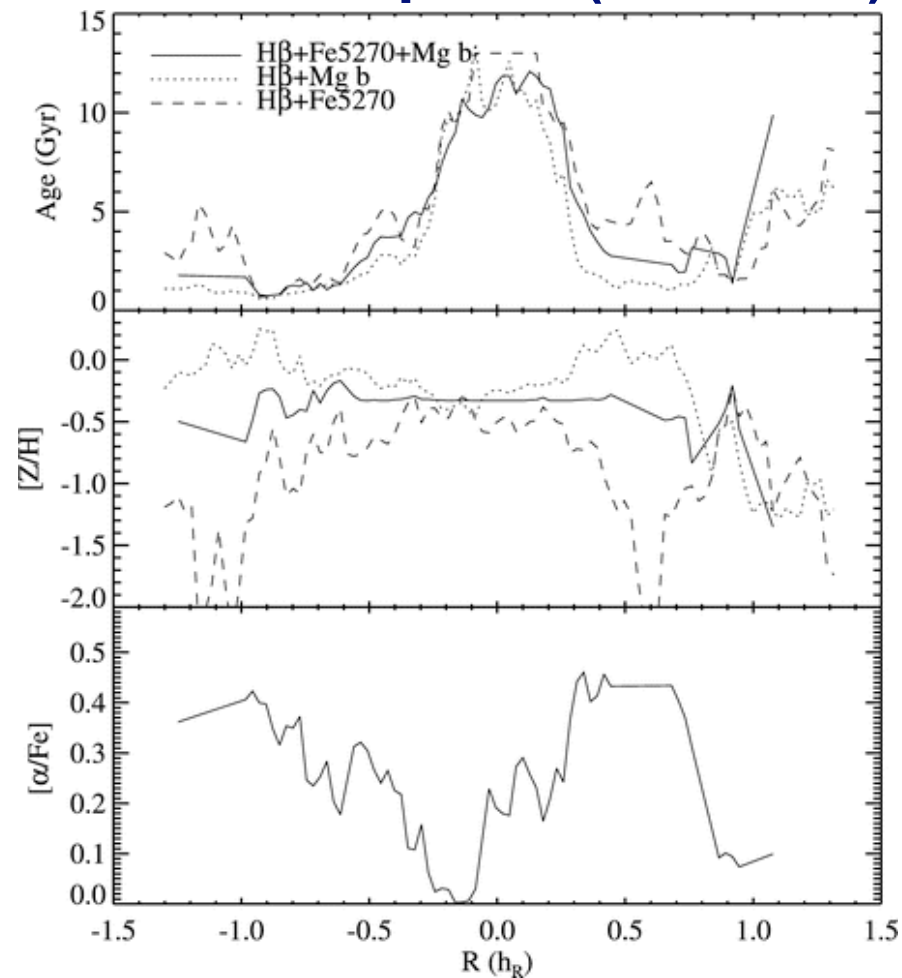
# Metallicity Trends



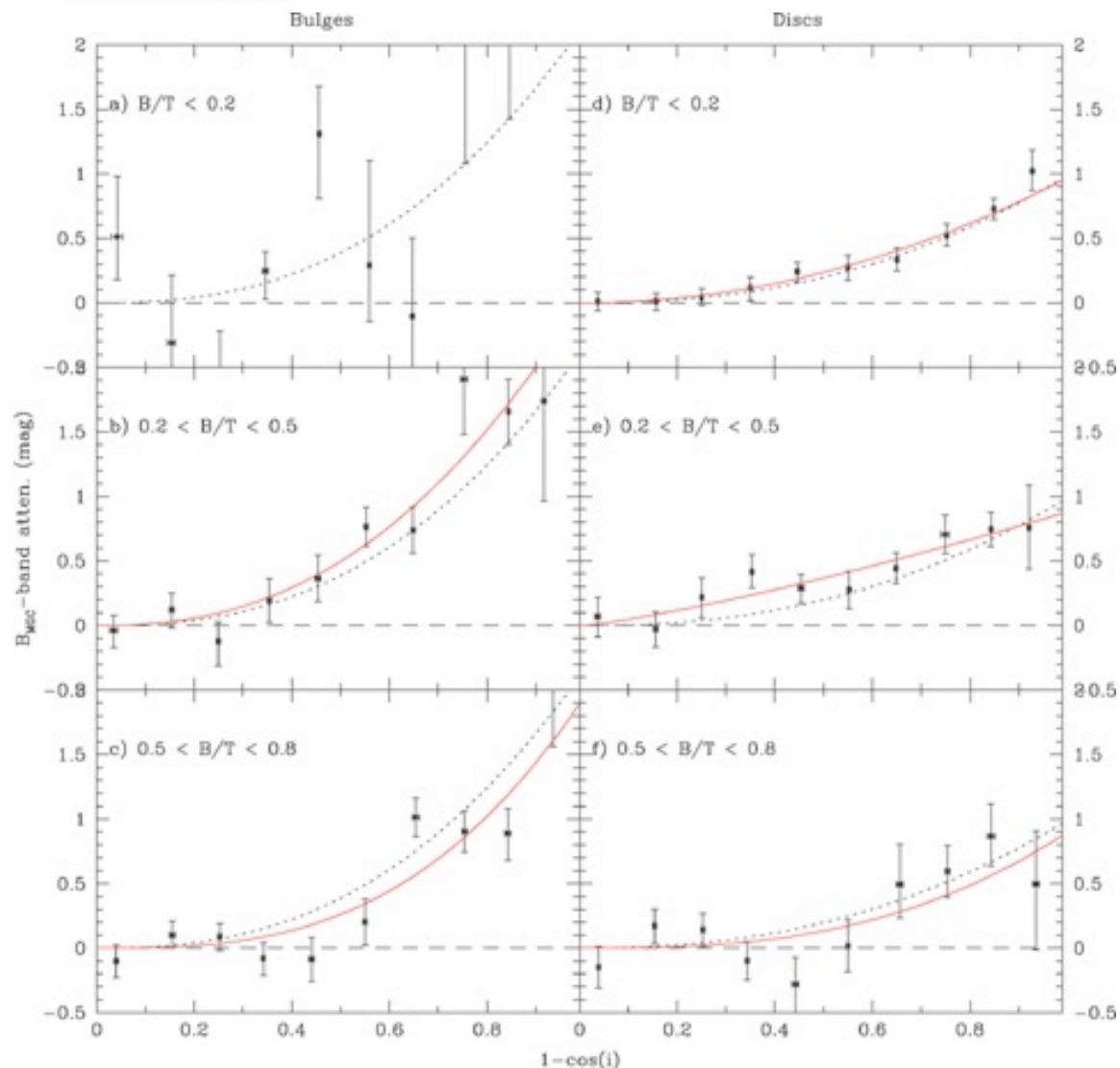
Age and metallicity from  
Lick indices

(Yoachim & Dalcanton 2008,  
ApJ, 683, 707)

## In the midplane (thin disk)



# Dust in Disks



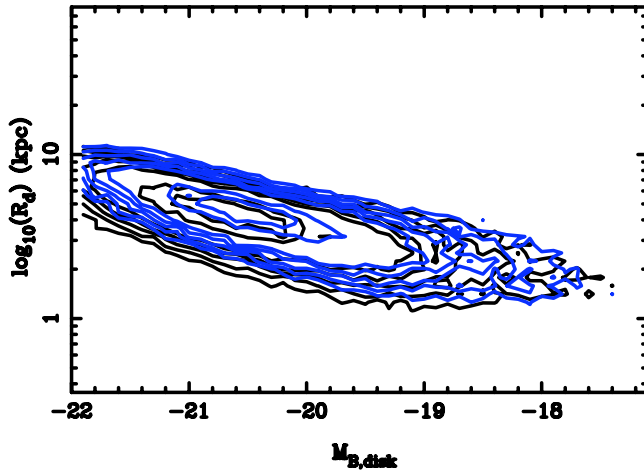
**Dotted line =  
full sample**

**Solid line = B/T  
cut**

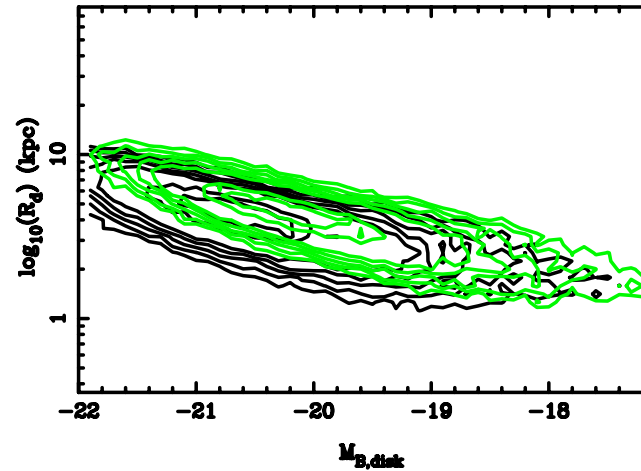
**(Driver et al.  
2007, MNRAS,  
379, 1022)**

# Internal Absorption in Late-Type Disks

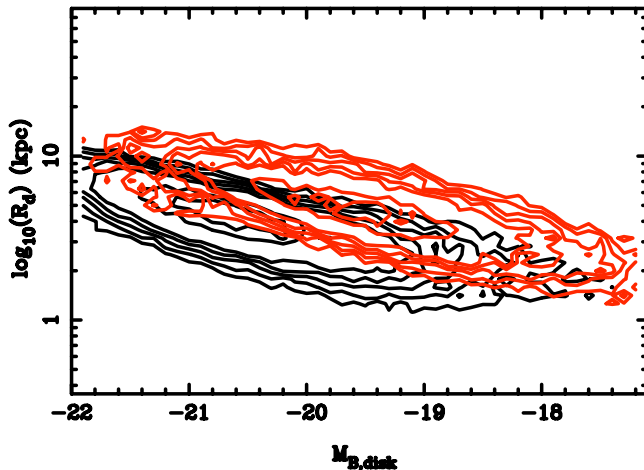
Disk (B/T < 0.3) Luminosity–Size versus Disk b/a



Disk (B/T < 0.3) Luminosity–Size versus Disk b/a



Disk (B/T < 0.3) Luminosity–Size versus Disk b/a



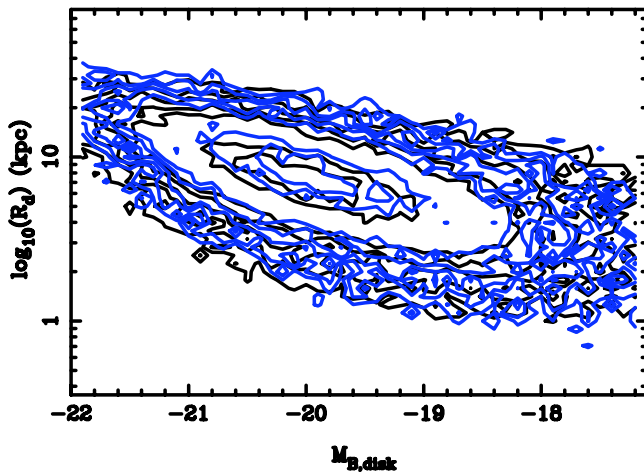
$$B/T < 0.3$$

$$M_d(b/a) \approx M_d(1) + (2.5)(0.6)\log_{10}(b/a)$$

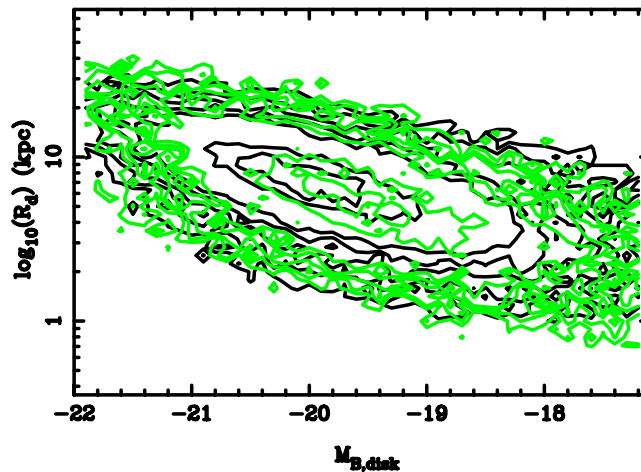
$$R_d(b/a) \approx R_d(1)/[1.0-(0.2)\log_{10}(b/a)]$$

# Internal Absorption in Early-Type Disks

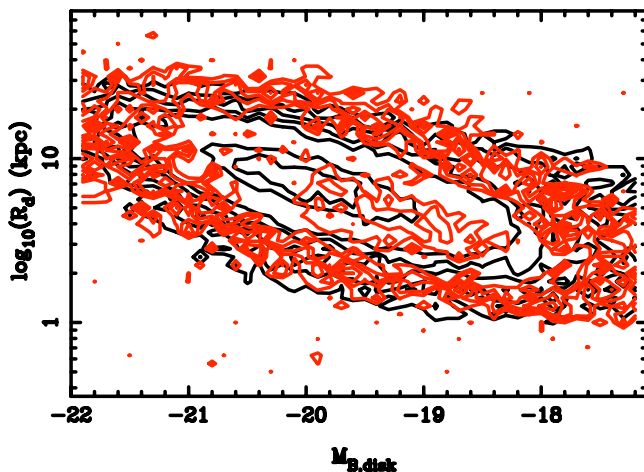
Disk (B/T > 0.5) Luminosity–Size versus Disk b/a



Disk (B/T > 0.5) Luminosity–Size versus Disk b/a



Disk (B/T > 0.5) Luminosity–Size versus Disk b/a



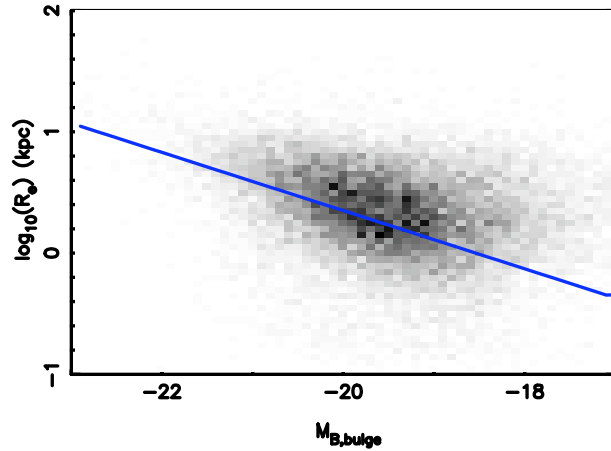
$$B/T > 0.5$$

$$M_d(b/a) \approx M_d(1) + (2.5)(0.0)\log_{10}(b/a)$$

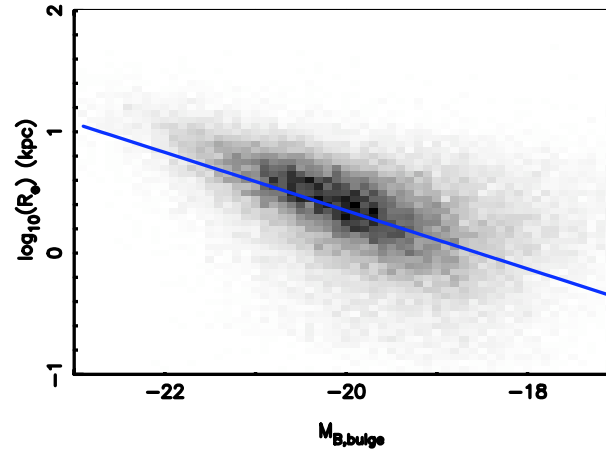
$$R_d(b/a) \approx R_d(1)/[1.0-(0.0)\log_{10}(b/a)]$$

# Dust in Disks

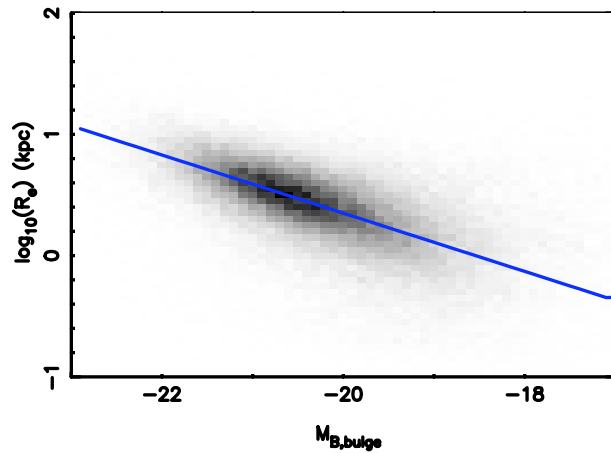
17879 SDSS galaxies,  $0 \leq b/a \leq 0.25$



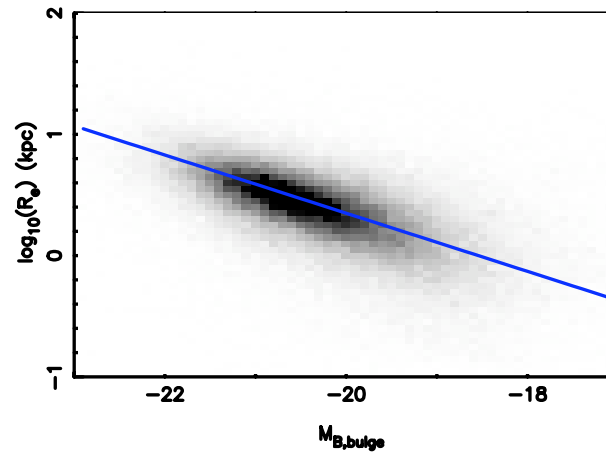
38963 SDSS galaxies,  $0.25 < b/a \leq 0.50$



74500 SDSS galaxies,  $0.50 < b/a \leq 0.75$

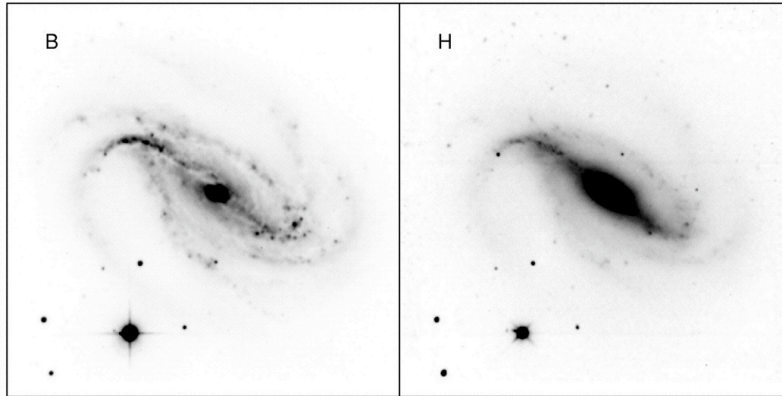


88365 SDSS galaxies,  $0.75 < b/a \leq 1.00$



(Simard 2008, in prep.)

# Bars in Disks



BAR FRACTION IN THE *H* BAND AND OPTICAL CATALOGS

BAR CLASS (1)	<i>H</i> BAND		RC3		CAG	
	Fraction (%) (2)	Number (3)	Fraction (%) (4)	Number (5)	Fraction (%) (6)	Number (7)
SB .....	56	105	35	65	27	44
SAB .....	16	30	30	56	4	6
SB+SAB .....	73	135	65	121	30	50
SA .....	27	51	35	65	70	116
SA+SAB .....	44	81	66	121	74	122

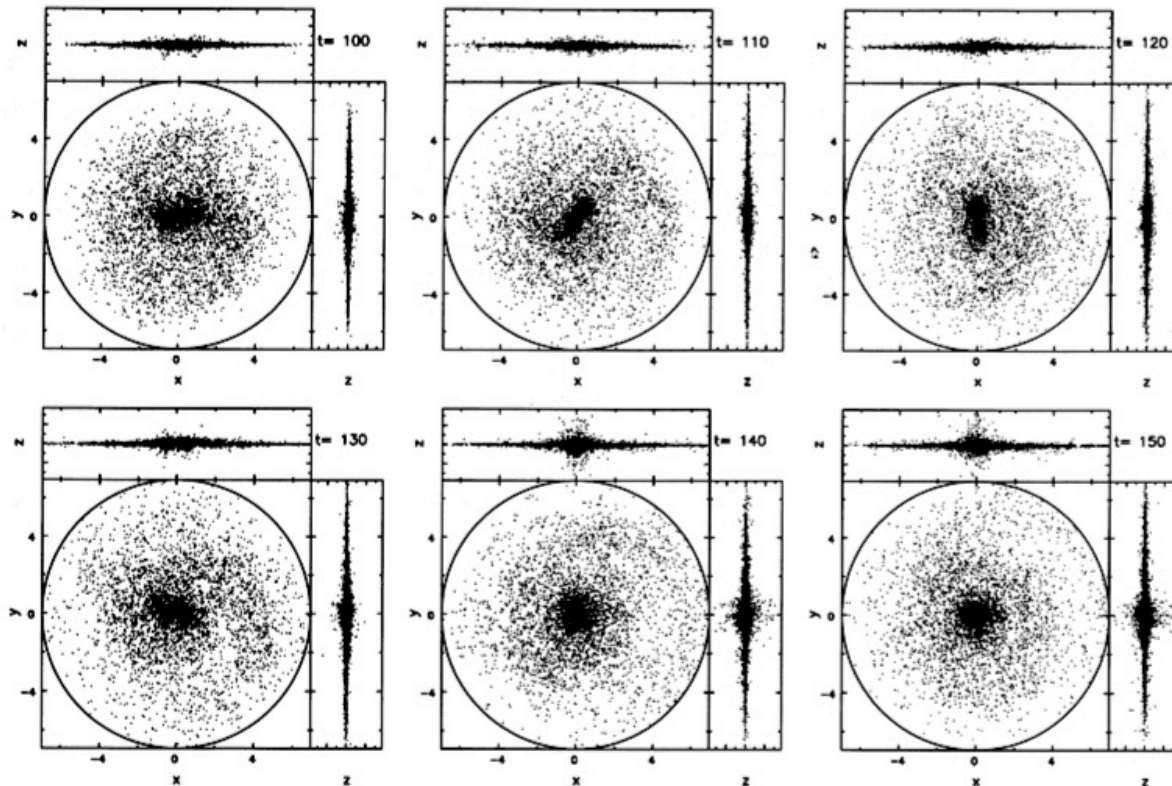
**Cold disks are  
very unstable**

**Disks with  
large radial  
velocity  
dispersion are  
immune to  
bars**

**Bars are  
transient  
phenomena**

**Eskridge et al. 2000, AJ, 119,  
536**

# Bar Dissolution and Bulge Formation

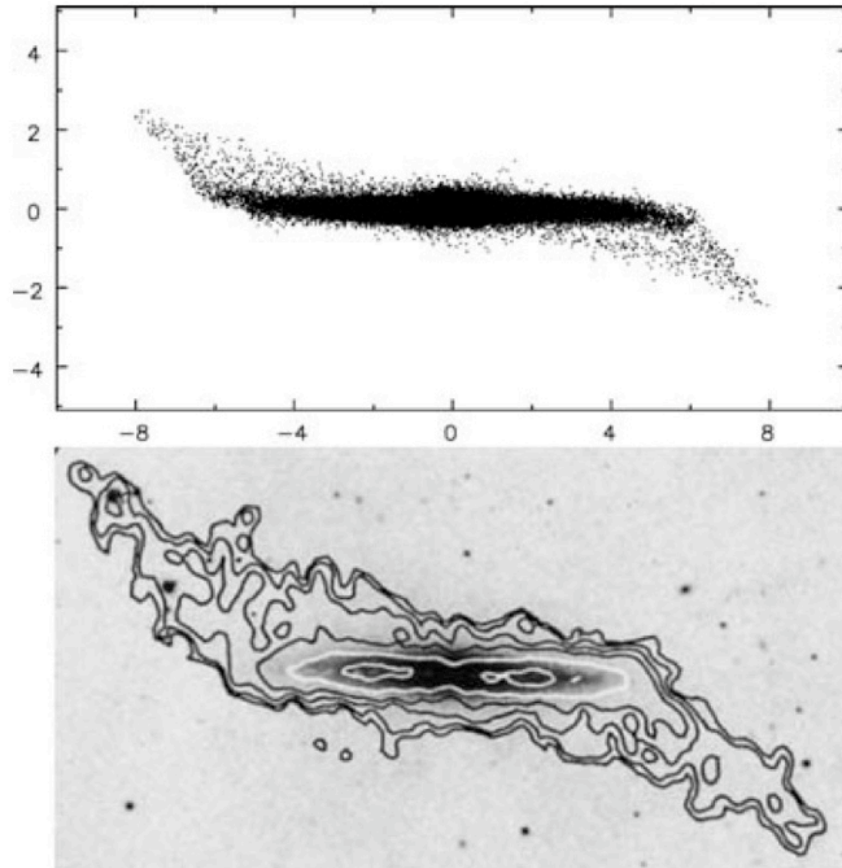


(Norman et al.  
2006, ApJ, 462,  
114)

Gas is funneled to the center of the disk, it triggers a starburst, forms a bulge. Once bulge is formed, stars on radial orbits in the bar scatter off and bar dissolves.



# Warps in Disks

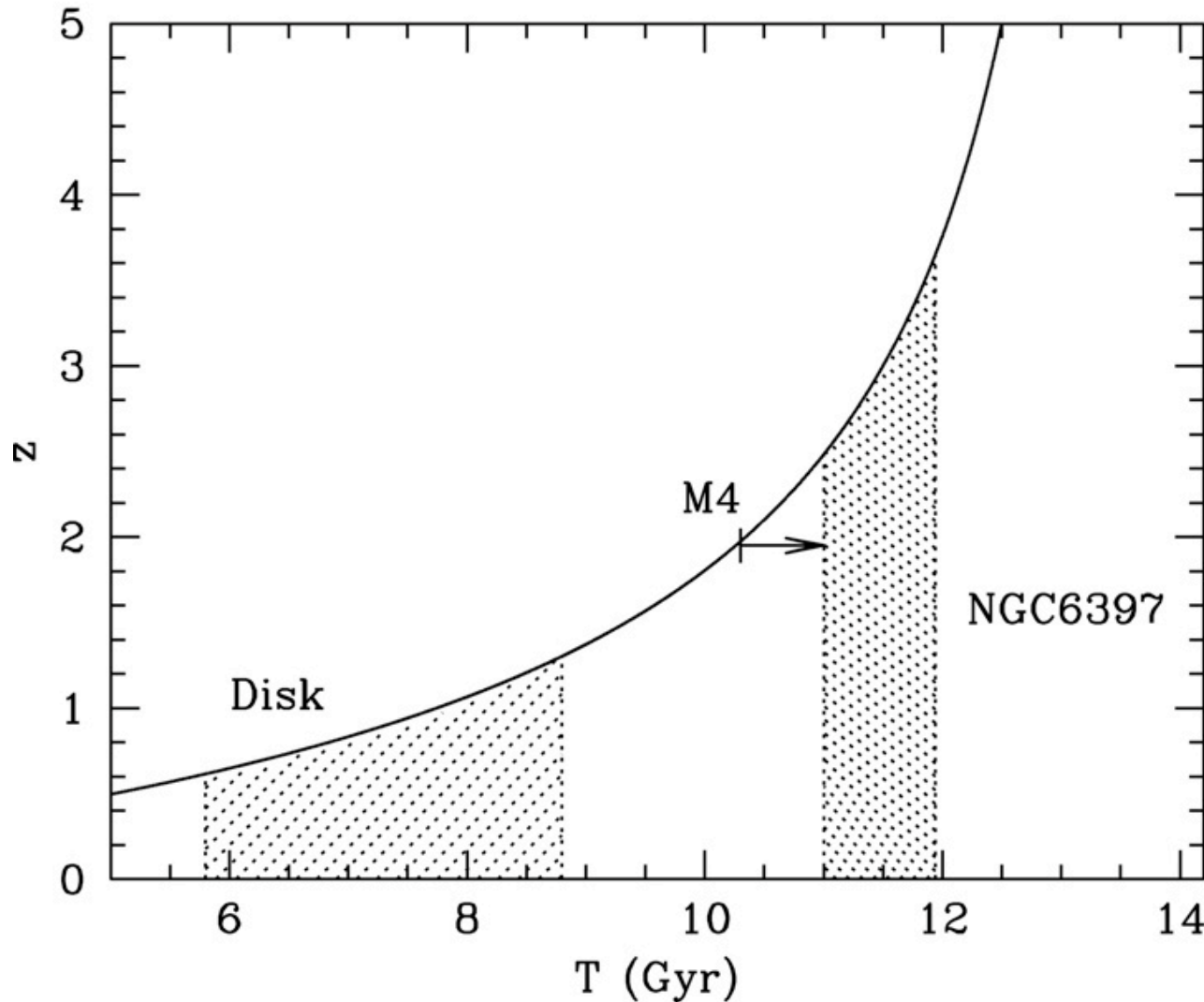


**Figure 2.** (a) The warp at  $t = 400$  in our simulation; its morphology closely resembles the observed HI warp of NGC 4013 (reproduced with permission Bottema 1996) shown in (b). The length unit shown is the scalelength  $R_d$  of the exponential disc. Note that, we have oriented the model so that the inner ( $R < 3R_d$ ) disc lies in the  $x$ - $y$  plane, which is perpendicular to the paper.

**Evolving halo  
due to cosmic  
infall creates  
different  
torques on  
inner and outer  
disks**

**(Shen &  
Sellwood 2006,  
MNRAS, 370, 2)**

# Age of MW Disk in Cosmological Context



**Age  
determination  
based on white  
dwarf cooling  
sequence**

**(Hansen et al.  
2007, ApJ, 671,  
380)**

**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

# **Kinematics / Dynamics**

# Internal Kinematics - Observations

- **Challenges**

- **Sensitivity**
- **Spatial coverage**
- **Spatial resolution (“beamwidth”)**
- **Spectral resolution**

- **Optical**

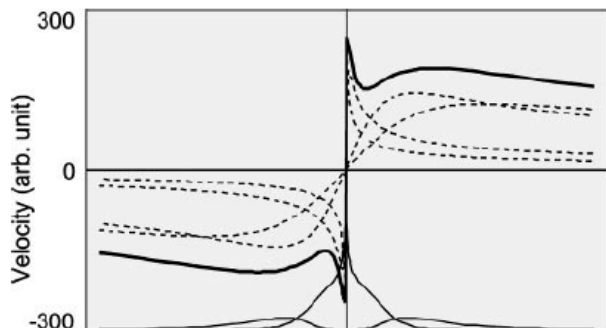
- **Slitless**
- **Slit Spectroscopy**
  - **Long (minor/major axis, drift-scan)**
  - **Multi**
- **Integral Field Spectroscopy**
  - **Fabry-Perot**
  - **Fiber bundles**
  - **Image slicers**

- **Radio**

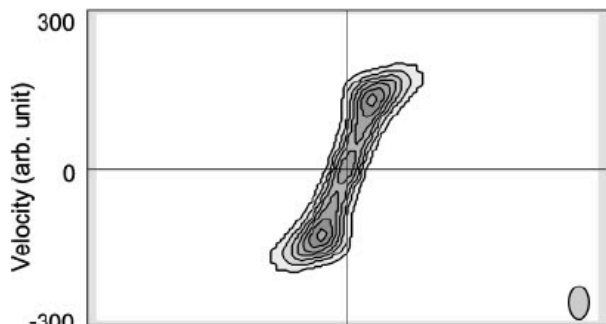
- **Single dish**
- **Interferometry**

# Internal Kinematics - Observations

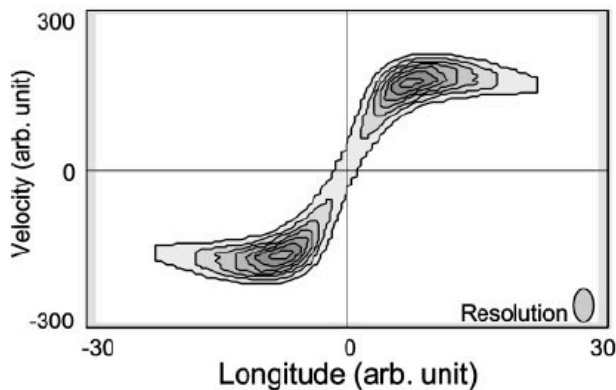
Assumed true velocity curve



Observed P-V diagram in CO



Observed P-V diagram in HII



Example of an observational challenge :

The subtle effects of beamwidth smearing

**Sofue & Rubin  
2001, ARAA, 39, 137**

# Internal Kinematics - Tracers

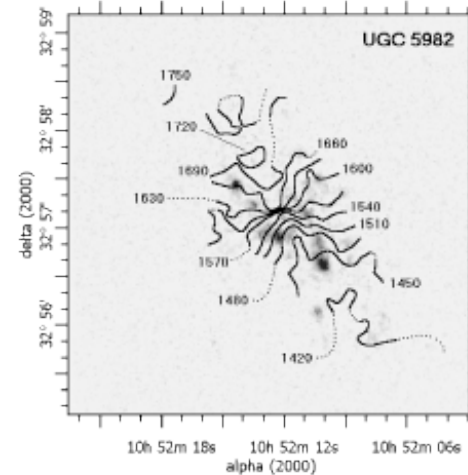
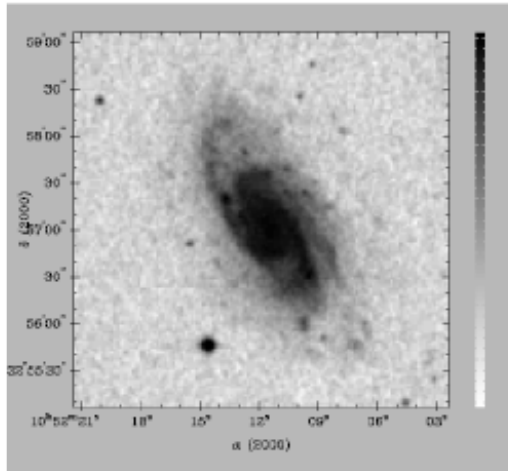
- **Optical**

- Emission-lines (gaseous)
  - [OII] 3727,3729
  - H $\beta$  4861
  - [OIII] 4959,5007
  - H $\alpha$  6562
  - NII
- Absorption-line (stellar)
  - Mg triplet 5167,5173,5184
  - G-band 4300
  - Ca triplet 8498, 8542, 8662
  - Ca H + K 3934, 3968
- Planetary nebulae ([OIII] 5007)

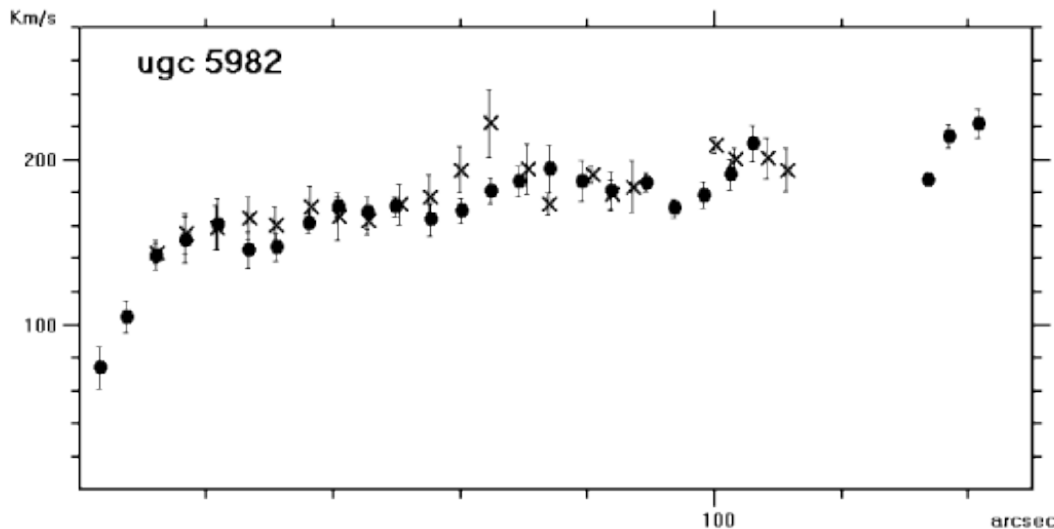
- **Radio**

- Neutral hydrogen (HI)
- Carbon Monoxide (CO)
- SiO, OH and H $_2$ O Masers in circumstellar envelopes

# Internal Kinematics - Tracers



**H $\alpha$  emission line  
(high spatial resolution)**



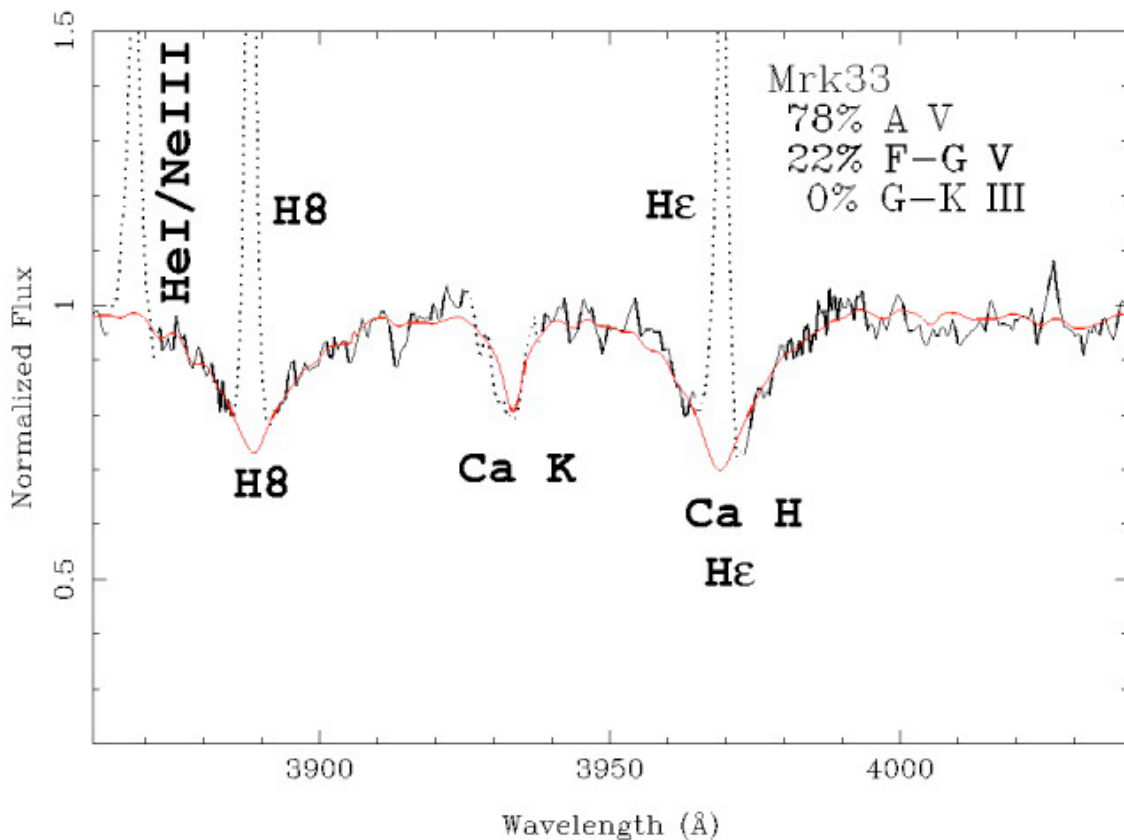
**GHASP Survey**

Garrido et al. 2002, *A+A*, 387, 821

# Internal Kinematics - Tracers

**Ca H and K lines  
(Stellar velocity  
dispersion)**

**Kobulnicky & Gebhardt  
2002, AJ, 119, 1608**

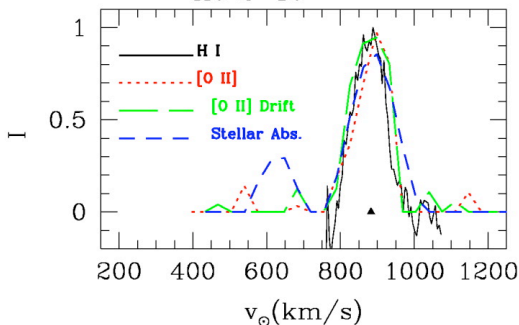




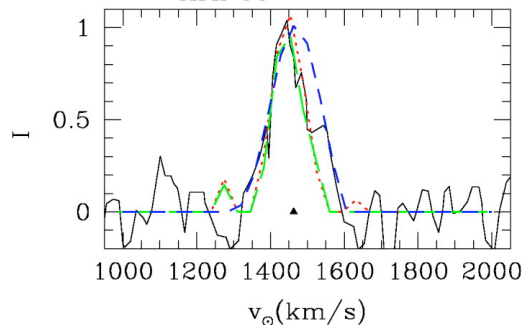
# Internal Kinematics - Tracers

## Neutral Hydrogen (HI)

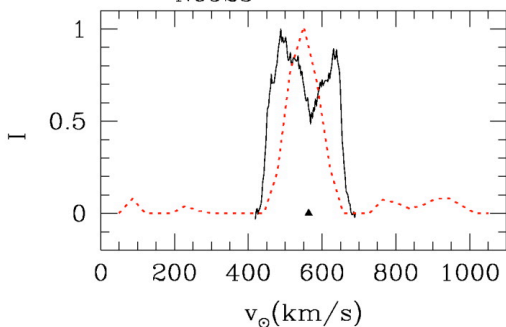
He 2-10



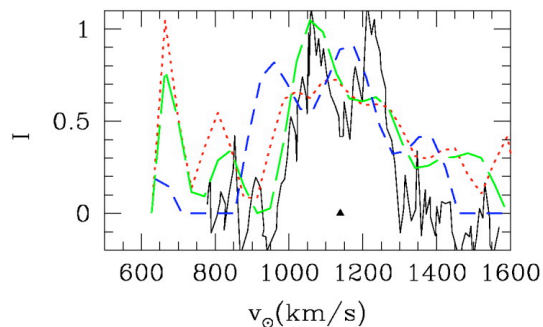
Mrk 33



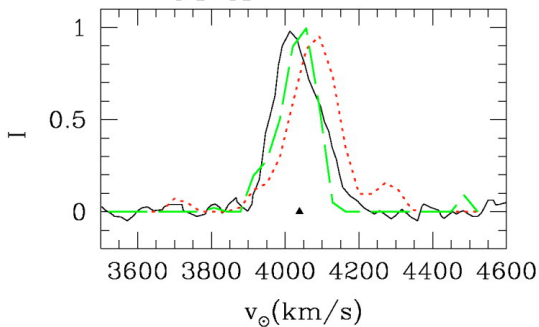
N0925



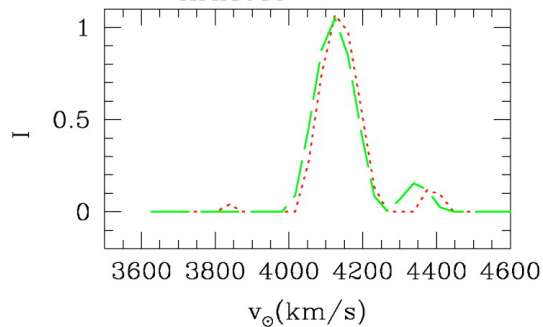
N1068



N1741



Mrk1089



**Kobulnicky & Gebhardt**

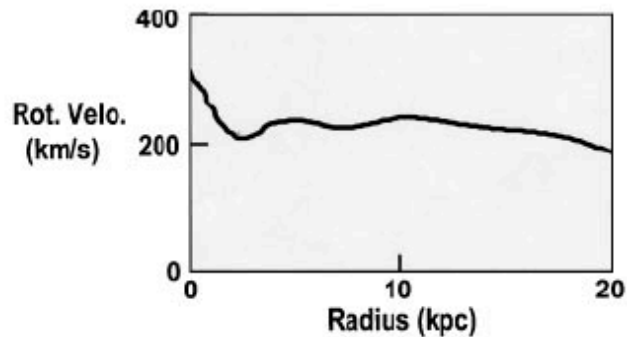
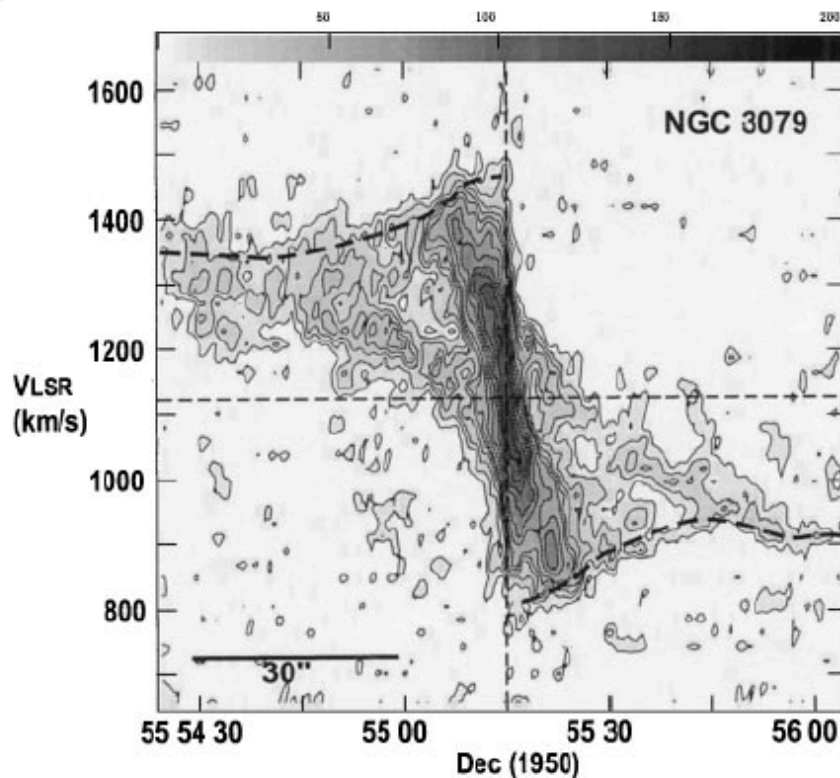
**2002, AJ, 119, 1608**

# Internal Kinematics - Tracers

**Carbon Monoxide (CO)**

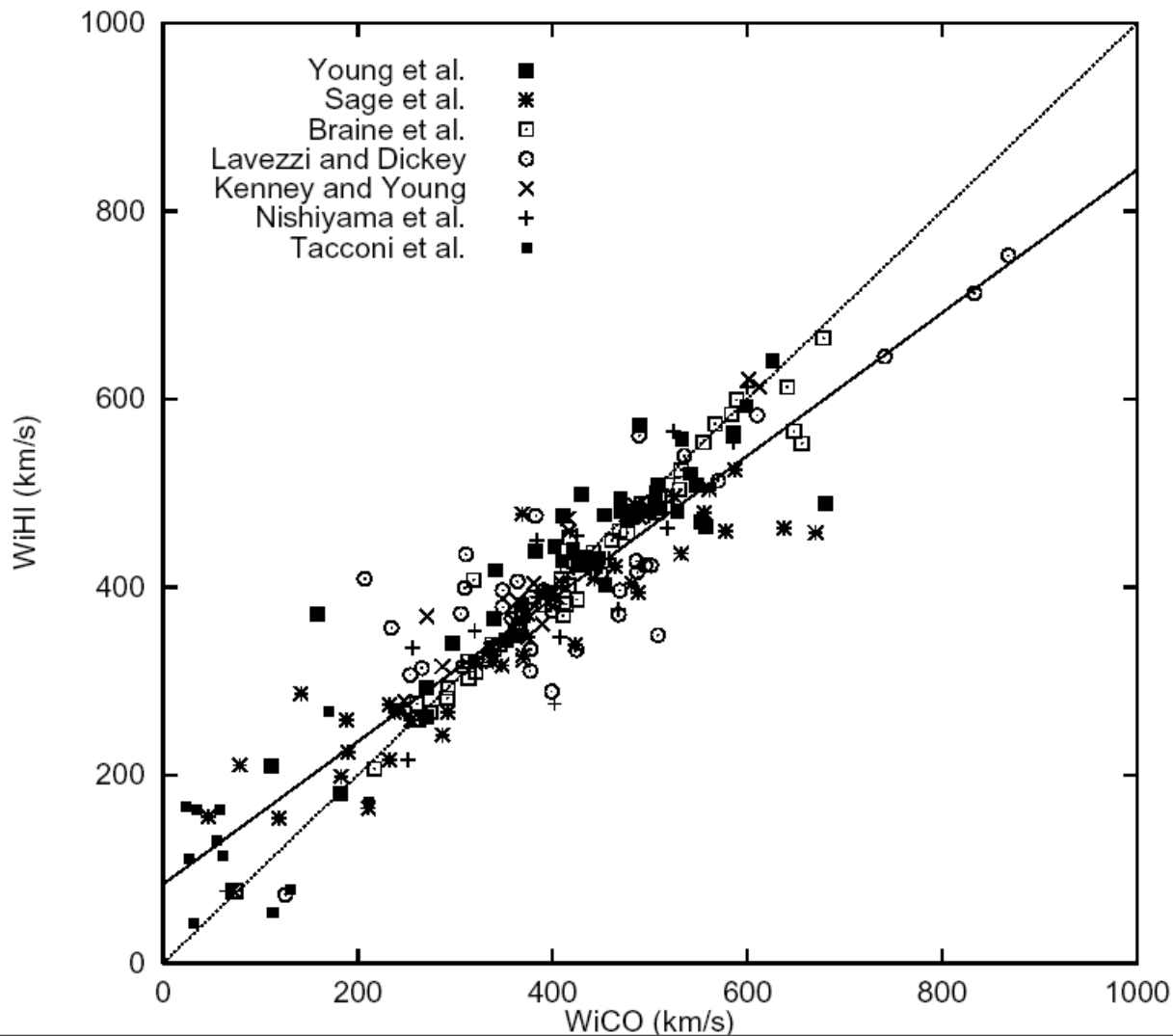
**“arctan velocity field”**

**(Think ALMA ...)**



**Sofue et al.  
1999, ApJ, 523, 136**

# Internal Kinematics - Tracer Comparison



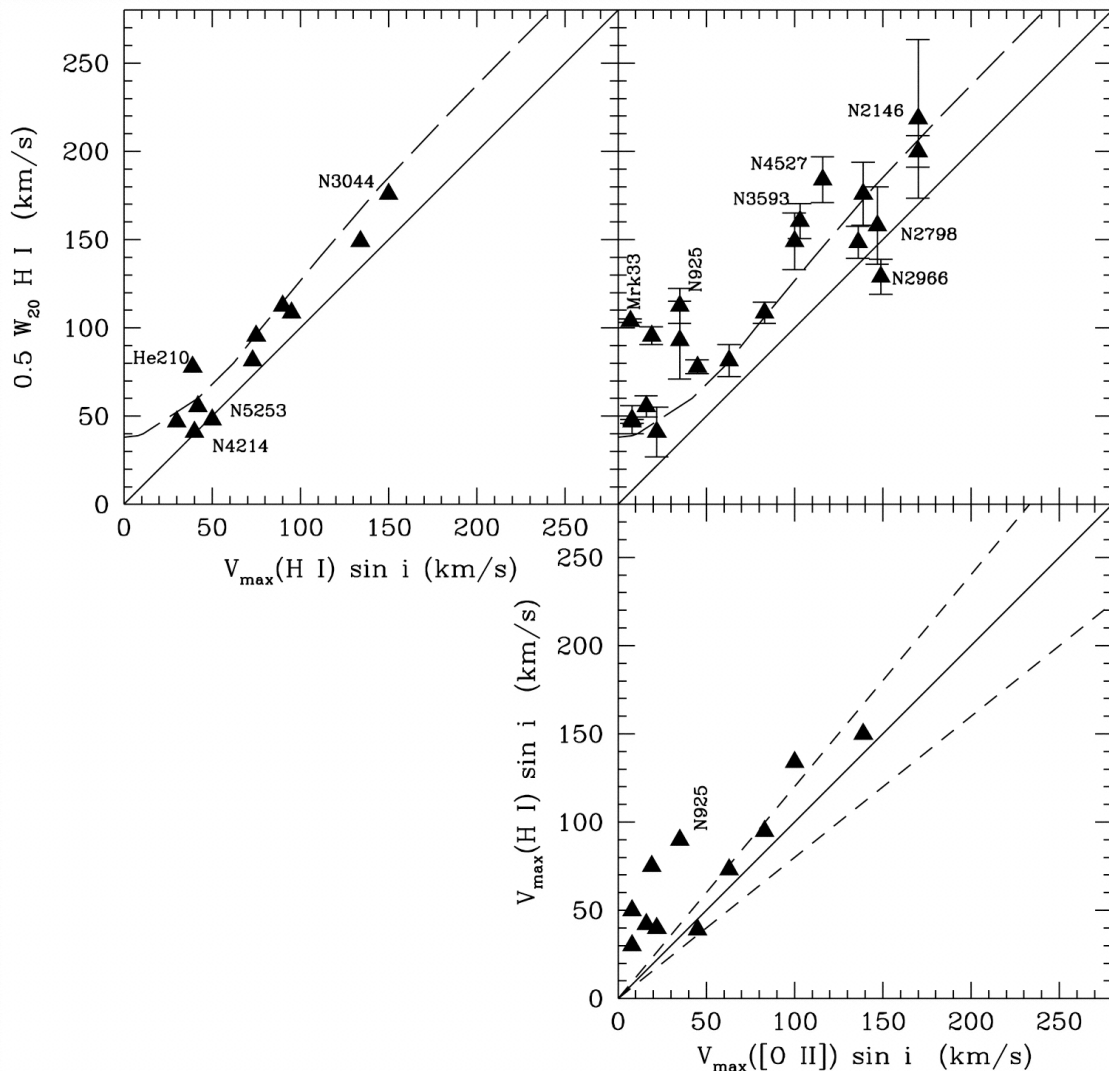
**HI versus CO  
(atomic versus  
molecular)**

**Tutui & Sofue  
1999, A&A, 351, 467**

# Internal Kinematics - Tracer Comparison

**[OII] versus HI  
(very different  
spatial  
resolutions)**

**Kobulnicky & Gebhardt  
2002, AJ, 119, 1608**



# Internal Kinematics - Types of Motion

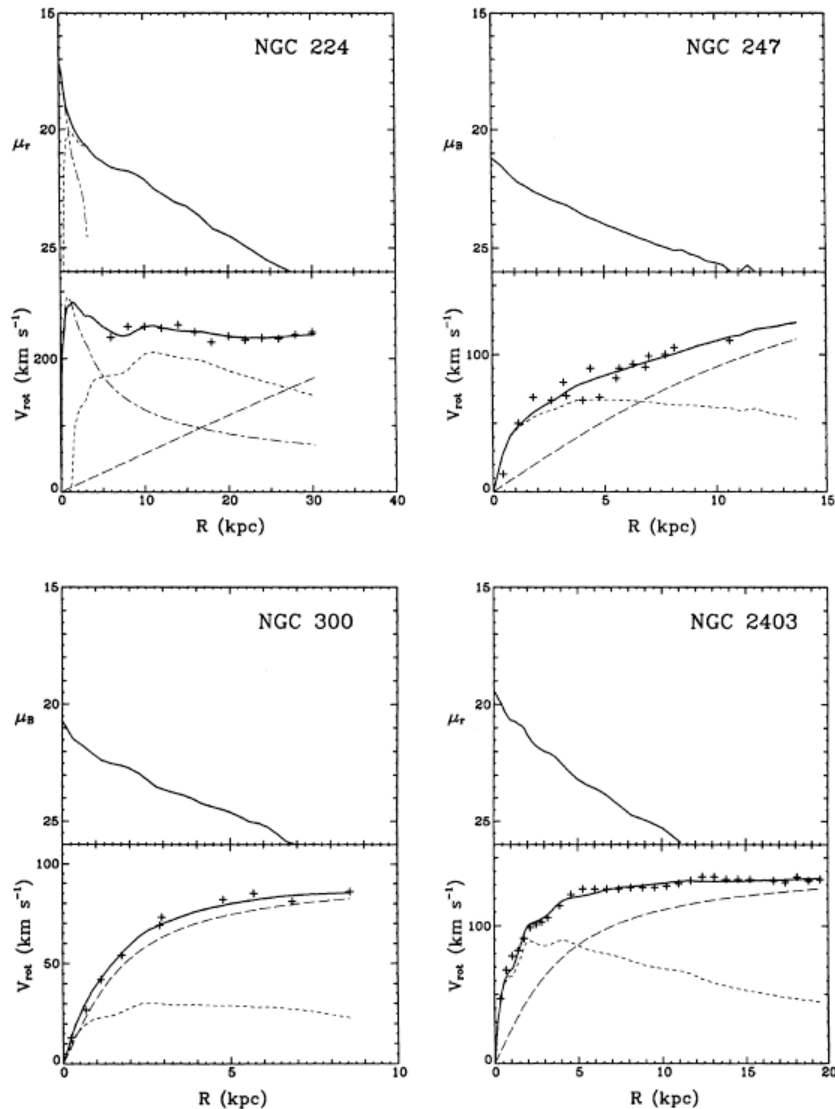
- **Basic components (“Easier to measure”)**
  - Rotation ( $V_c$  or  $V_{rot}$ )
  - Dispersion ( $\sigma$ )
- **Peculiar motions (“Hard to measure”)**
  - Massive black holes and circumnuclear rotation
  - Counter-rotation
    - Nuclear disks
    - Extended disks
    - Decoupled cores
  - Resonance rings
  - Lopsided gas
  - Bars, warps, supershells
  - Interactions and mergers

# Internal Kinematics - Rotation Curves

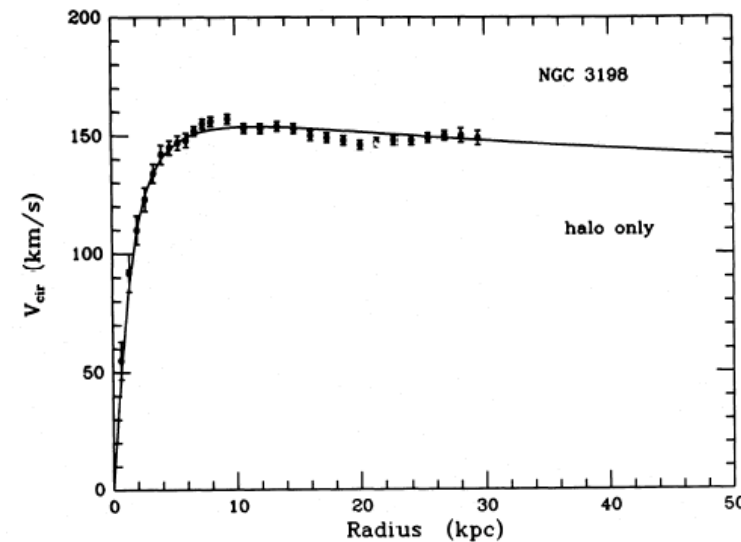
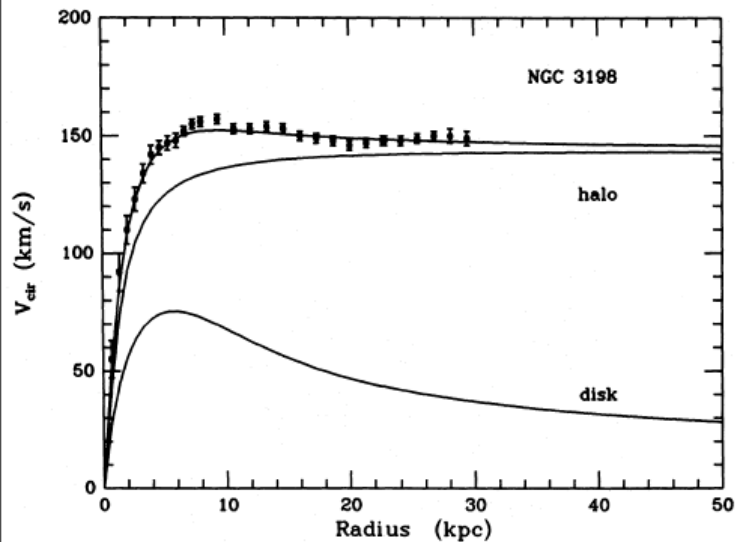
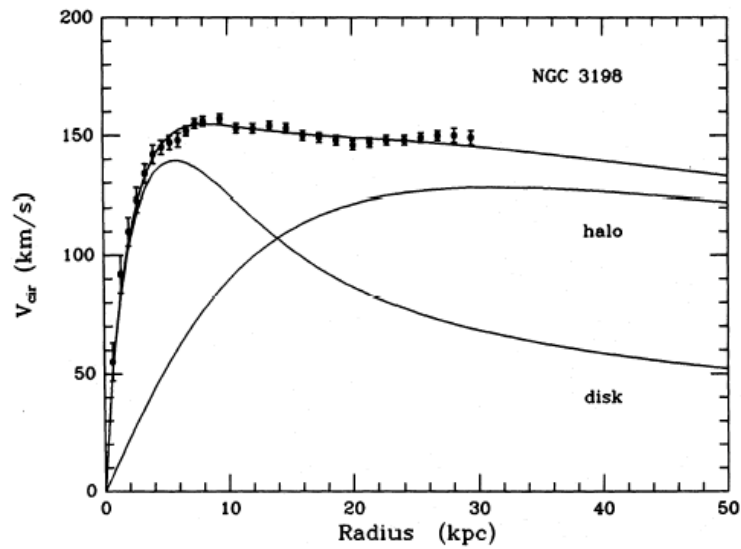
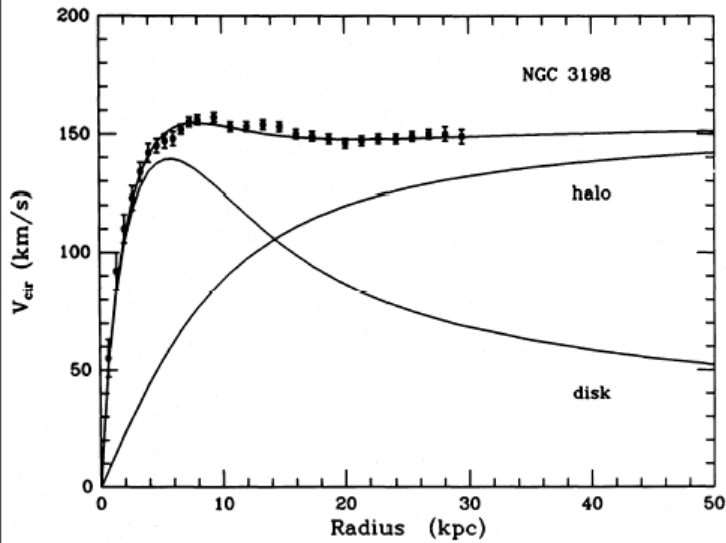
The outer parts of  
disk galaxy rotation  
curves are “flat”, i.e.,  
 $M(r) \propto r$

One of the best pieces  
of evidence  
for the existence of  
dark matter

**Kent 1987, AJ, 93,  
816**



# Mass-Halo Degeneracy



Mass decompositions are degenerate

Are disks “maximal”?

van Albada et al.  
1985, ApJ, 295, 305

# Rotation Curves - Cores

Can rotation curves help us determine the shape of dark matter halos?

$$\rho(r) = \frac{\rho_0}{[c + (r/r_0)^\gamma][1 + (r/r_0)^\alpha]^{(\beta-\gamma)/\alpha}}$$

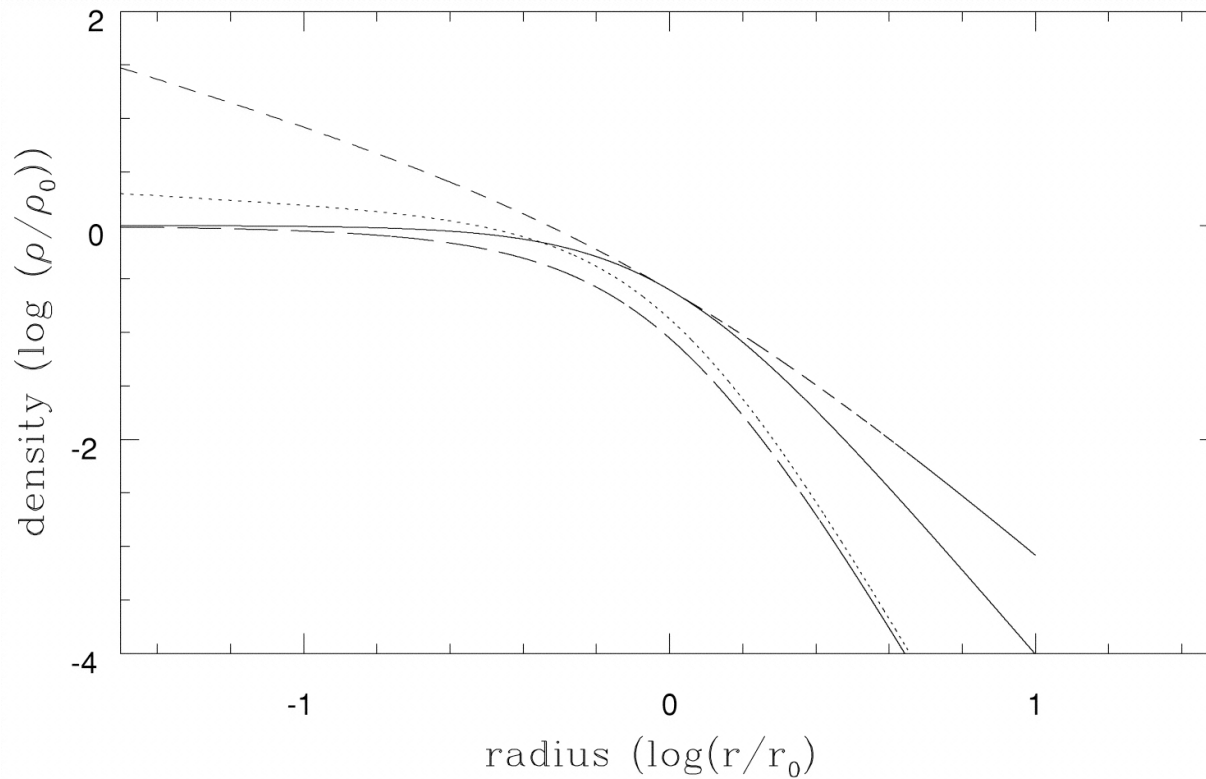
where  $\rho_0$  and  $r_0$  are characteristic density and radius. The constant  $c$  forces the presence of a flat core. The parameters,  $\alpha$ ,  $\beta$ , and  $\gamma$ , determine the shape of the halo profile.

Four different models for  $(c, \alpha, \beta, \gamma)$ :

1. Pseudo-isothermal sphere (1,  $\alpha \neq 0$ , 2, 2)
2. Navarro-Frenk-White (0, 1, 3, 1)
3. Burkert (1, 2, 3, 1)
4. Klypin et al. (0, 2, 3, 0.2)



# Rotation Curves - Cores



**Pseudo-isothermal (solid)**

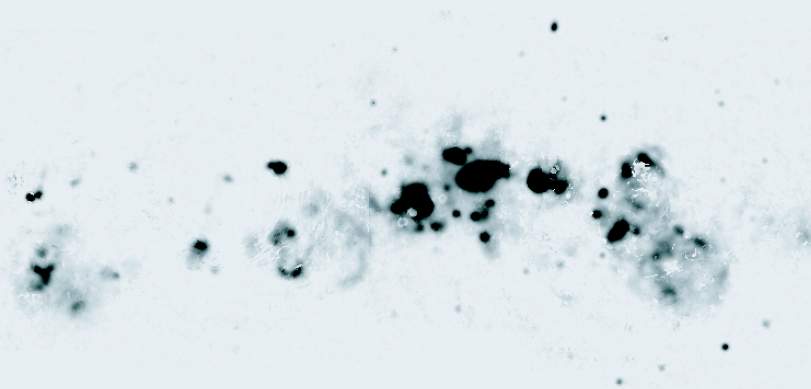
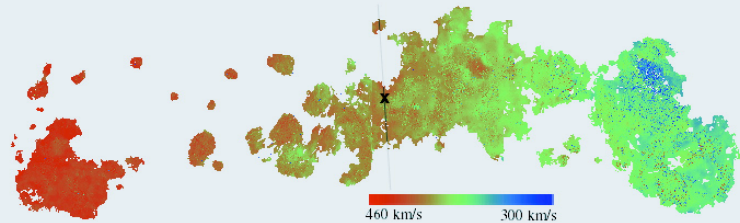
**Klypin (dotted)**

**Burkert (long-dashed)**

**NFW (short-dashed)**

# Rotation Curves - Cores

NGC 3109



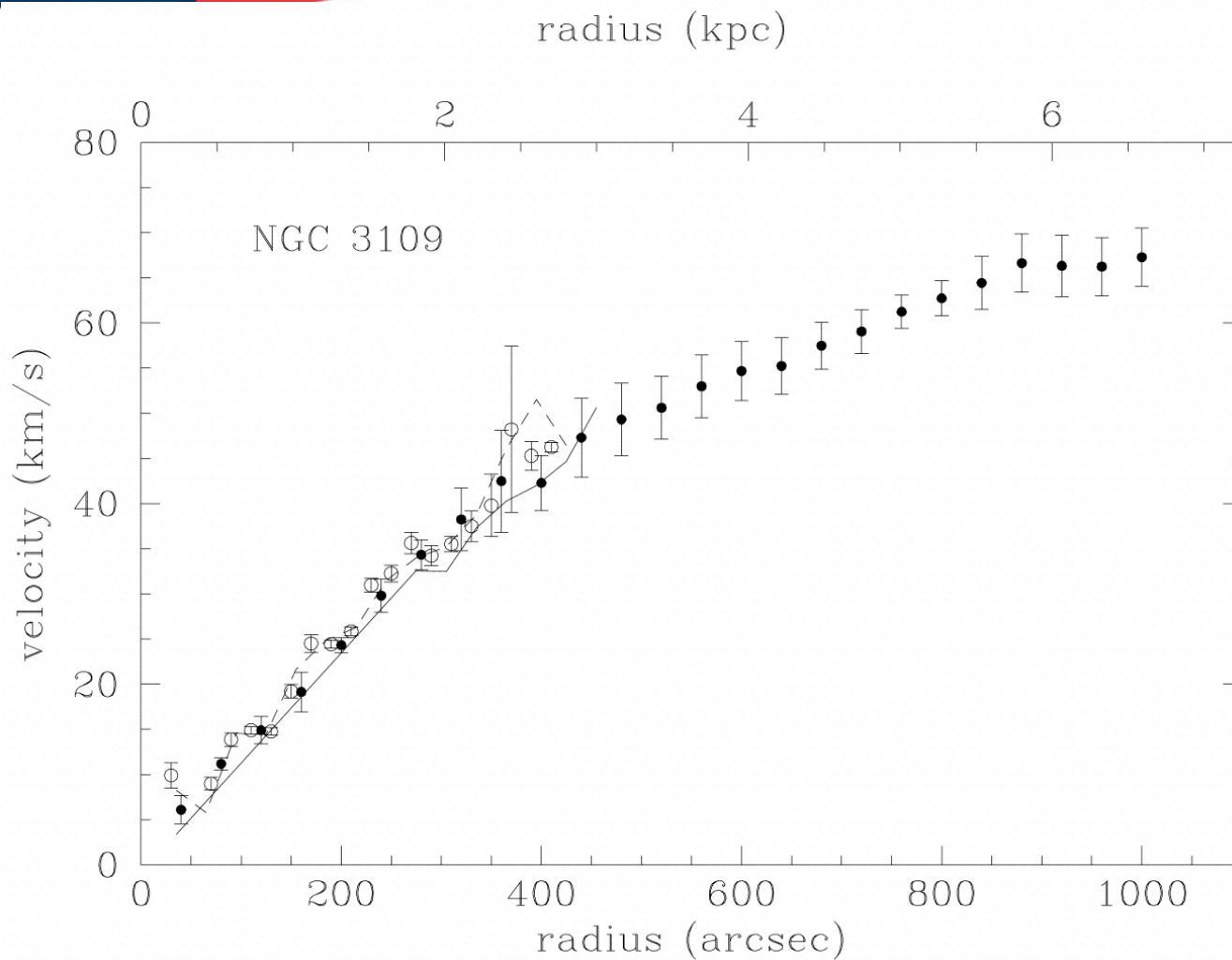
Very inhomogeneous  
emission-line gas  
distribution

Slit observations are not  
adequate

Use Integral Field  
Spectroscopy

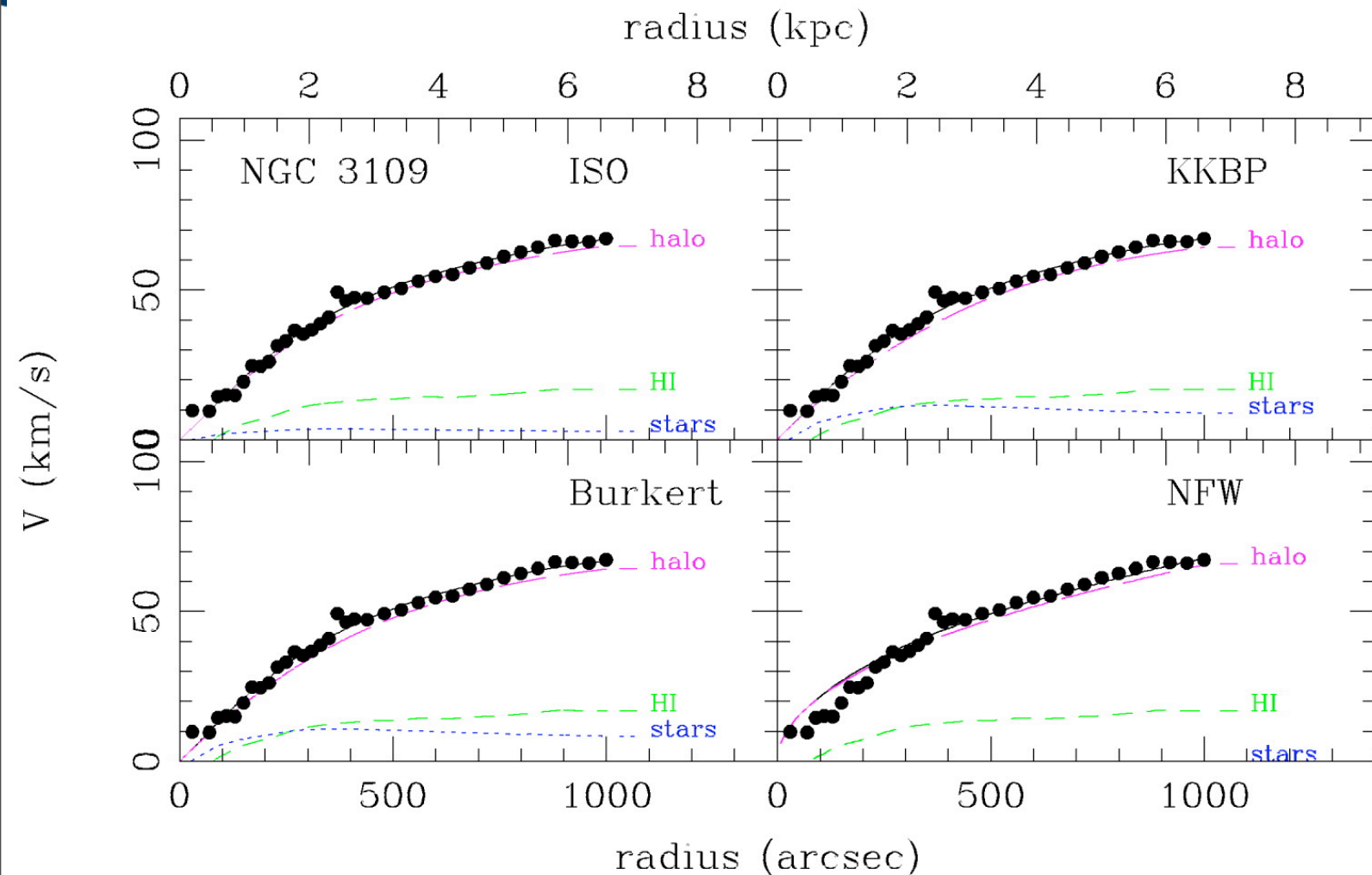
Blais-Ouellette et al.  
2001, AJ, 121, 1952

# Rotation Curves - Cores



**Blais-Ouellette et al. 2001, AJ, 121, 1952**

# Rotation Curves - Cores



Blais-Ouellette et al. 2001, AJ, 121, 1952

# Rotation Curves - Cores

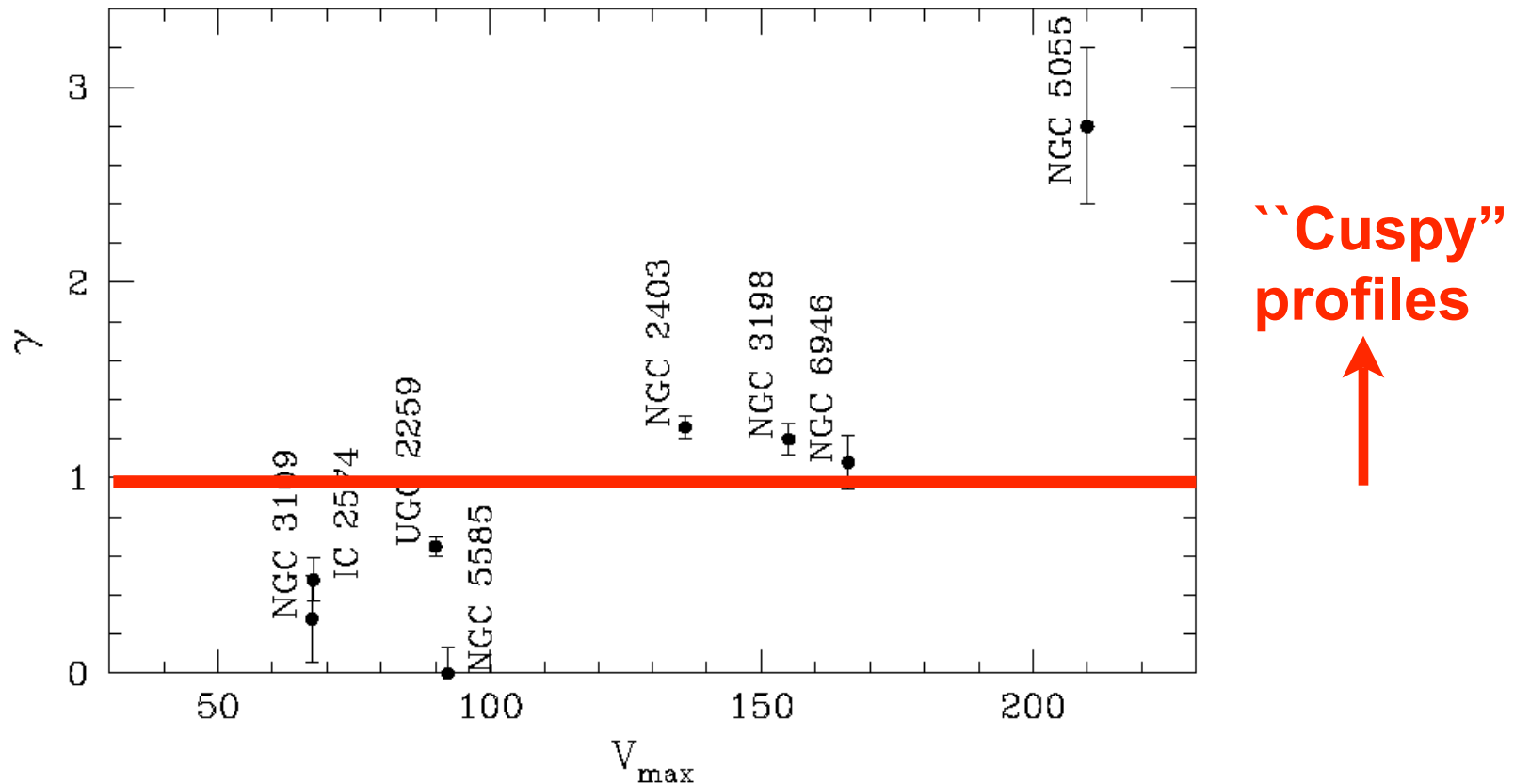
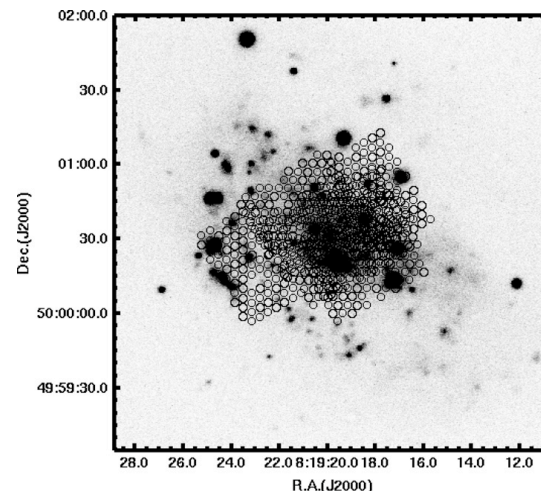
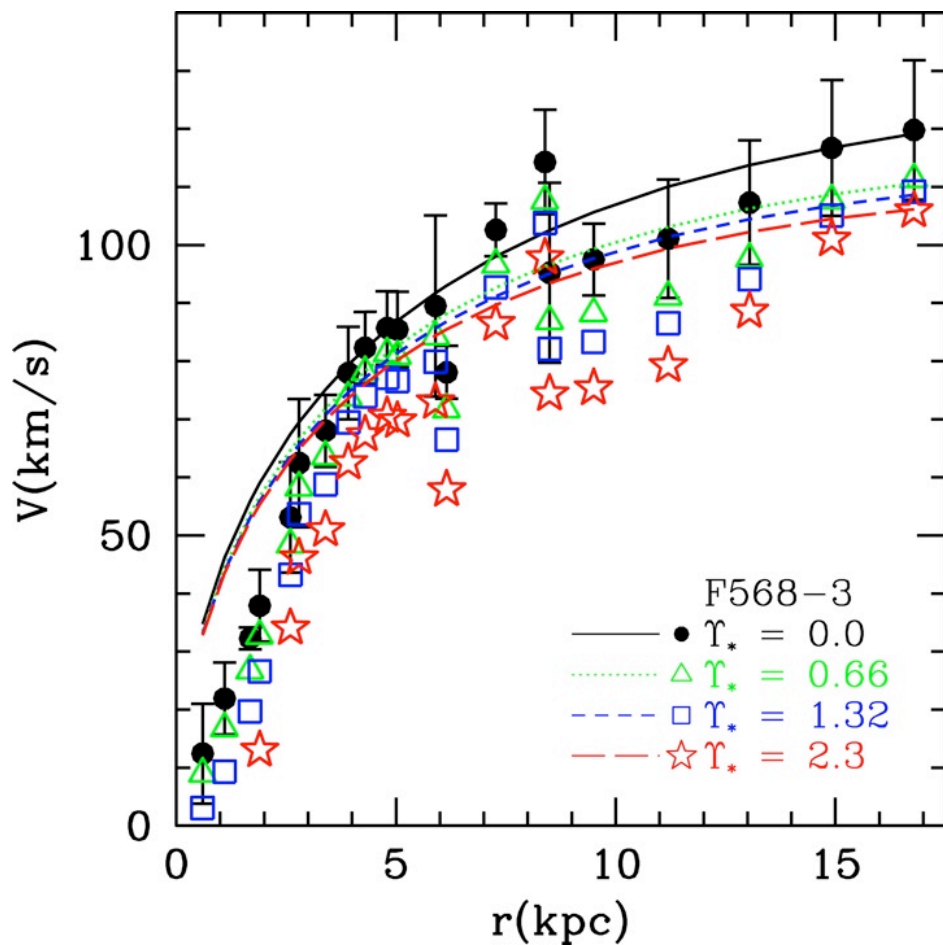


Figure 3. Inner logarithmic slope ( $\gamma$ ) of the CDM halos. Note that N-body simulations give  $\gamma \geq 1$ .

# Velocity Fields - Cores



**More mass in the core of NFW profiles than allowed in full 2D IFU velocity fields**

**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

# Scaling Relations

# Scaling Relations

- **Galaxies have a fundamental set of physical properties**
  - Mass
  - Size
  - Angular momentum
- **These physical properties translate into observables**
  - Luminosity or mass-to-light ratio
  - Velocity (rotation and/or dispersion)
  - Size
    - Half-light radius ( $R_{hl}$  or  $R_e$ )
    - Disk scale length ( $R_d$  or  $h$ )
- **Basic questions : What are the underlying relations (if any) among galaxy properties and what do they tell us about galaxy formation?**



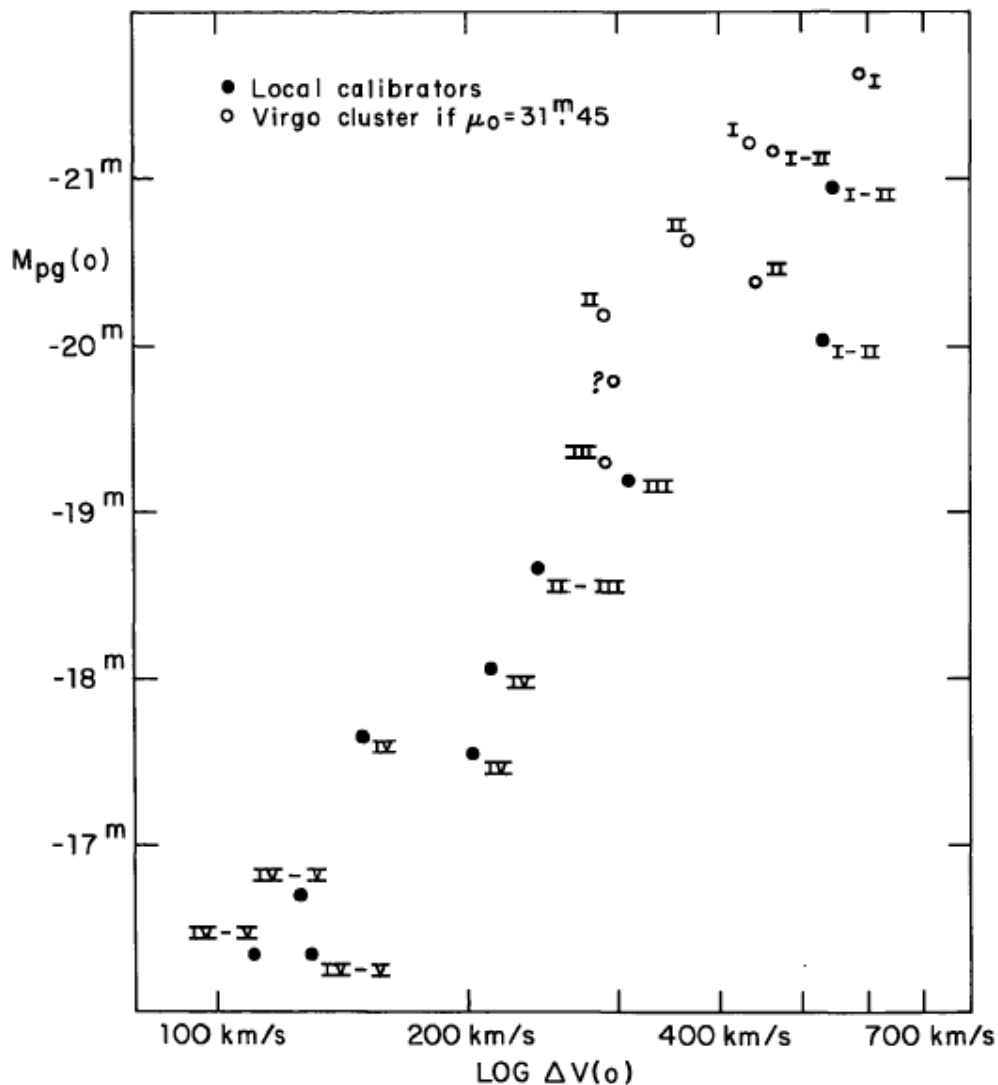
# Scaling Relations - Observables

- **Luminosity**
  - Integrated
  - Disk-only (model dependent)
  - Choice of bandpass
- **Velocity**
  - Integrated?
  - Rotation curve: where do you measure  $V_c$  ?
    - Peak
    - Flat region
    - Intermediate radius ( $\sim 2.2 R_d$ )
- **Size**
  - Half-light radius
  - Disk scale length (model dependent)

# Tully-Fisher Relation - History

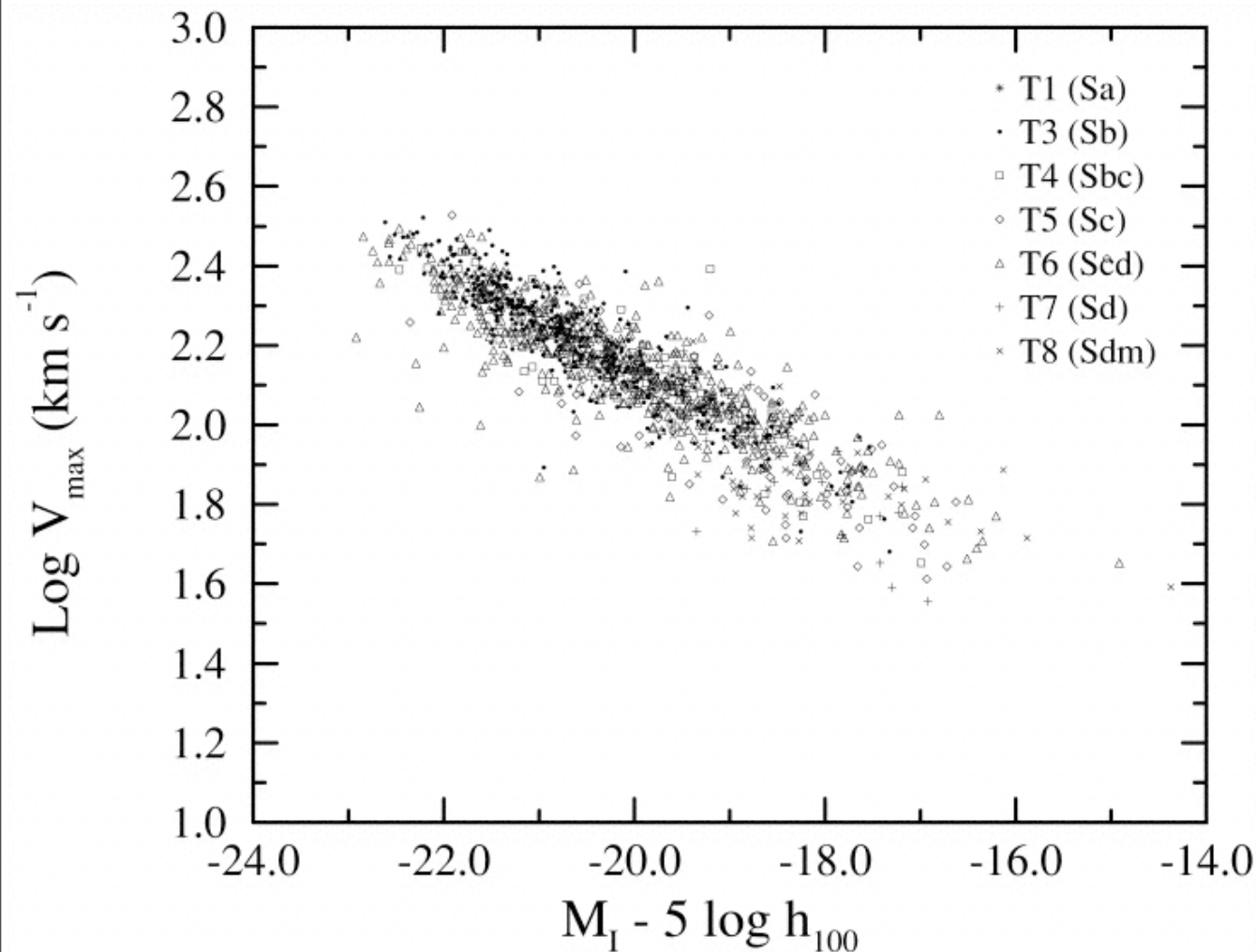
- Opik (1922) : Assume all spiral nebulae have same  $M/L \Rightarrow$  distance to M31 of 450 kpc (!!!)
  - (We know  $V^2 = GM/R$ . Assume  $L \sim R^2$ , then  $L \propto V^4$ )
- Hubble (1936) : Failed to recognize use as a distance indicator
- Roberts (1962)
- Balkowski et al. (1974) : HI width is correlated with luminosity
- Tully & Fisher (1977): Hey! Please use correlation as a distance indicator!!!

# Tully-Fisher Relation - History



**Tully & Fisher  
1977, A&A, 54, 66**

# Tully-Fisher Relation - Modern Version



**Simard & Pritchett  
1998, ApJ, 505, 96**

**Using data for  
1355 galaxies  
from Mathewson  
et al. 1992, ApJS,  
81, 413**

# Tully-Fisher Relation - Biases and Corrections

- Inclination measurements from direct optical images

- Disks may not be circular ( $q_0 = 0.11 - 0.20$ )
- Disks may not have constant ellipticity
- Disks are not infinitely thin (+seeing)

$$i = \cos^{-1} \sqrt{\frac{(b/a)^2 - q_0^2}{1 - q_0^2}},$$

- Spectral resolution :  $W_{\text{raw}}^2 = W_{\text{gal}}^2 + W_{\text{res}}^2$

- Internal extinction

$$A_i^\lambda = \gamma_\lambda \log\left(\frac{a}{b}\right),$$

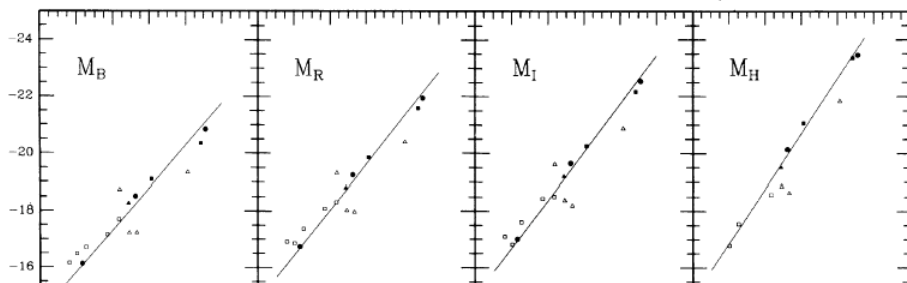
- Turbulence (HI)

$$W_R^2 = W_{20}^2 + W_t^2 - 2W_t W_{20} \left(1 - e^{-W_{20}^2/W_c^2}\right) - 2W_t^2 e^{-W_{20}^2/W_c^2} + 4W_{\text{dwarf}}^2,$$

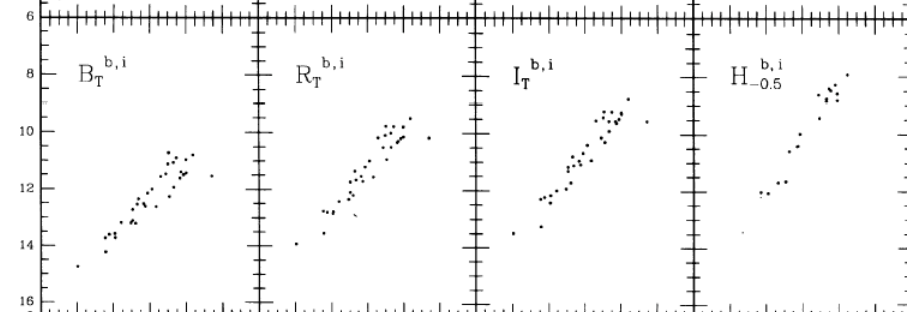
- Malmquist bias

# Tully-Fisher Relation - Slope

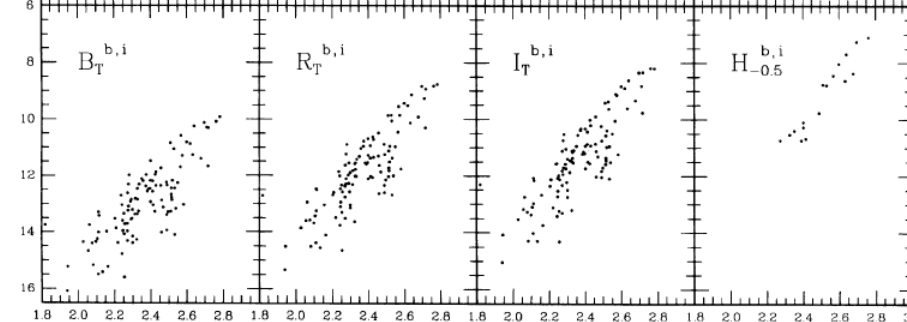
Local



Ursa Major



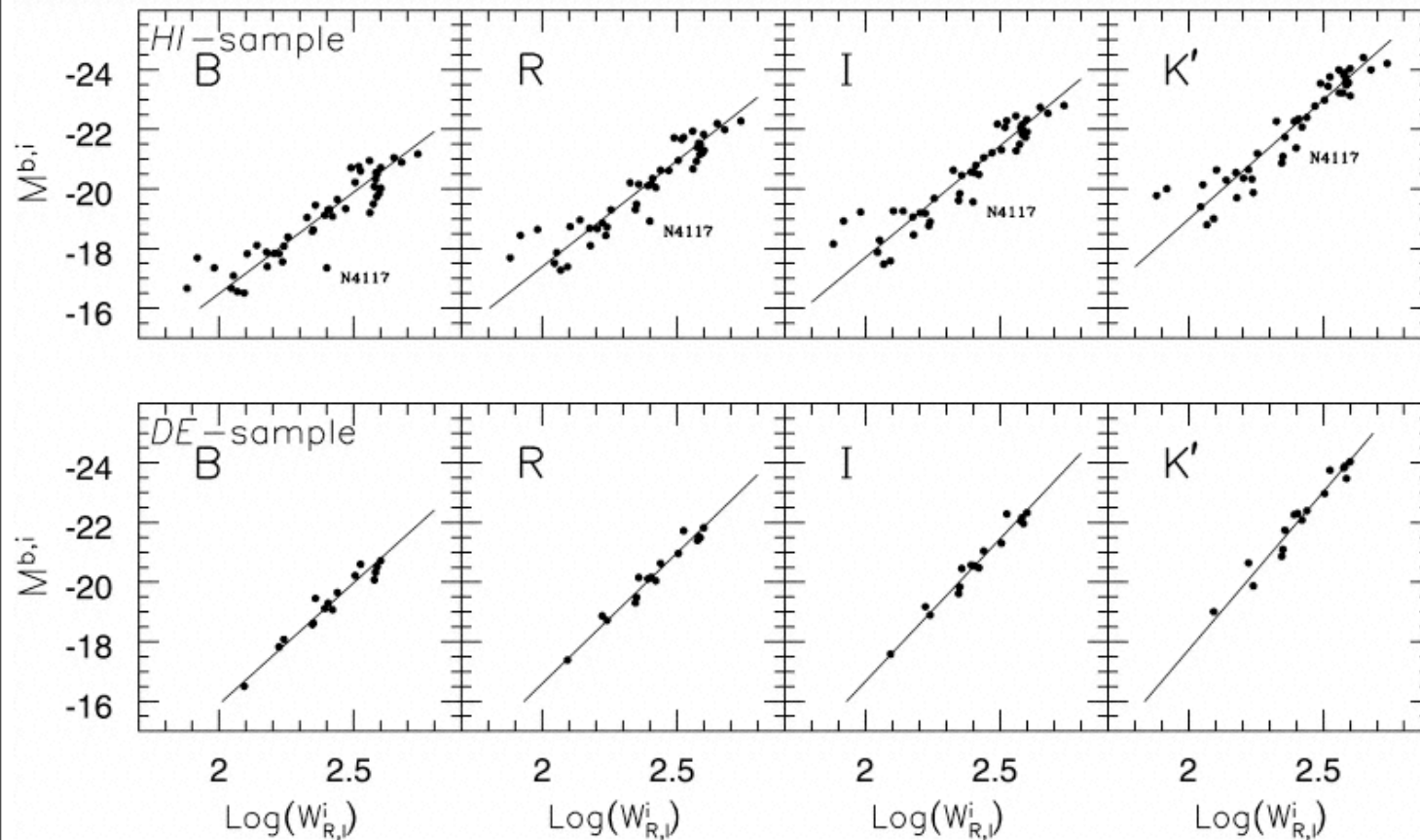
Virgo



Slope steepens  
towards redder  
bandpasses (real?)

Jacoby et al.  
1992, PASP, 104, 599

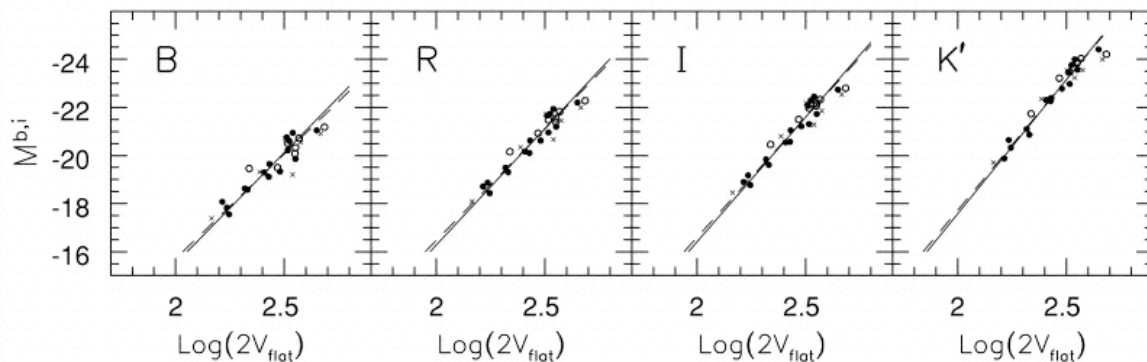
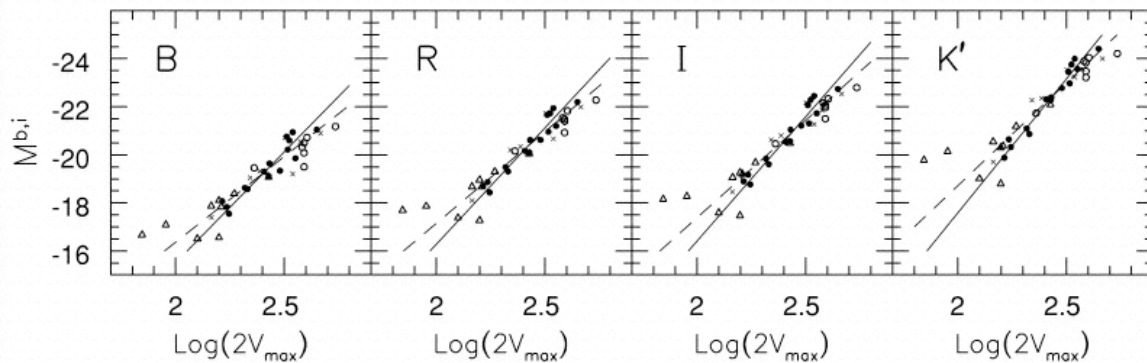
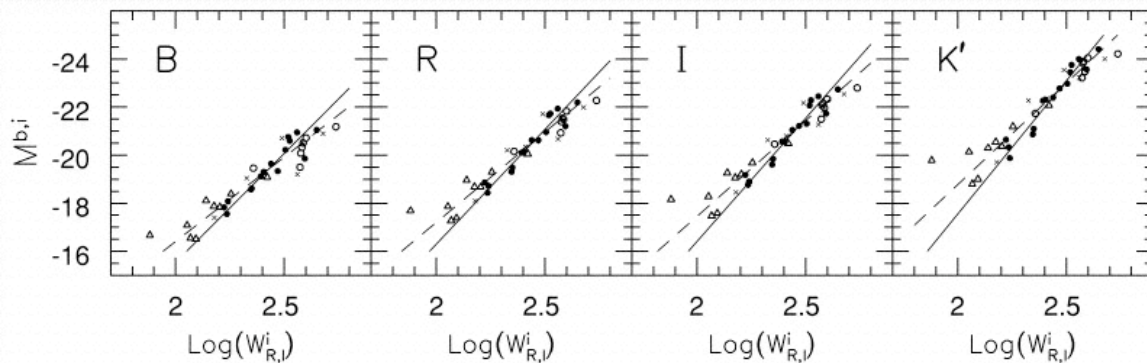
# Tully-Fisher Relation - Slope



“Pruning”

**Verheijen 2001**  
**ApJ, 563, 694**

# Tully-Fisher Relation - Scatter

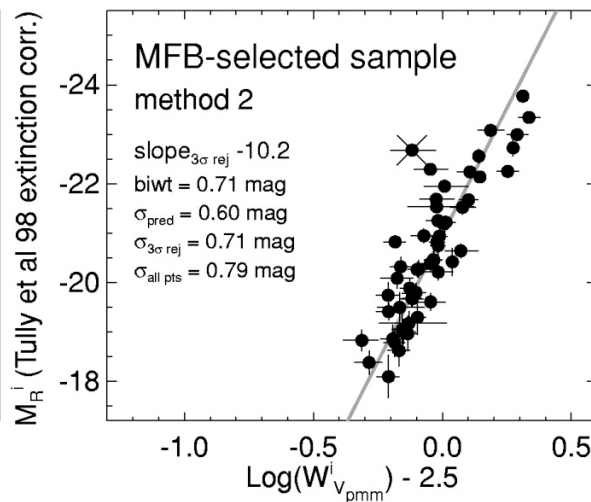
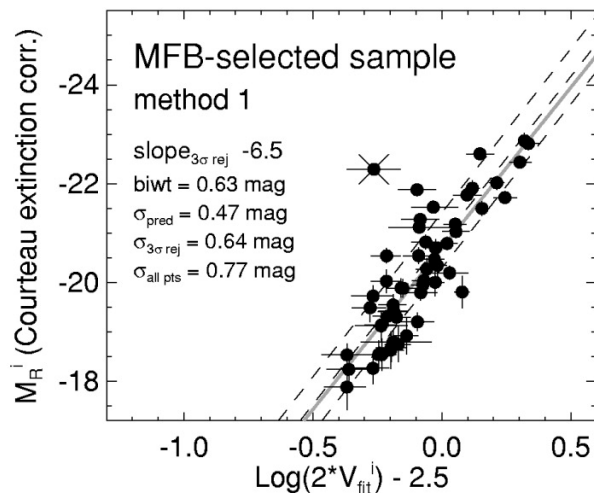
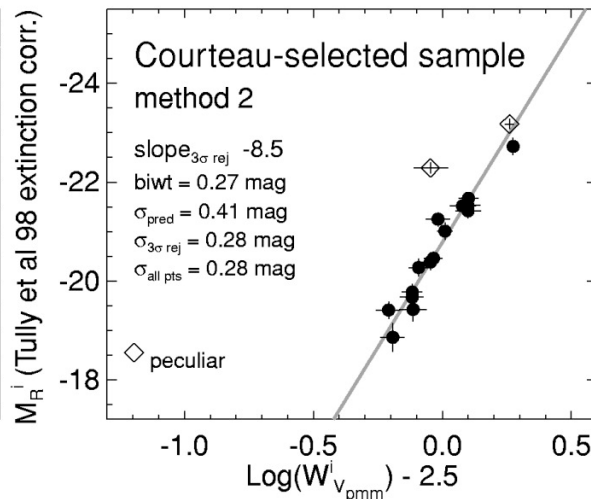
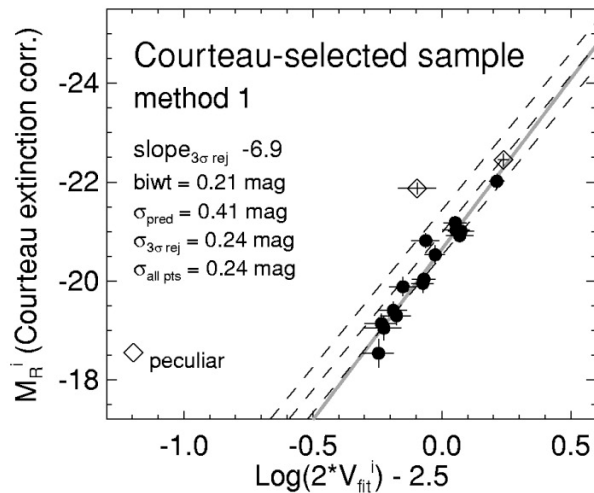


**Which radius should be used for V?**

**Verheijen 2001  
ApJ, 563, 694**



# Tully-Fisher Relation - Scatter

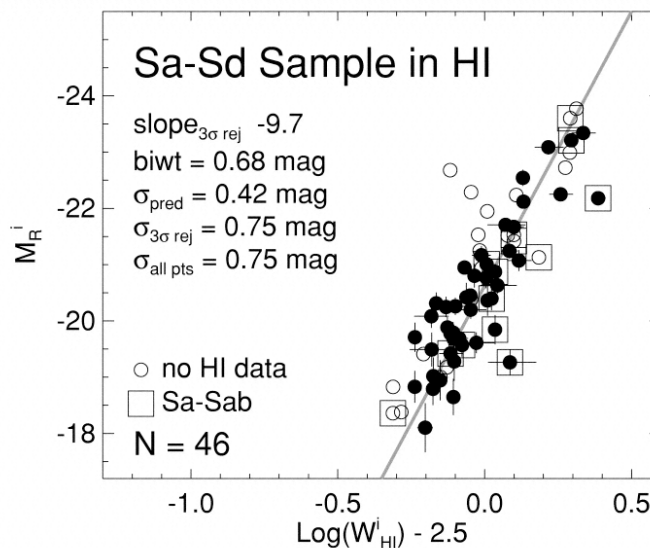
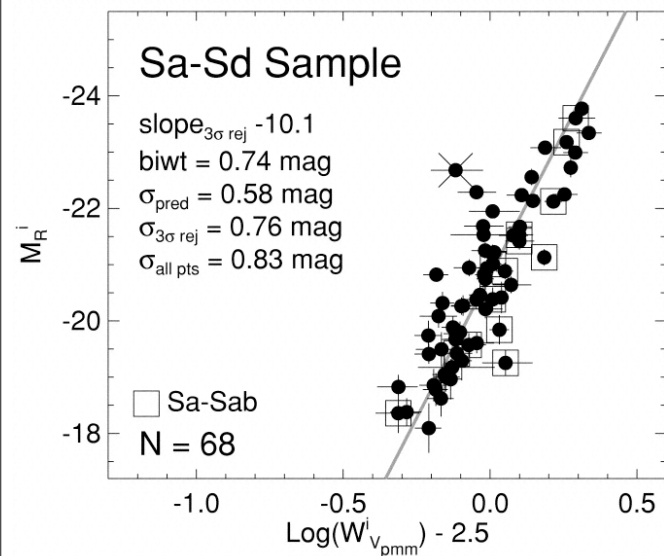


**Samples for TF  
distances are  
“pruned”**

**Choice of internal  
extinction and  
fitting method can  
change results  
dramatically**

**Kannappan et al.  
2002, AJ, 123,  
2358**

# Tully-Fisher Relation - Scatter

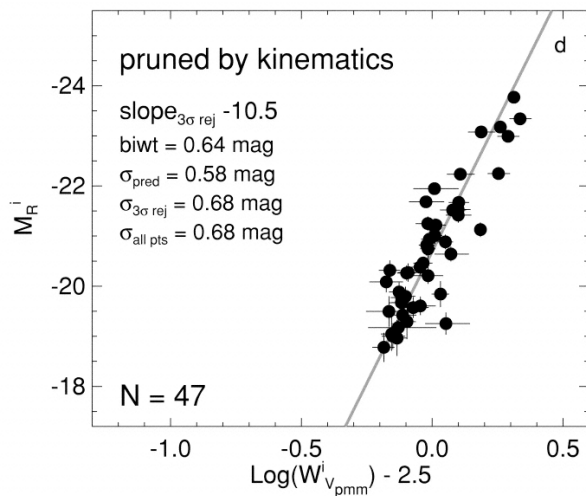
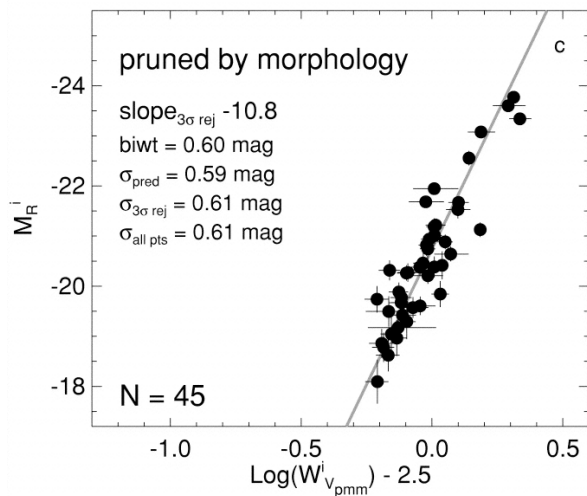
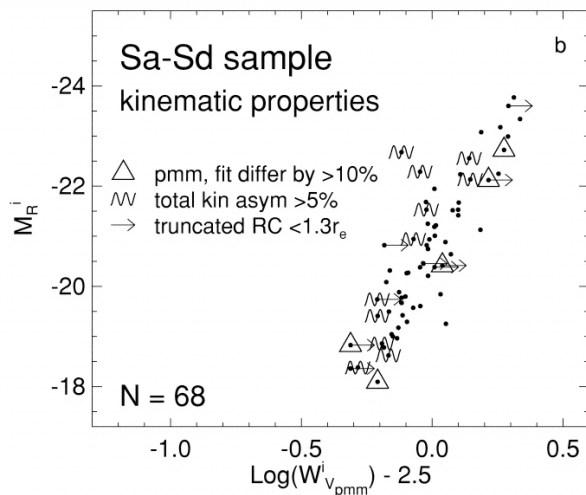
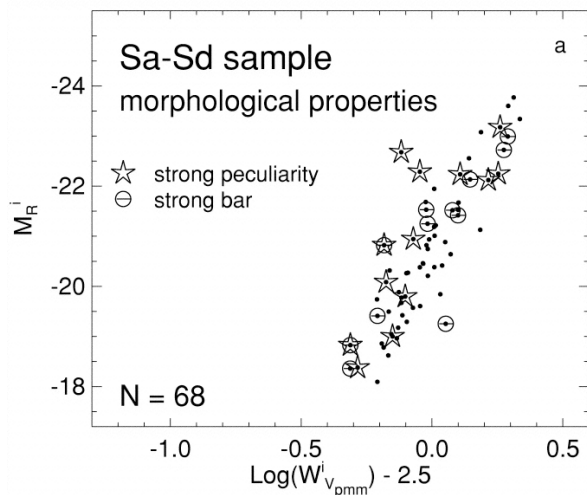


**Sa galaxies  
exhibit  
offsets:**

**0.76 mag in R  
0.95 mag in B  
1.20 mag in U**

**Kannappan et al. 2002  
AJ, 123, 2358**

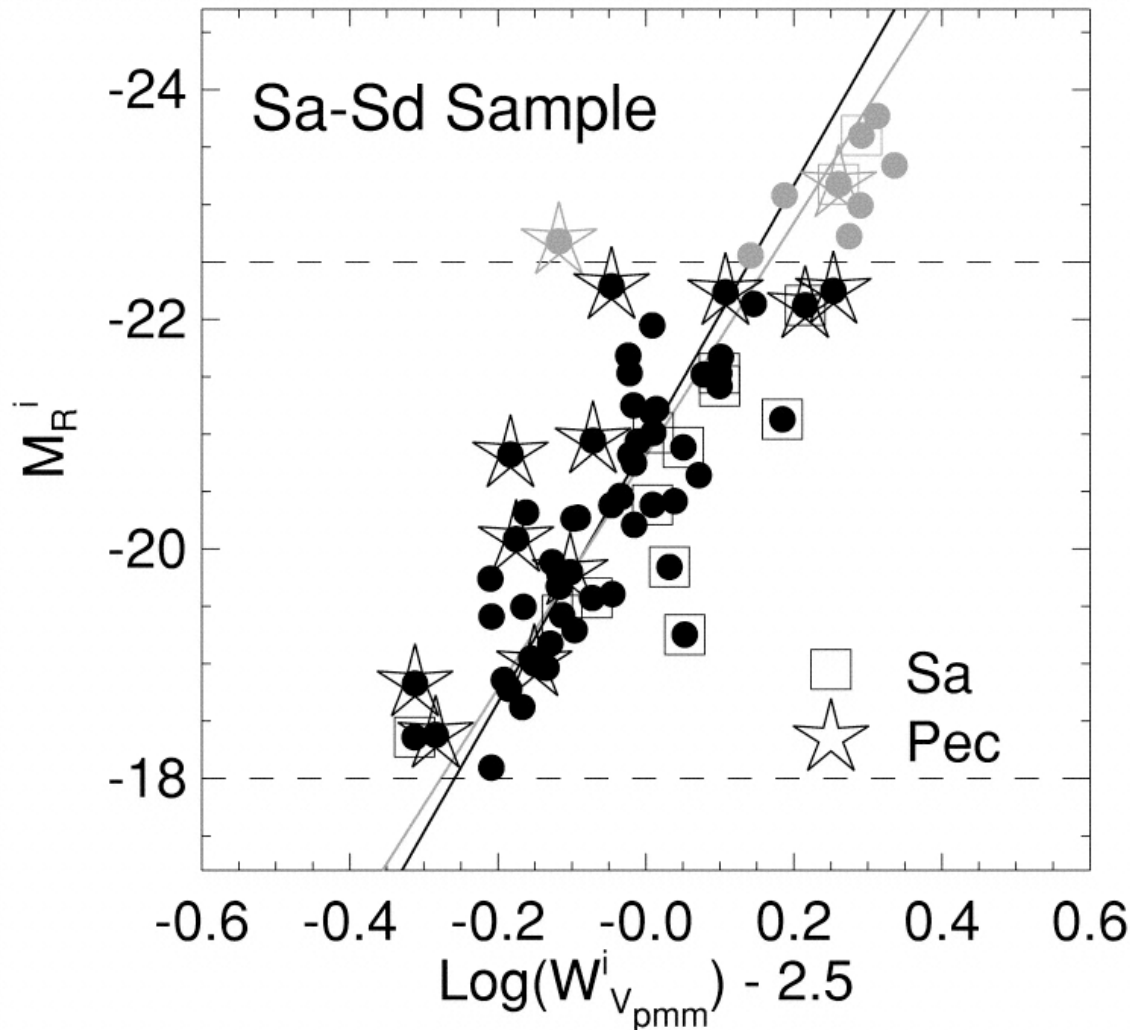
# Tully-Fisher Relation - Scatter



**Pruning by  
morphology  
and kinematics**

**Kannappan et al.  
2002, AJ, 123,  
2358**

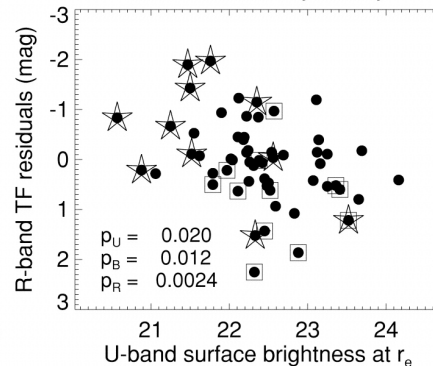
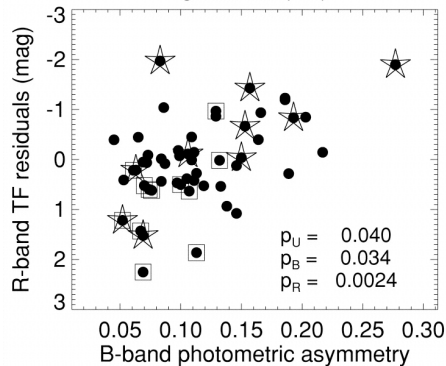
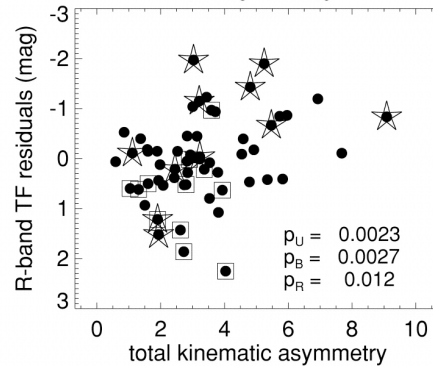
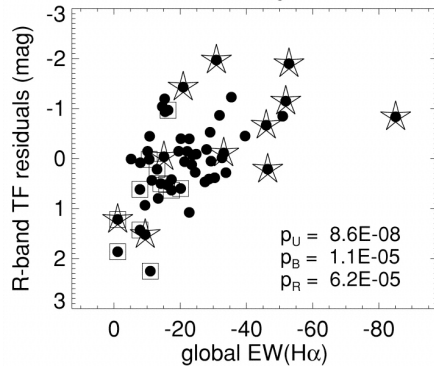
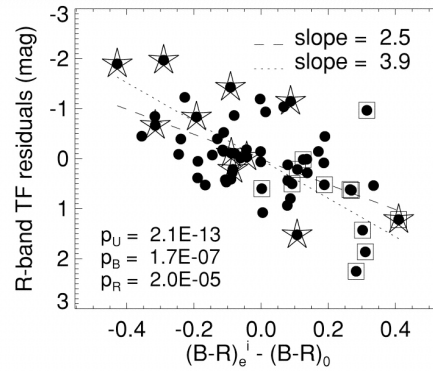
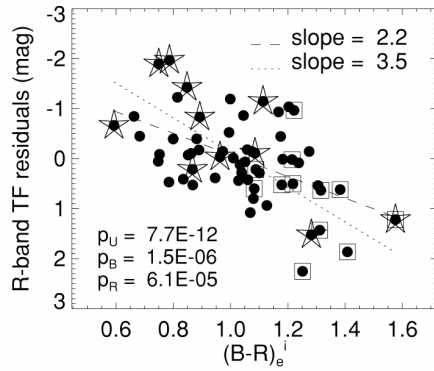
# Tully-Fisher Relation - Scatter



**Scatter depends  
on morphology**

**Kannappan et al.  
2002, AJ, 123,  
2358**

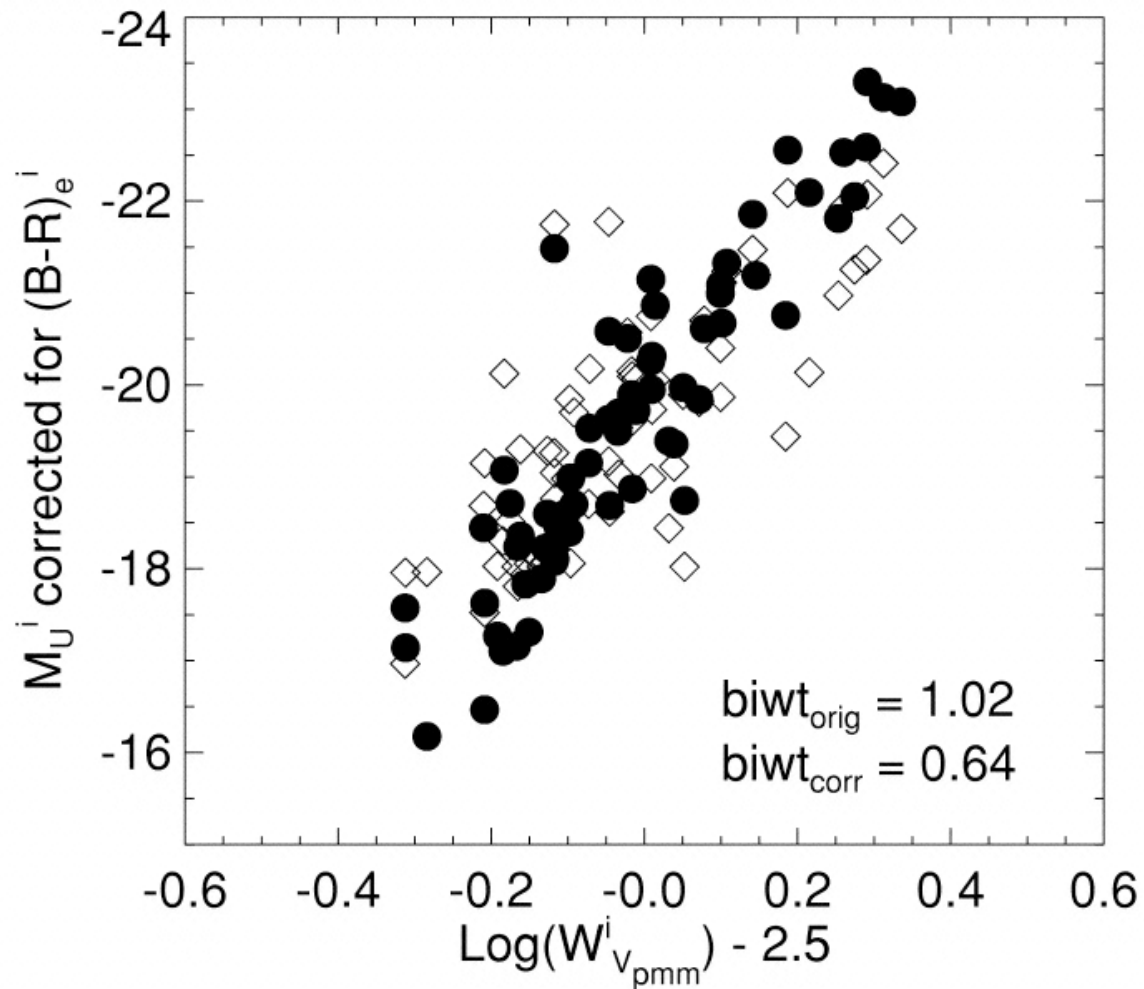
# Tully-Fisher Relation - Scatter



**Systematic dependence  
of residuals on color  
and EW(H $\alpha$ )**

**Kannappan et al. 2002  
AJ, 123, 2358**

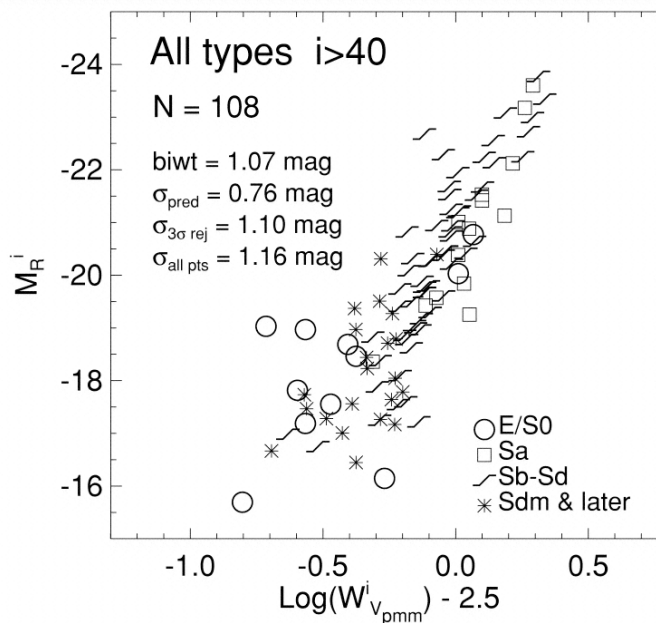
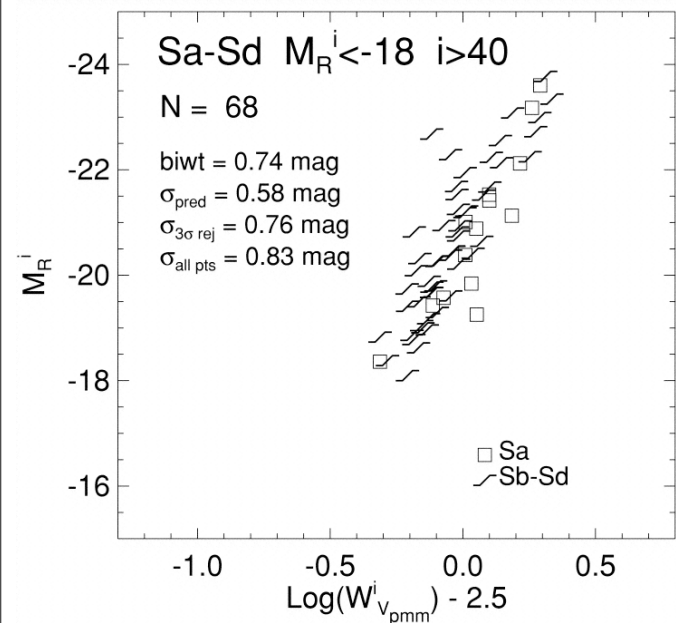
# Tully-Fisher Relation - Scatter



**Color correction  
reduces scatter**

**Kannappan et al.  
2002, AJ, 123, 2358**

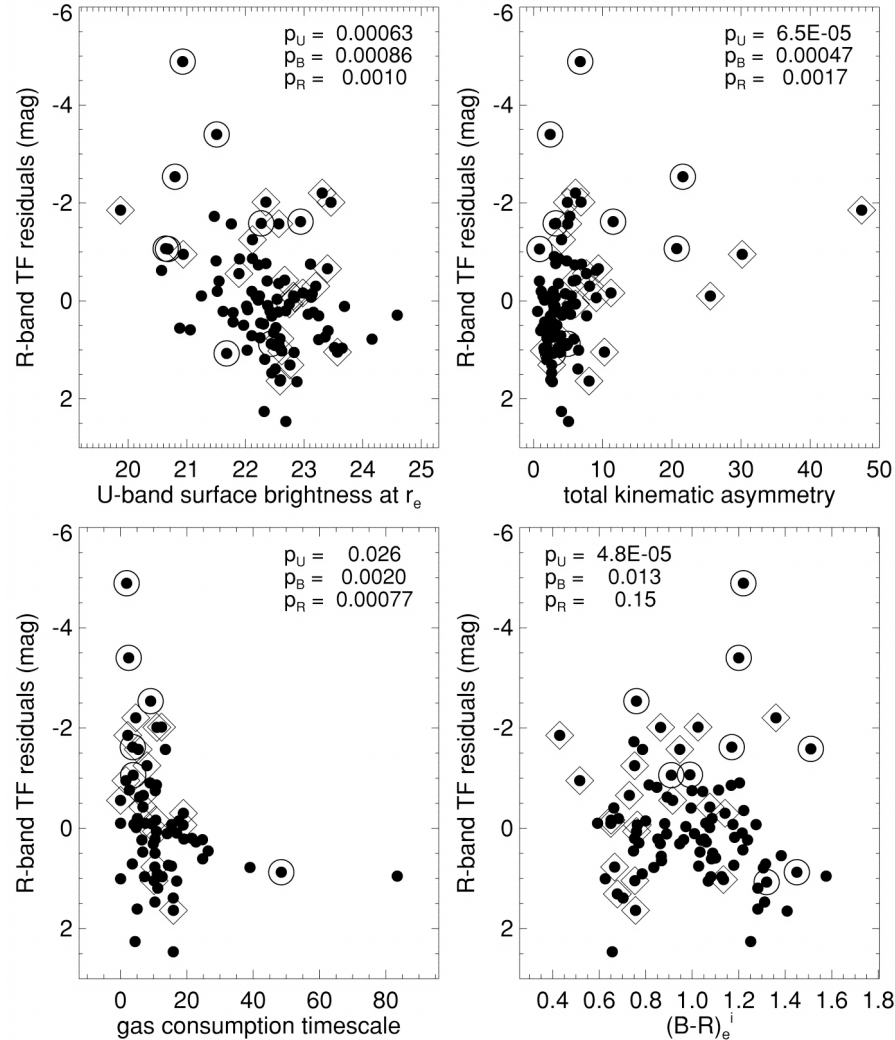
# Tully-Fisher Relation - Scatter



**Including all types  
and luminosities  
increases scatter**

**Kannappan et al.  
2002, AJ, 123,  
2358**

# Tully-Fisher Relation - Scatter

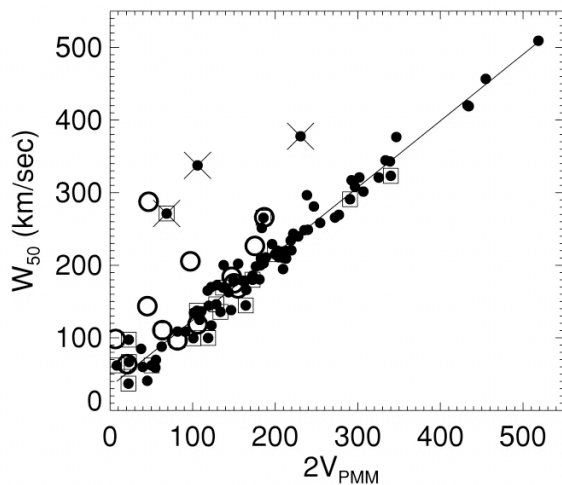
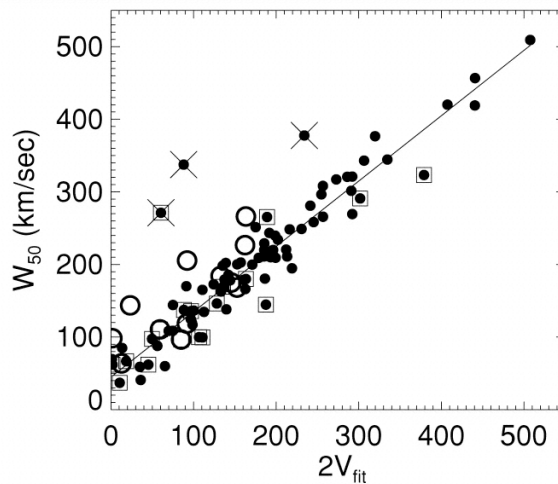
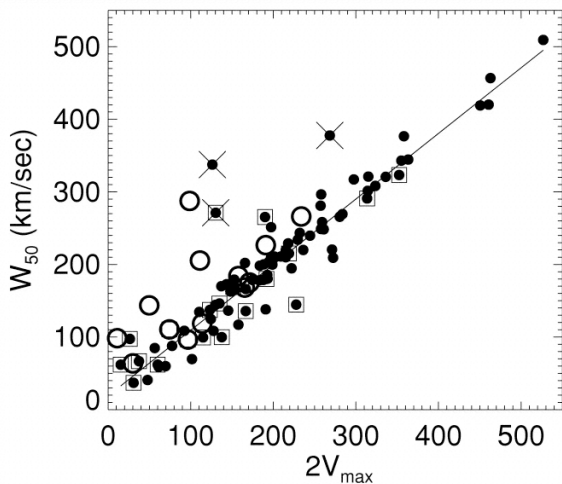


**Scatter is neither correlated with surface brightness nor with gas consumption**

**Kannappan et al. 2002, AJ, 123, 2358**



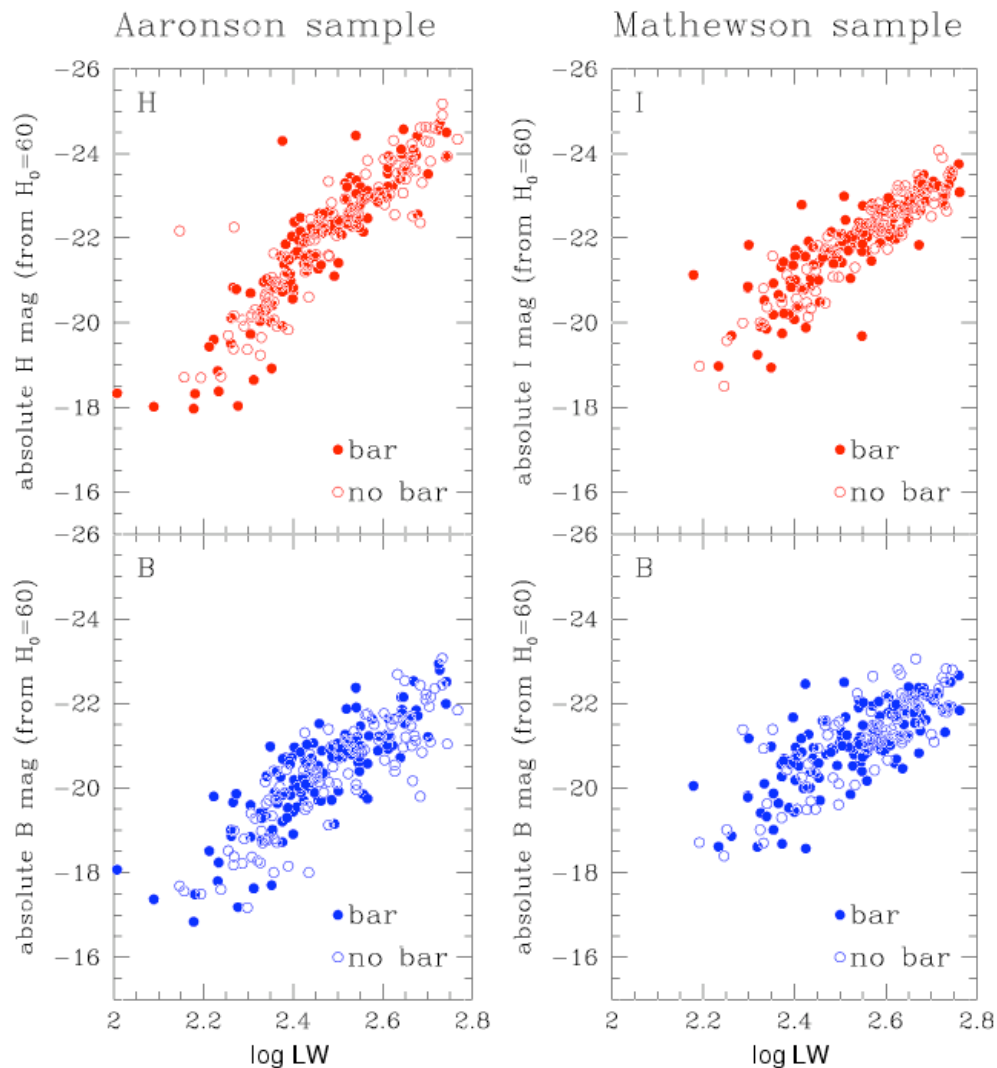
# Tully-Fisher Relation - Turbulence



**Turbulence introduces  
an offset**

**Kannappan et al.  
2002, AJ, 123,  
2358**

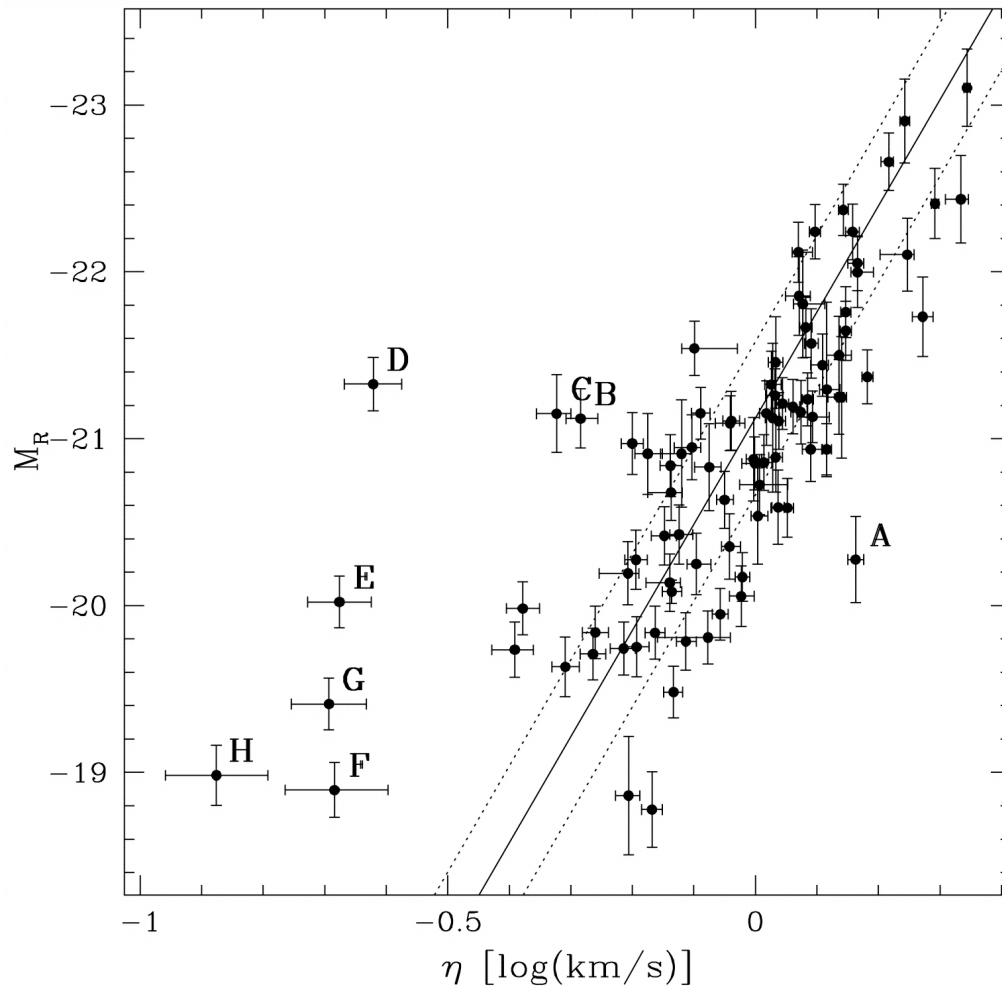
# Tully-Fisher Relation - Barred Galaxies



**Barred galaxies  
follow same  
TFR as “normal”  
galaxies**

**Federspiel 1999  
Ph.D. Thesis**

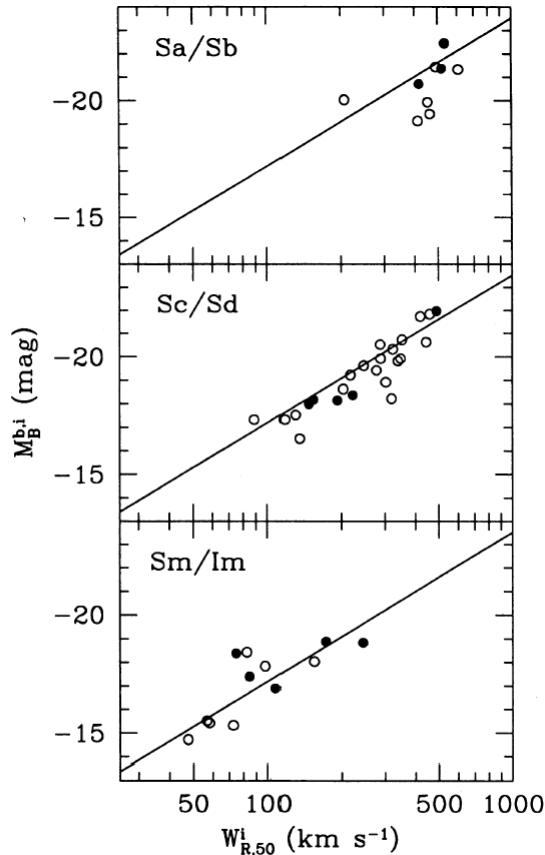
# Tully-Fisher Relation - Galaxy Pairs



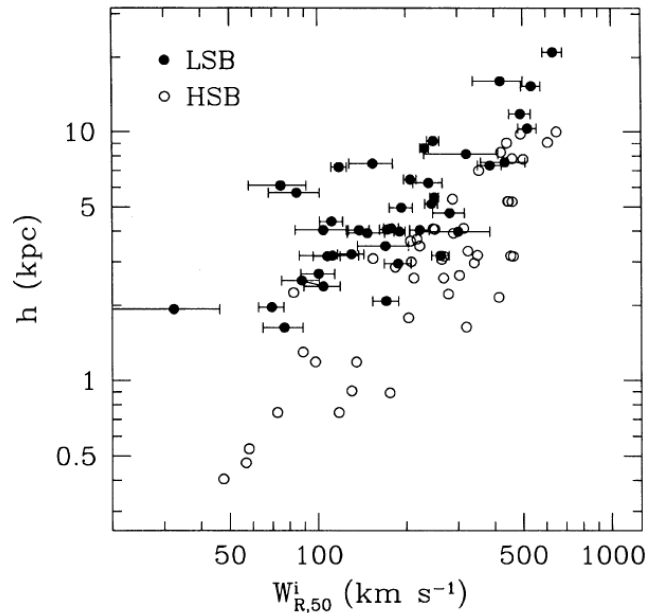
Galaxy pairs follow  
same TFR as “normal”  
galaxies except for a  
few outliers

Barton et al.  
2001, AJ, 121,  
625

# Tully-Fisher Relation - Surface Brightness



**Figure 2.** Tully-Fisher relations binned according to morphological type. The solid circles are LSB galaxies, and the open circles are HSB galaxies from Broeils. The line is a fit to all LSB galaxies.



**Figure 3.** Scalelength versus velocity width, where solid circles are LSB galaxies, and open circles are HSB galaxies from Broeils.

LSB galaxies follow  
same TFR as HSB  
galaxies -

$$(M/L)_{\text{LSB}} \sim 2 (M/L)_{\text{HSB}}$$

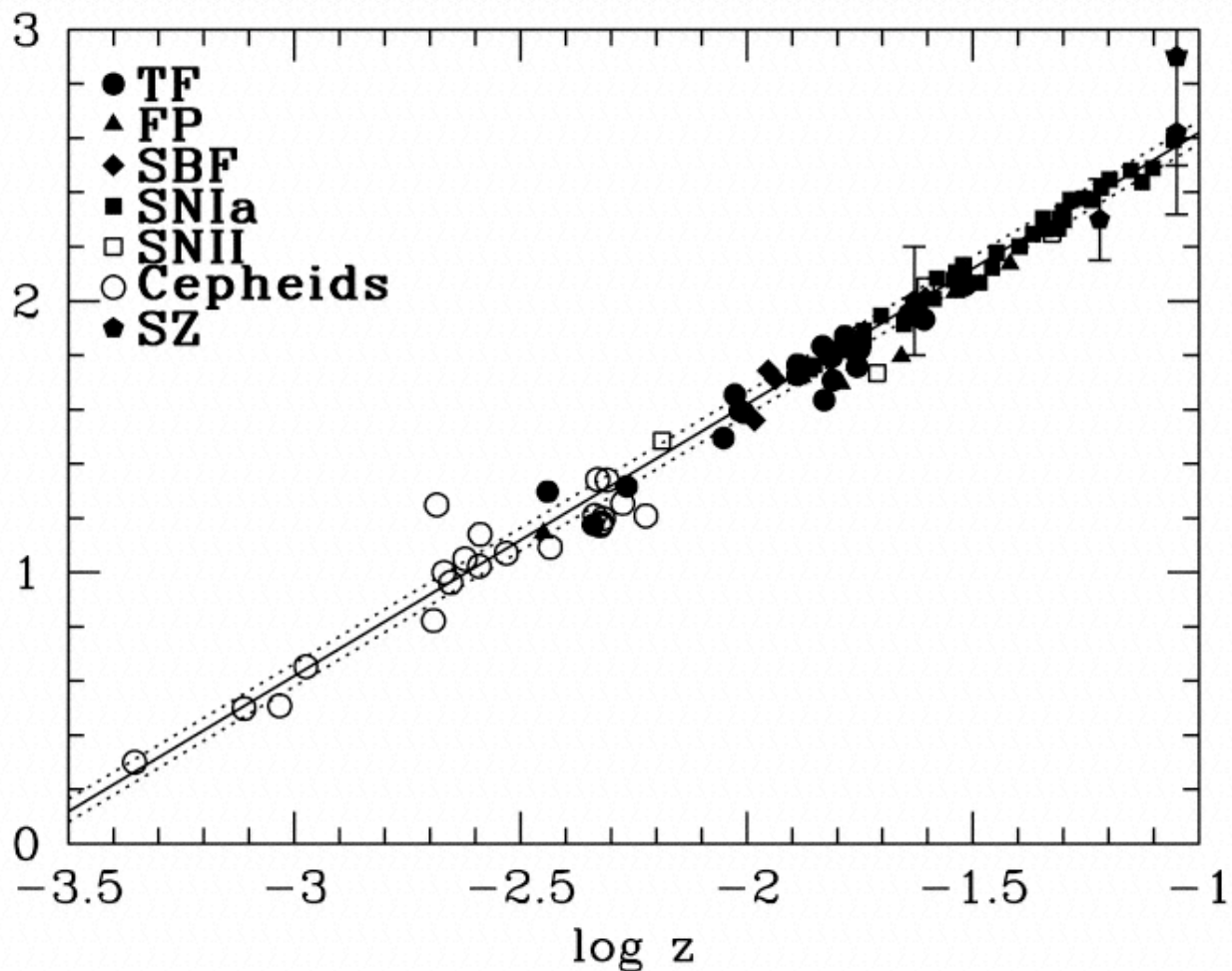
Since  $M \sim V^2 h$ , then  
 $h_{\text{LSB}} \sim 2h_{\text{HSB}}$

Zwaan et al. 1995  
MNRAS, 273, L35

# Tully-Fisher Relation - Summary

- Slope steepens towards redder bandpasses (internal extinction?)
- Sa galaxies exhibit a systematic offset
- TFR scatter depends on:
  - Radius at which  $V_c$  is measured
  - Bandpass (internal extinction)
  - Morphology
  - Galaxy color
  - Star formation rate
- LSB galaxies follow the same relation as HSB galaxies
- Galaxies in pairs follow the same relation as “normal” galaxies
- Barred galaxies follow same relation as “normal galaxies”

# Tully-Fisher Relation - A Distance Indicator



Final results of  
HST  $H_0$  Key  
Project

TFR is a  
secondary  
distance indicator

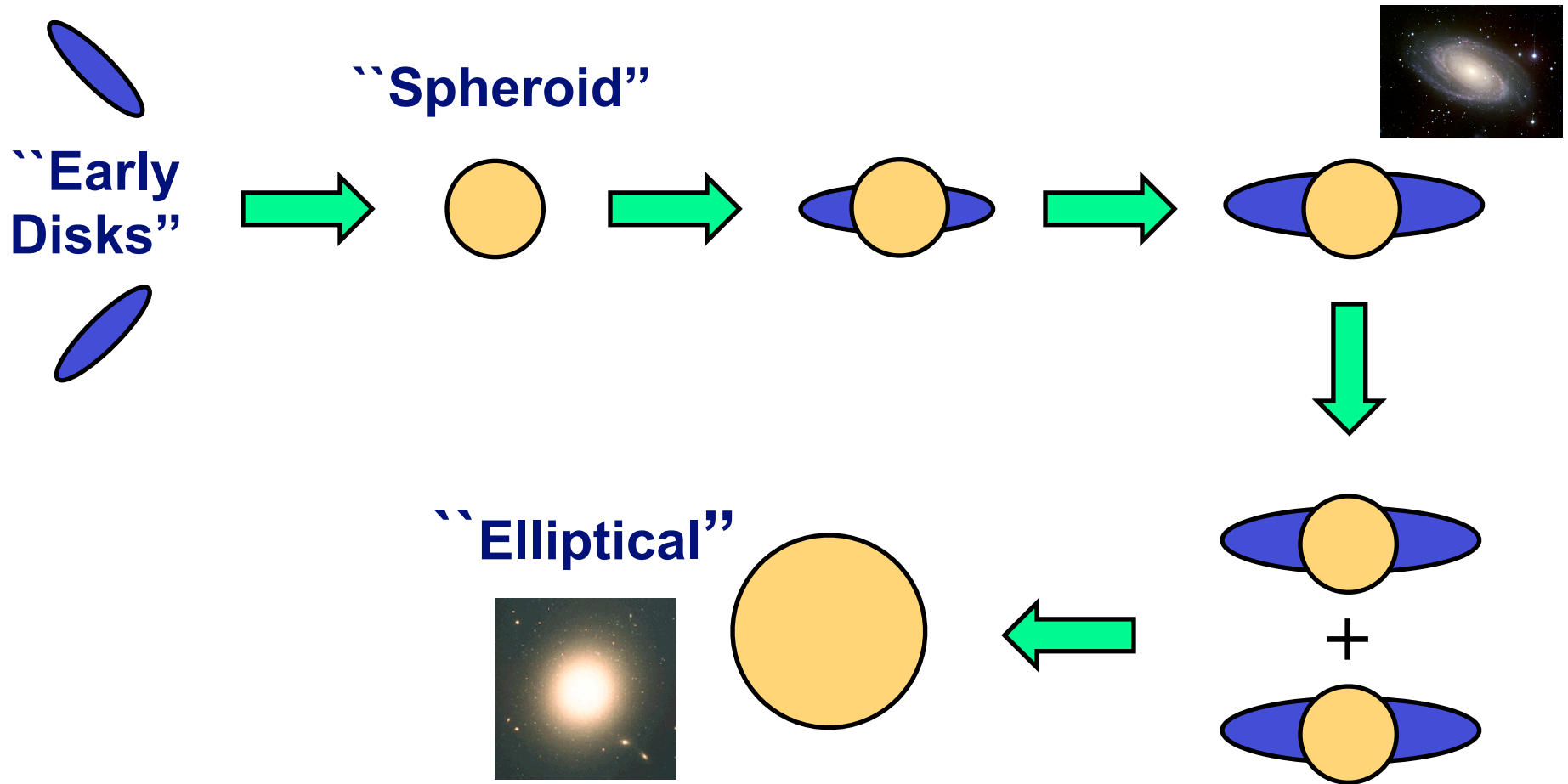
Freedman et al.  
2001, ApJ, 553,  
47

**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

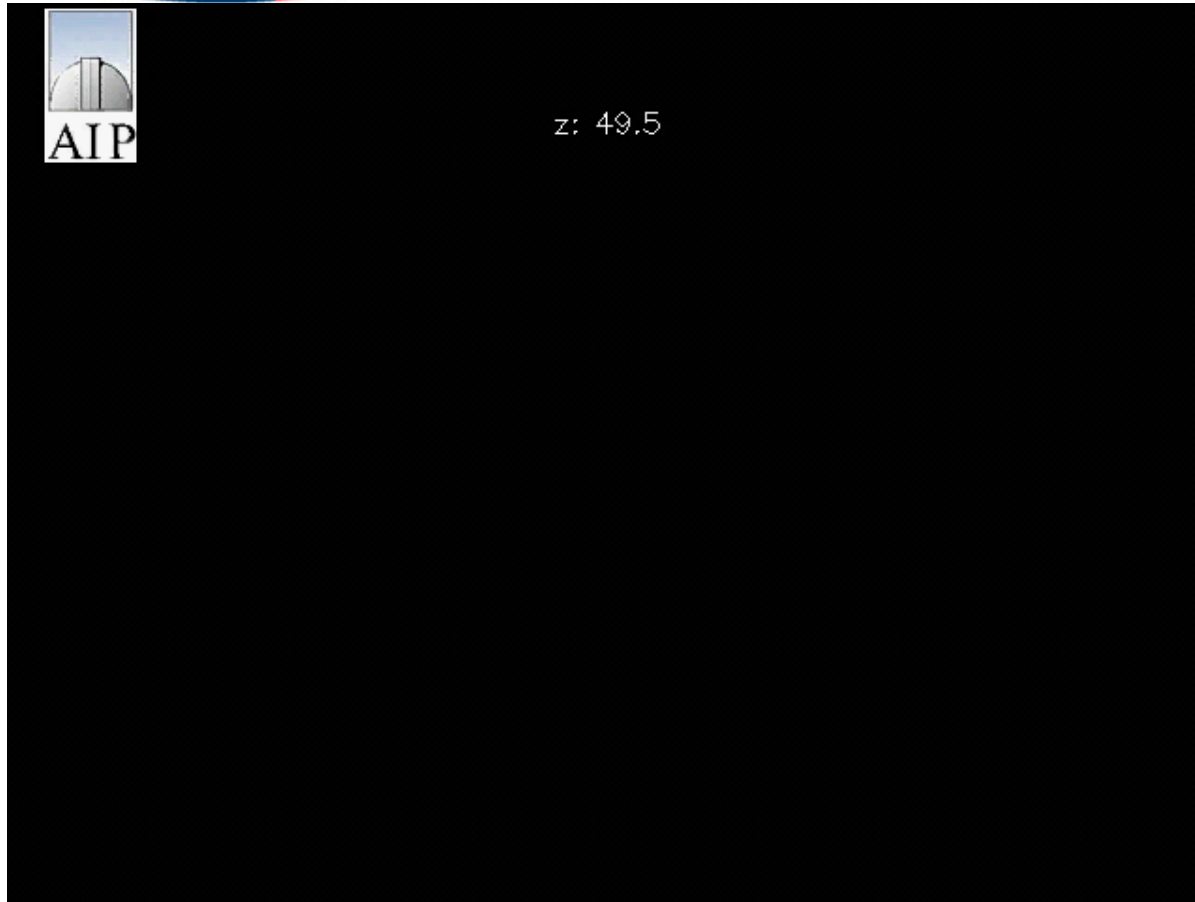
# Formation Models

# Galaxy Morphology Through Hierarchical Assembly





# N-Body Simulation - circa 2000



Stars color-coded  
according to age  
with blue (young)  
and red (old)

Navarro & Steinmetz  
2000, ApJ, 538, 477

# Theoretical Disk Formation

For a singular isothermal sphere the density profile is just

$$\rho(r) = \frac{V_c^2}{4\pi Gr^2}, \quad (1)$$

$$r_{200} = \frac{V_c}{10H(z)}; \quad M = \frac{V_c^2 r_{200}}{G} = \frac{V_c^3}{10GH(z)}, \quad (2)$$

We assume that the mass which settles into the disc is a fixed fraction  $m_d$  of the halo mass. The disc mass is then

$$M_d = \frac{m_d V_c^3}{10GH(z)} \approx 1.7 \times 10^{11} h^{-1} M_\odot \left(\frac{m_d}{0.05}\right) \left(\frac{V_c}{250 \text{ km s}^{-1}}\right)^3 \left[\frac{H(z)}{H_0}\right]^{-1}. \quad (4)$$

**Fall & Efstathiou 1980, MNRAS, 193, 189;**  
**Mo et al. 1998, MNRAS, 295, 319**

# Theoretical Disk Formation (cont'd)

$$\Sigma(R) = \Sigma_0 \exp(-R/R_d). \quad (5)$$

Here  $R_d$  and  $\Sigma_0$  are the disc scalelength and central surface density, and are related to the disc mass through

$$M_d = 2\pi\Sigma_0 R_d^2. \quad (6)$$

If the gravitational effect of the disc is neglected, its rotation curve is flat at the level  $V_c$  and its angular momentum is just

$$J_d = 2\pi \int V_c \Sigma(R) R^2 dR = 4\pi\Sigma_0 V_c R_d^3 = 2M_d R_d V_c. \quad (7)$$

We assume this angular momentum to be a fraction  $j_d$  of that of the halo, i.e.

$$J_d = j_d J, \quad (8)$$

# Theoretical Disk Formation (cont'd)

and we relate  $J$  to the spin parameter  $\lambda$  of the halo through the definition

$$\lambda = J|E|^{1/2}G^{-1}M^{-5/2}, \quad (9)$$

where  $E$  is the total energy of the halo. Equations (7) and (8) then imply that

$$R_d = \frac{\lambda GM^{3/2}}{2V_c|E|^{1/2}} \left( \frac{j_d}{m_d} \right). \quad (10)$$

The total energy of a truncated singular isothermal sphere is easily obtained from the virial theorem by assuming all particles to be on circular orbits:

$$E = -\frac{GM^2}{2r_{200}} = -\frac{MV_c^2}{2}. \quad (11)$$

# Theoretical Disk Formation (cont'd)

$$R_d = \frac{1}{\sqrt{2}} \left( \frac{j_d}{m_d} \right) \lambda r_{200}$$

$$\approx 8.8 h^{-1} \text{ kpc} \left( \frac{\lambda}{0.05} \right) \left( \frac{V_c}{250 \text{ km s}^{-1}} \right) \left[ \frac{H}{H_0} \right]^{-1} \left( \frac{j_d}{m_d} \right), \quad (12)$$

$$P(\lambda)d\lambda = \frac{1}{\sqrt{2\pi}\sigma_\lambda} \exp \left[ -\frac{\ln^2 (\lambda/\lambda_{\text{med}})}{2\sigma_\lambda^2} \right] \frac{d\lambda}{\lambda}. \quad (5)$$

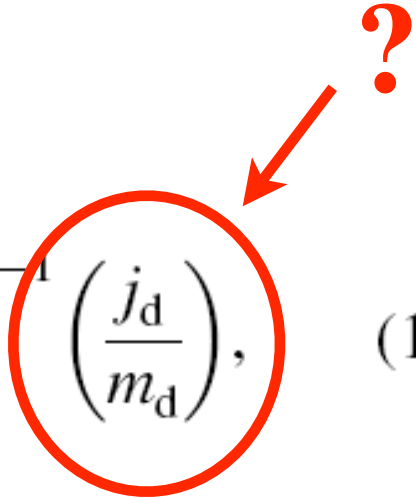
The median  $\lambda_{\text{med}}$  and dispersion (in  $\ln \lambda$ )  $\sigma_\lambda$  are found to depend remarkably weakly on the cosmology, halo mass, or initial spectrum of density fluctuations (e.g., Barnes & Efstathiou 1987; Warren et al. 1992; Cole & Lacey 1996), with typical values  $\lambda_{\text{med}} \approx 0.04$  and  $\sigma_\lambda \approx 0.5\text{--}0.6$ .

$$\sigma(\ln \lambda)_{\text{theo}} \approx$$

$$1.5x \sigma(\ln \lambda)_{\text{obs}}$$

# Theoretical Disk Formation (cont'd)

$$R_d = \frac{1}{\sqrt{2}} \left( \frac{j_d}{m_d} \right) \lambda r_{200}$$

$$\approx 8.8 h^{-1} \text{ kpc} \left( \frac{\lambda}{0.05} \right) \left( \frac{V_c}{250 \text{ km s}^{-1}} \right) \left[ \frac{H}{H_0} \right]^{-1} \left( \frac{j_d}{m_d} \right), \quad (12)$$


$$P(\lambda)d\lambda = \frac{1}{\sqrt{2\pi}\sigma_\lambda} \exp \left[ -\frac{\ln^2(\lambda/\lambda_{\text{med}})}{2\sigma_\lambda^2} \right] \frac{d\lambda}{\lambda}. \quad (5)$$

The median  $\lambda_{\text{med}}$  and dispersion (in  $\ln \lambda$ )  $\sigma_\lambda$  are found to depend remarkably weakly on the cosmology, halo mass, or initial spectrum of density fluctuations (e.g., Barnes & Efstathiou 1987; Warren et al. 1992; Cole & Lacey 1996), with typical values  $\lambda_{\text{med}} \approx 0.04$  and  $\sigma_\lambda \approx 0.5\text{--}0.6$ .

$$\sigma(\ln \lambda)_{\text{theo}} \approx$$

$$1.5x \sigma(\ln \lambda)_{\text{obs}}$$

# Observed Width of Disk Size Distribution

$M_{B,disk}$	N	$\langle \log_{10} R_d \rangle$	$\sigma(\log_{10} R_d)$
[-22.0,-21.5]	6246	0.82	0.12
[-21.5,-21.0]	12497	0.73	0.12
[-21.0,-20.5]	15061	0.64	0.12
[-20.5,-20.0]	13186	0.56	0.12
[-20.0,-19.5]	9593	0.48	0.13
[-19.5,-19.0]	6212	0.40	0.15
[-19.0,-18.5]	3588	0.36	0.16
[-18.5,-18.0]	2132	0.30	0.18

**SDSS Disk  
subsample:  
 $B/T \leq 0.3$   
 $b/a \geq 0.5$**

**Predicted  
 $\sigma(\log_{10} R_d) \approx$   
**0.20-0.25****

**Feedback at  
high  $\lambda$ ? Secular  
instability at low  
 $\lambda$ ?**

**(Simard 2008, in prep.)**

# Tully-Fisher Relation - Origin

$$M_d = \frac{m_d V_c^3}{10GH(z)} \approx 1.7 \times 10^{11} h^{-1} M_{\odot} \left( \frac{m_d}{0.05} \right) \left( \frac{V_c}{250 \text{ km s}^{-1}} \right)^3 \left[ \frac{H(z)}{H_0} \right]^{-1}$$

et al. 1998  
MNRAS, 295, 319



$$\Upsilon_d \equiv M_d/L_d \text{ (in solar units)}$$



$$L_d = A \left( \frac{V_c}{250 \text{ km s}^{-1}} \right)^{\alpha},$$

where  $\alpha = 3$  is the slope, and

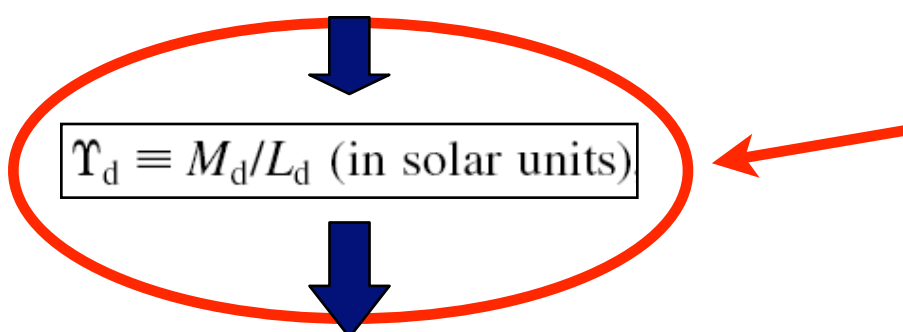
$$A = 1.7 \times 10^{11} h^{-1} L_{\odot} \Upsilon_d^{-1} \left( \frac{m_d}{0.05} \right) \left[ \frac{H(z)}{H_0} \right]^{-1}$$



# Tully-Fisher Relation - Origin

$$M_d = \frac{m_d V_c^3}{10GH(z)} \approx 1.7 \times 10^{11} h^{-1} M_\odot \left(\frac{m_d}{0.05}\right) \left(\frac{V_c}{250 \text{ km s}^{-1}}\right)^3 \left[\frac{H(z)}{H_0}\right]^{-1}$$

et al. 1998  
MNRAS, 295, 319



$$\Upsilon_d \equiv M_d/L_d \text{ (in solar units)}$$

**But why?**  
**And recall LSB**  
**galaxies ...**

$$L_d = A \left(\frac{V_c}{250 \text{ km s}^{-1}}\right)^\alpha,$$

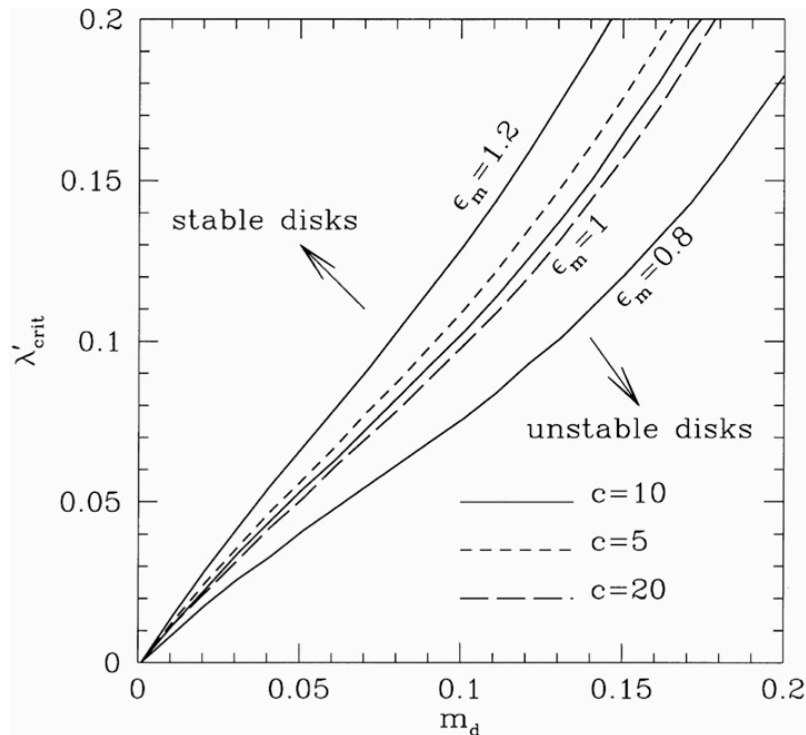
where  $\alpha = 3$  is the slope, and

$$A = 1.7 \times 10^{11} h^{-1} L_\odot \Upsilon_d^{-1} \left(\frac{m_d}{0.05}\right) \left[\frac{H(z)}{H_0}\right]^{-1}$$

# A Disk Stability Criterion

$$\epsilon \equiv \frac{V_{max}}{(GM_d/R_d)^{1/2}} \leq 1.1$$

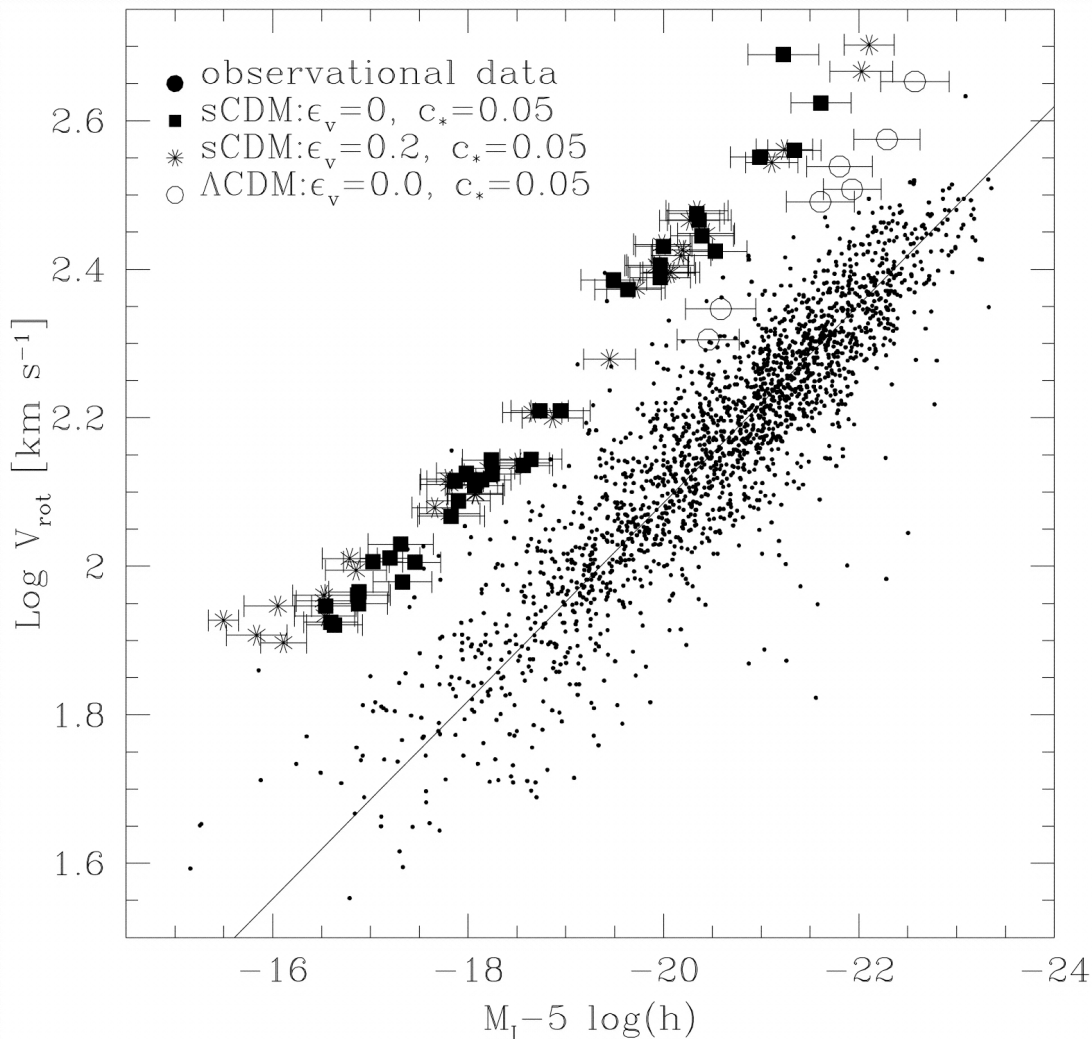
If self-gravity of disk dominates rotational support, then disk will be unstable leading to the formation of a bar or a bulge



$$\lambda' \equiv \lambda j_d / m_d$$

(Efstathiou et al. 1982, MNRAS, 199, 1069)

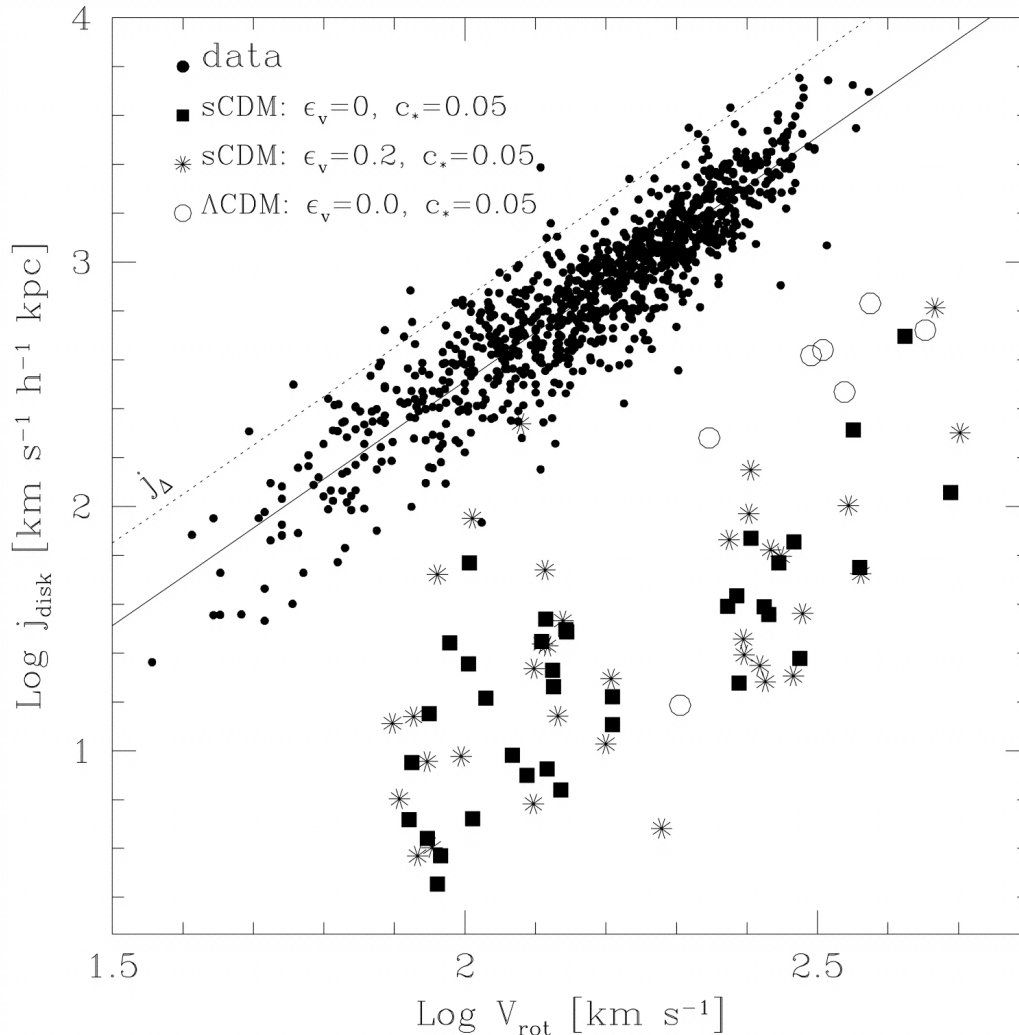
# “Angular Momentum Catastrophe”



**Simulations reproduce slope but not zero-point**

**Navarro & Steinmetz  
2000, ApJ, 538, 477**

# “Angular Momentum Catastrophe”

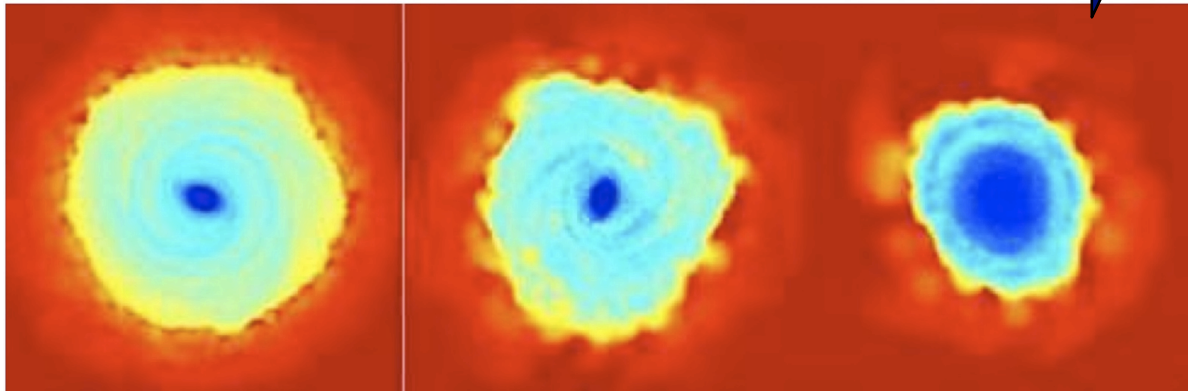


**Specific angular momenta of simulated disks are too low**

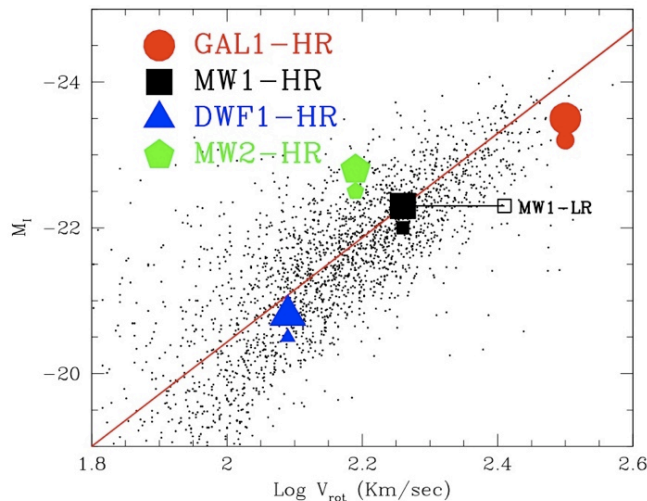
**Navarro & Steinmetz  
2000, ApJ, 538, 477**

# Angular Momentum Catastrophe - Resolved?

Decreasing particle resolution in isolated CDM halo

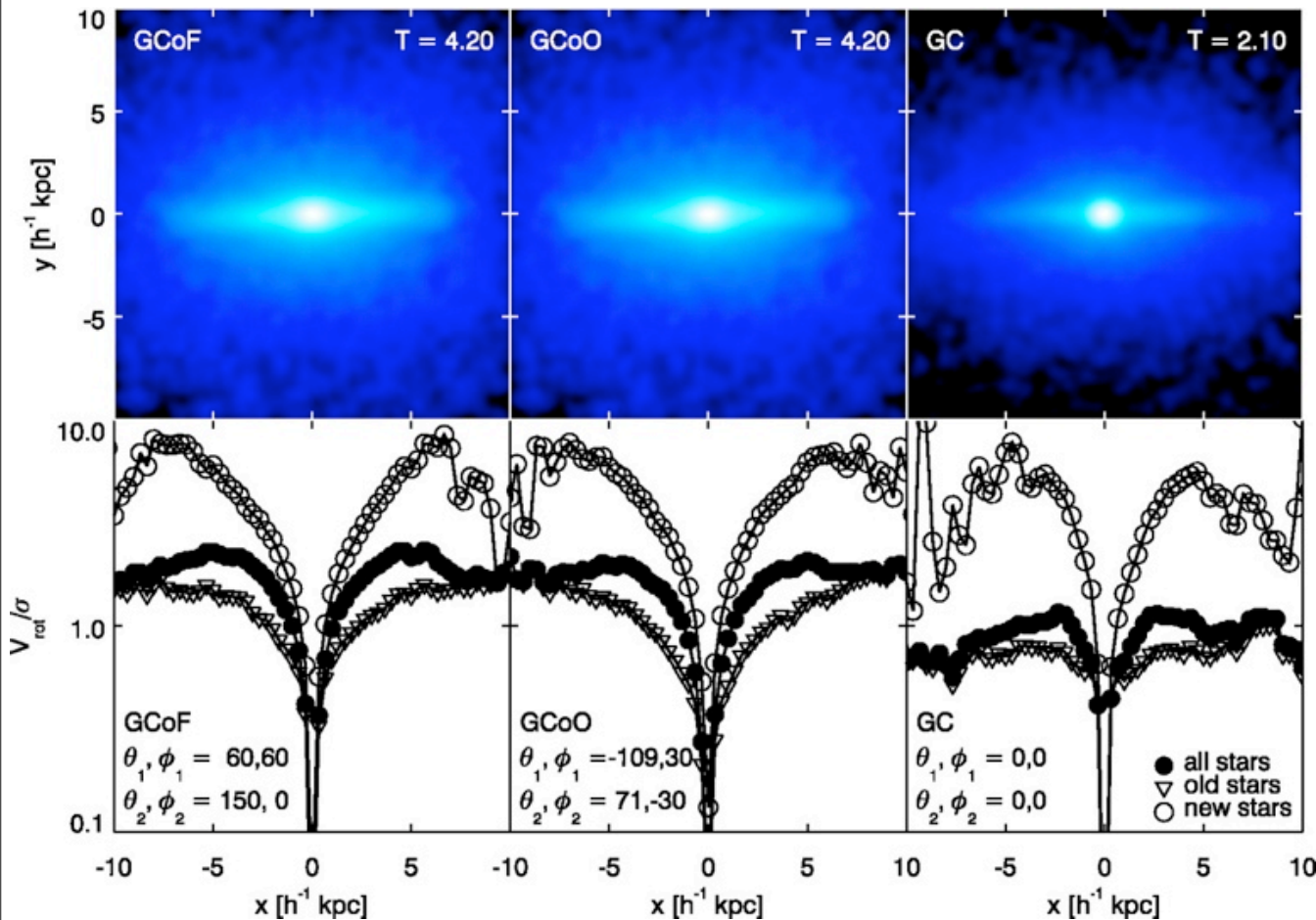


Disk-halo  
transfer due to  
halo  
clumpiness?



(Mayer et al.  
2008, arXiv:  
0801.3845;  
Governato et  
al. 2008, arXiv:  
0801.1707)

# Disks in Mergers

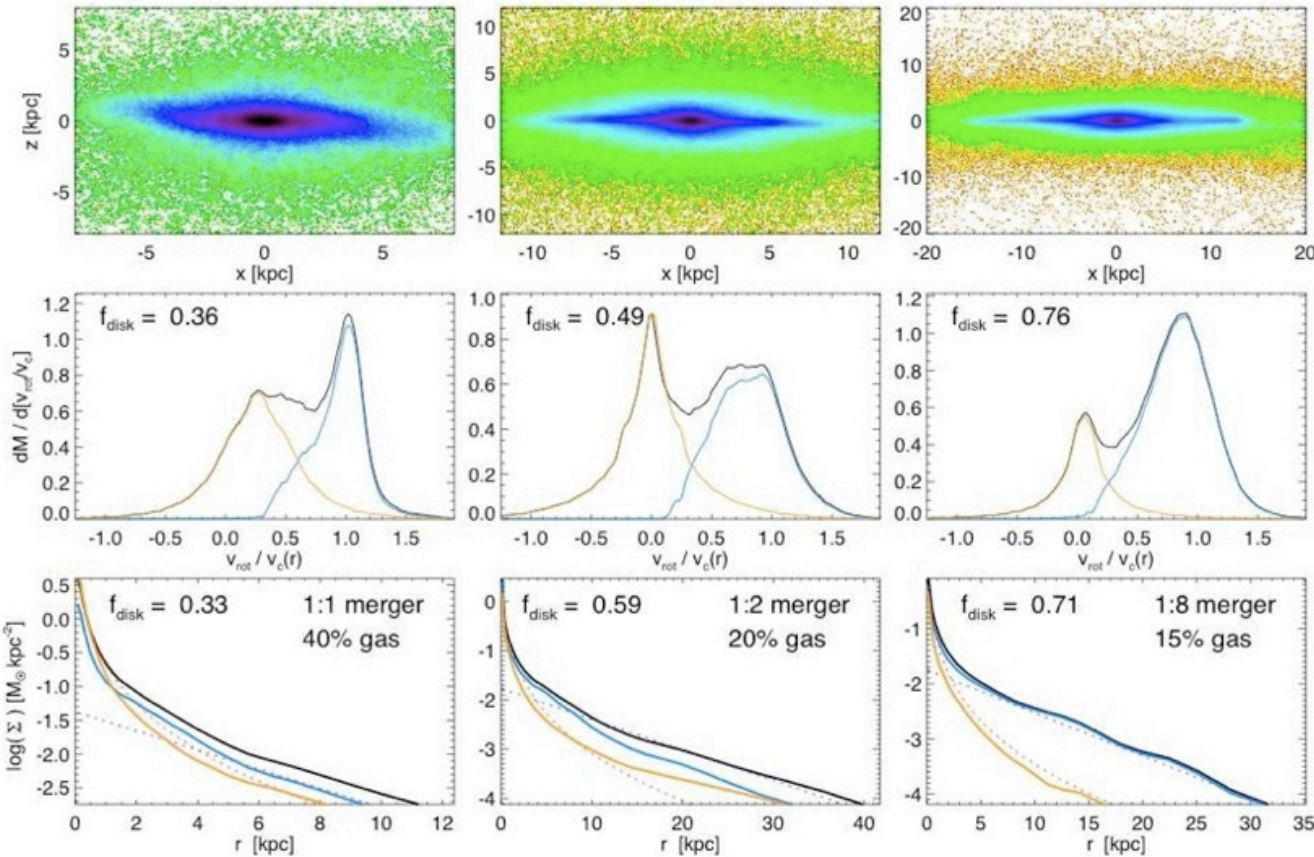


**Gas-rich  
mergers  
actually  
produce disks!**

**(Robertson et al. 2006, ApJ, 645, 986)**

**Three different types of pre-merger orbits**

# Disks in Mergers



**Significant disk component in mergers ( $f_{\text{disk}} = 0.76$ )**

**(Hopkins et al. 2008, arXiv: 0806.1739)**

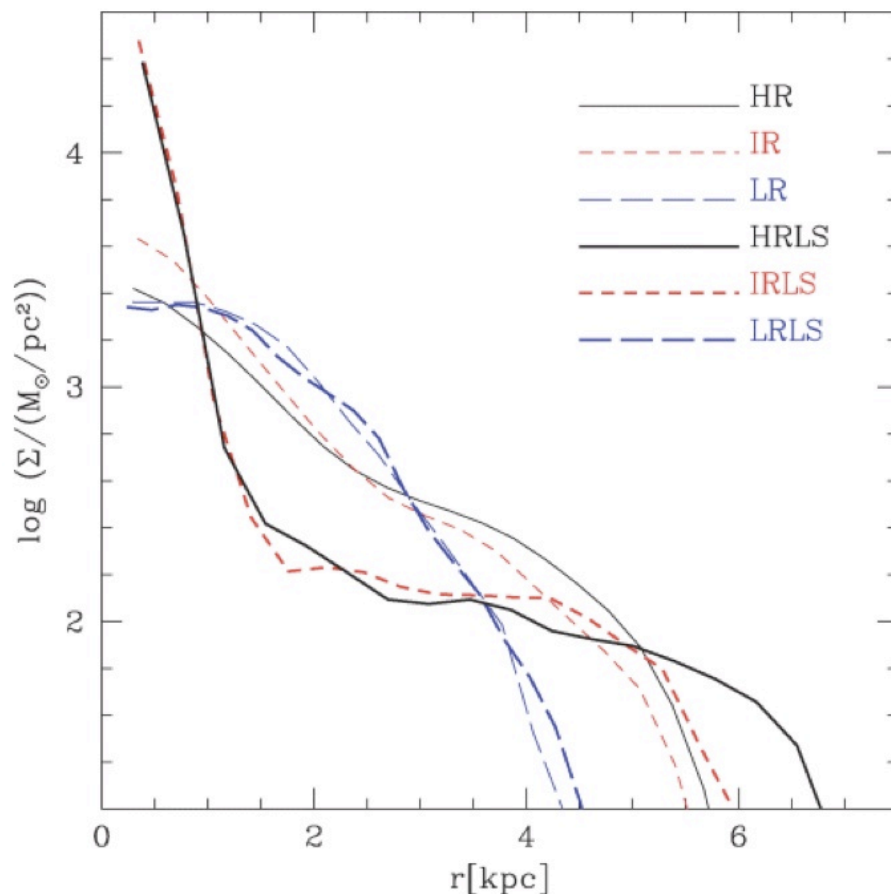
# Origin of Exponential Disks

Angular momentum  
transport?

Initially,

$$j_{\text{gas}} \propto r^{1.0}$$

$$j_{\text{DM}} \sim 0$$



Resulting surface density of  
gas disks is not exponential ...

(Mayer et al. 2007,  
MNRAS, 375, 53)

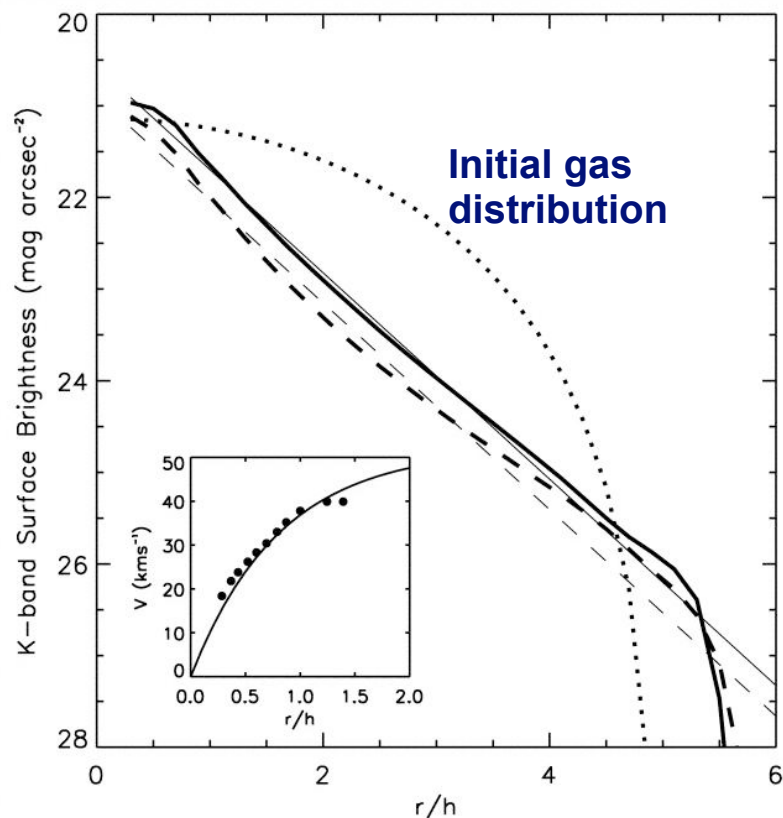


# Origin of Exponential Disks

$$\frac{\partial \Sigma_g}{\partial t} = -\frac{1}{r} \frac{\partial}{\partial r} \left[ \frac{(\partial/\partial r)(\nu \Sigma_g r^3 d\Omega/dr)}{d/dr(r^2 \Omega)} \right] - \psi_*$$

**Viscous evolution?**

**Caused by non-circular motions and turbulence in differentially rotating disks - no shear = no viscous evolution**



**(Lin & Pringle 1987, ApJ, 320, L87; Bell 2002, ApJ, 581, 1013)**

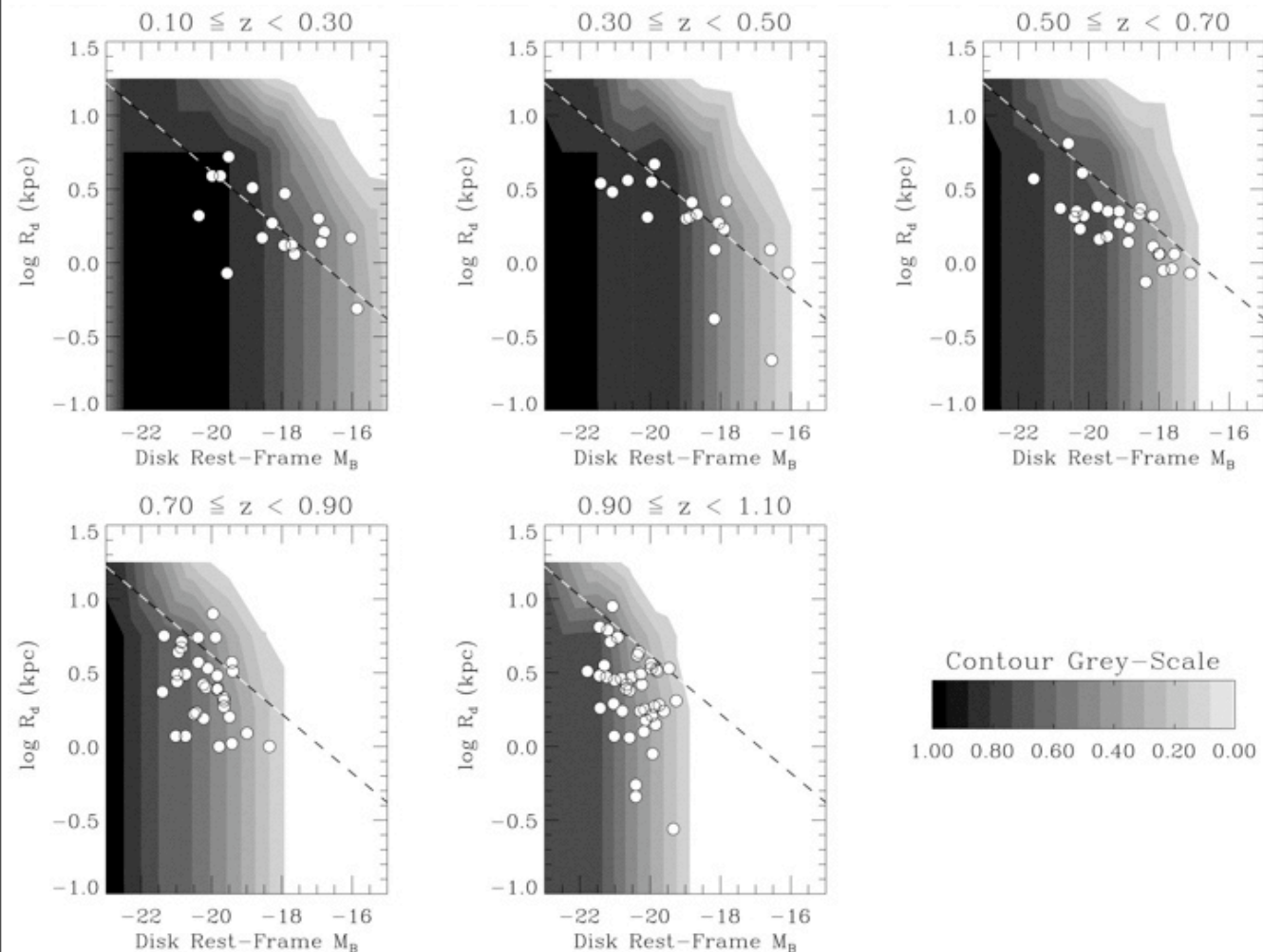


**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

# **Disks at High Redshifts**

# Luminosity-Size Relation at $z < 1$

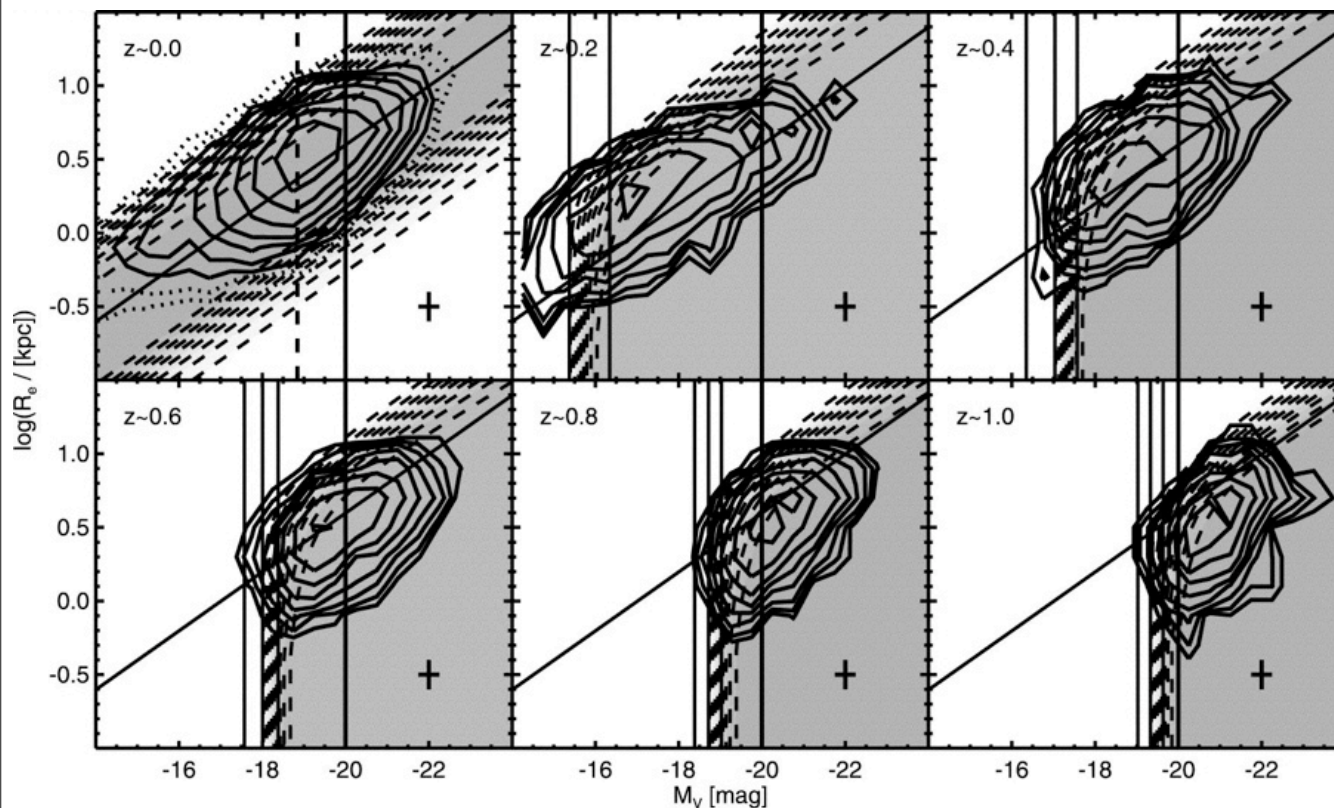


**Selection  
effects are very  
significant**

**No surface  
brightness  
evolution?**

**(Simard et al.  
1999, ApJ, 519,  
563)**

# Luminosity-Size Relation at $z < 1$

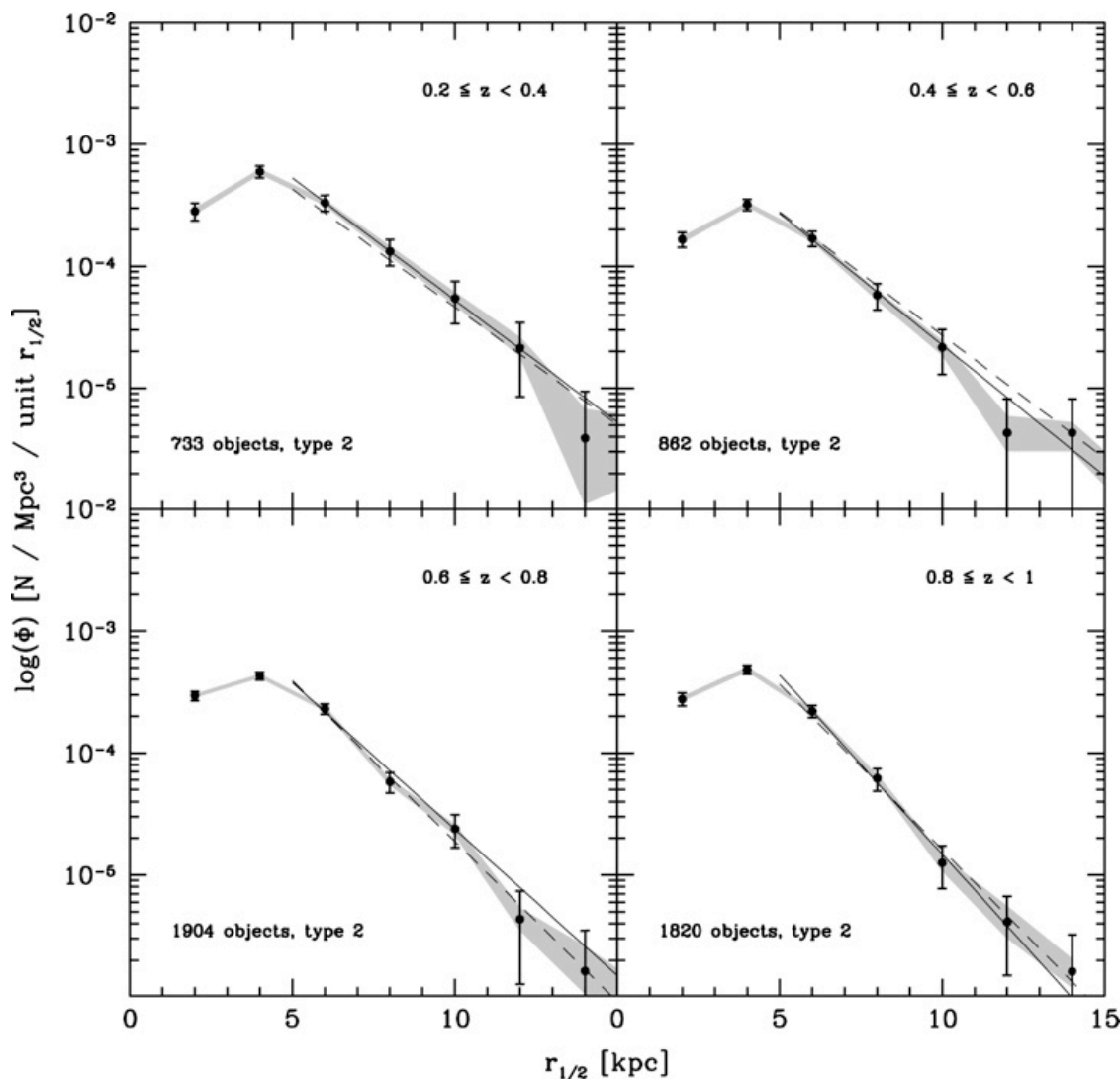


Selection effects are very significant

$\sim 1$  mag brighter in V-band surface brightness at  $z \sim 1$

(Barden et al. 2005, ApJ, 635, 959)

# Disk Size Function at $z < 1$

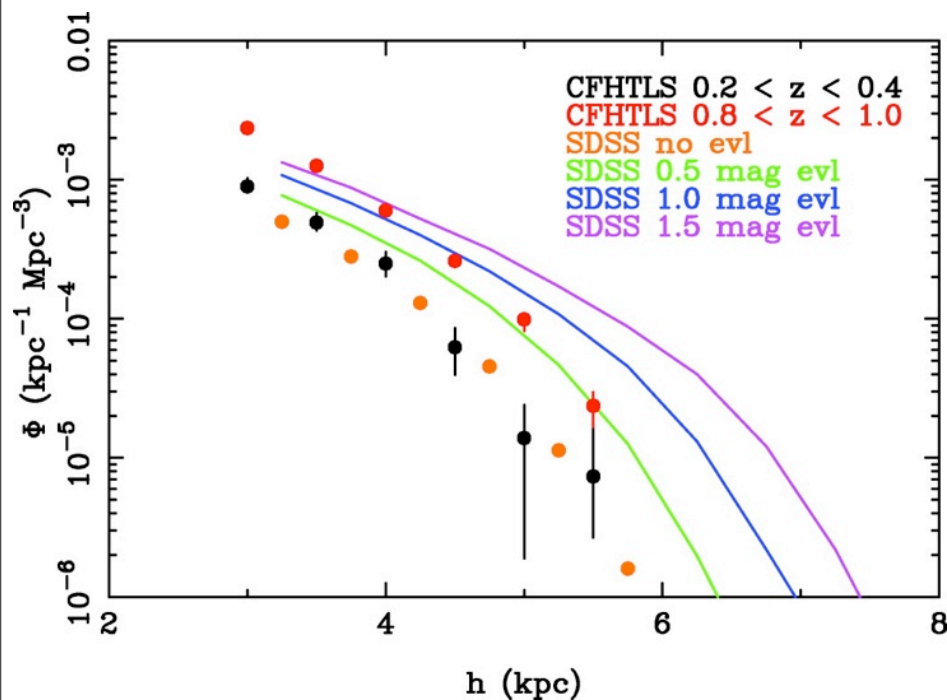


Size function  
remains  
constant out to  
 $z \sim 1$  if  
selection  
window is  
shifted by  $\sim 1$   
mag with  $z$ .

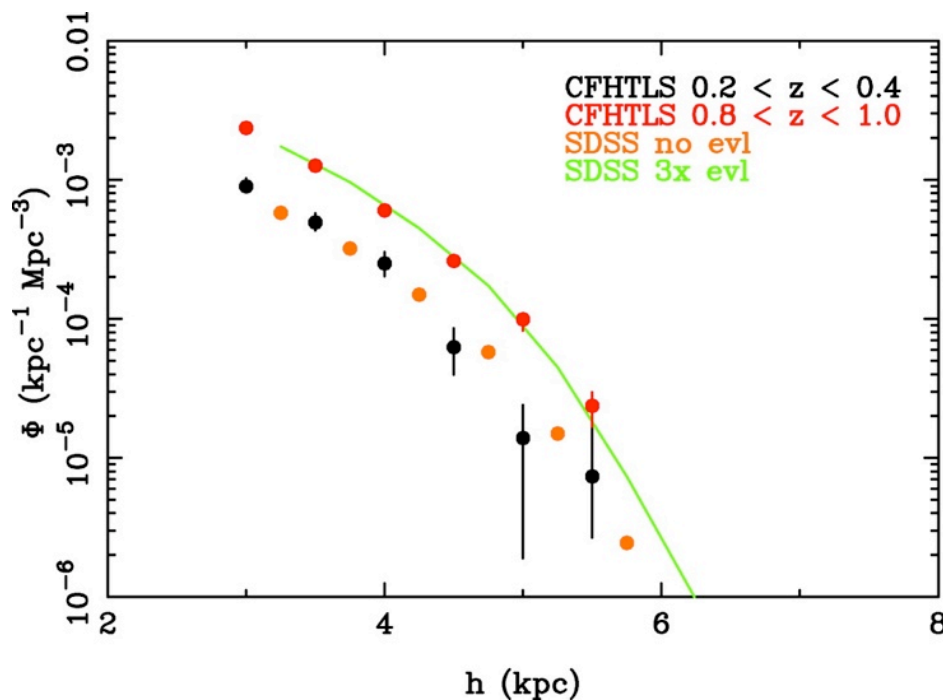
(Sargent et al.  
2007, ApJ, 172,  
434)

# Disk Size Function at $z < 1$

Are selection effects “Lagrangian” or “Eulerian”?



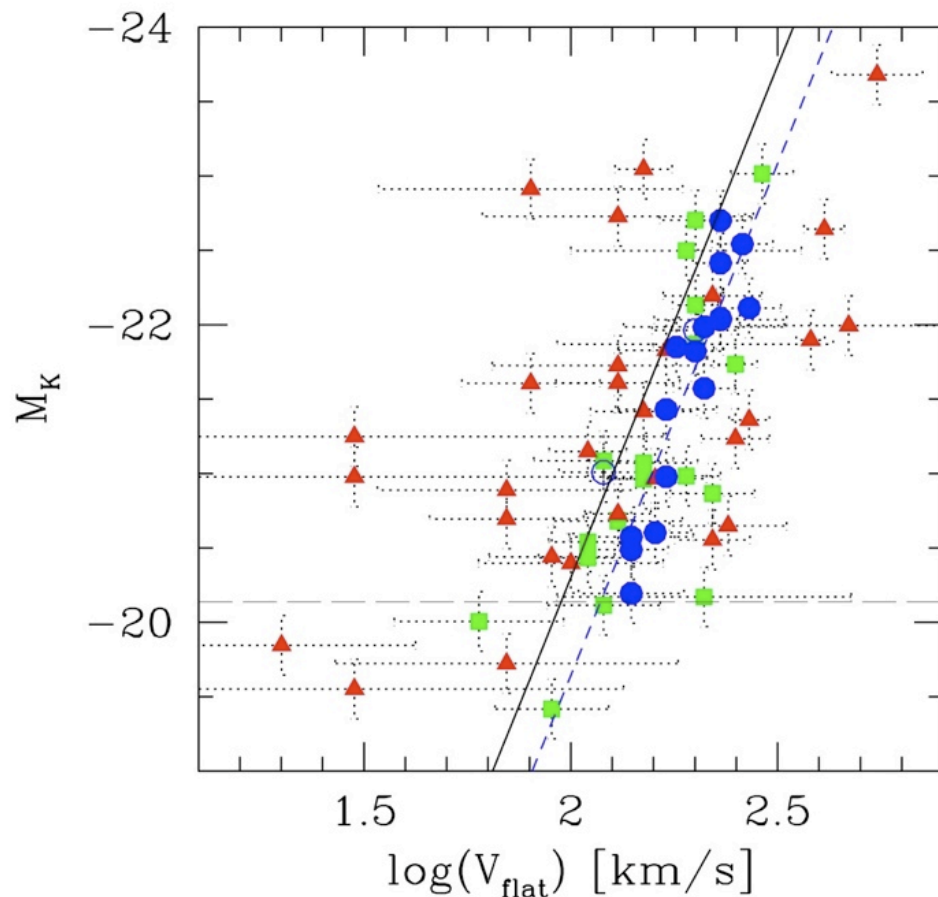
**Pure Luminosity  
Evolution**



**Pure Number  
Evolution**

(Kanwar et al. 2008, ApJ, 682, 907)

# Tully-Fisher Relation at $z < 1$



Blue = Rotating disks  
Green = Perturbed rotators  
Red = "Kinematically complex"

IMAGES Survey

2D velocity fields  
with VLT/GIRAFFE

(Puech et al. 2008,  
A&A, 484, 173)

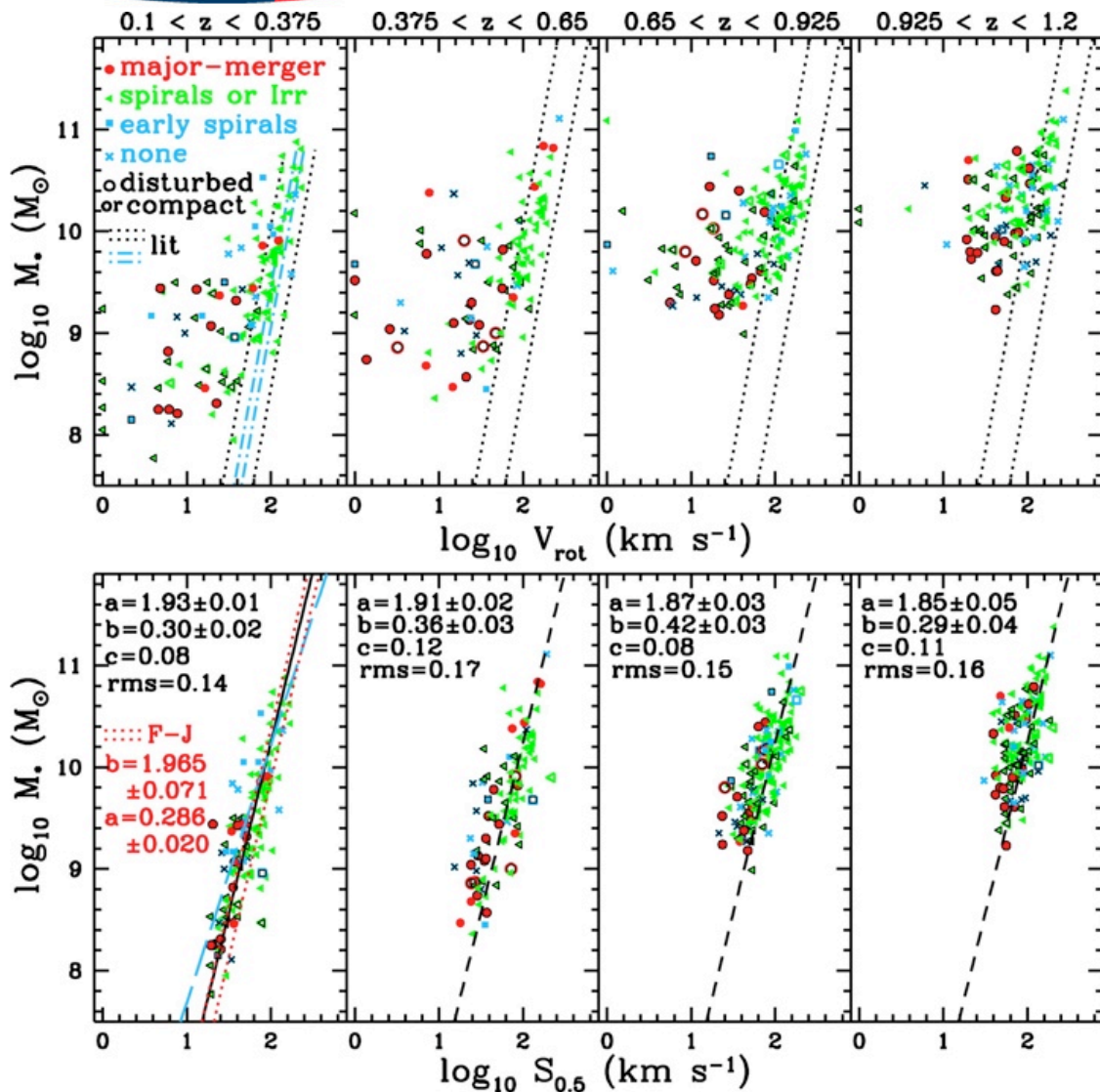
# Tully-Fisher Relation at $z < 1$

**DEEP2 Survey**

**Multi-slits with  
Keck/DEIMOS**

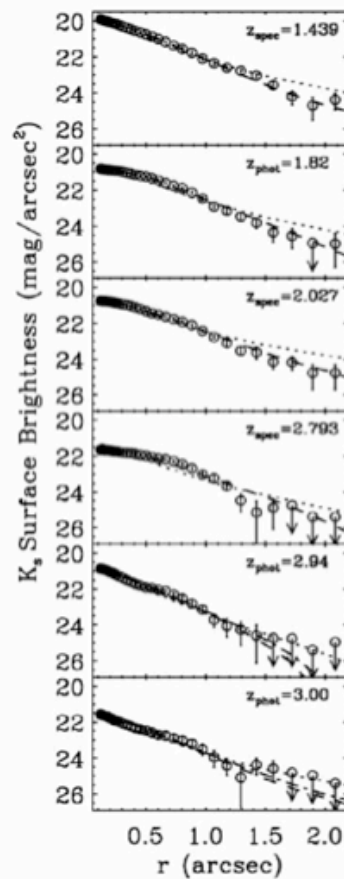
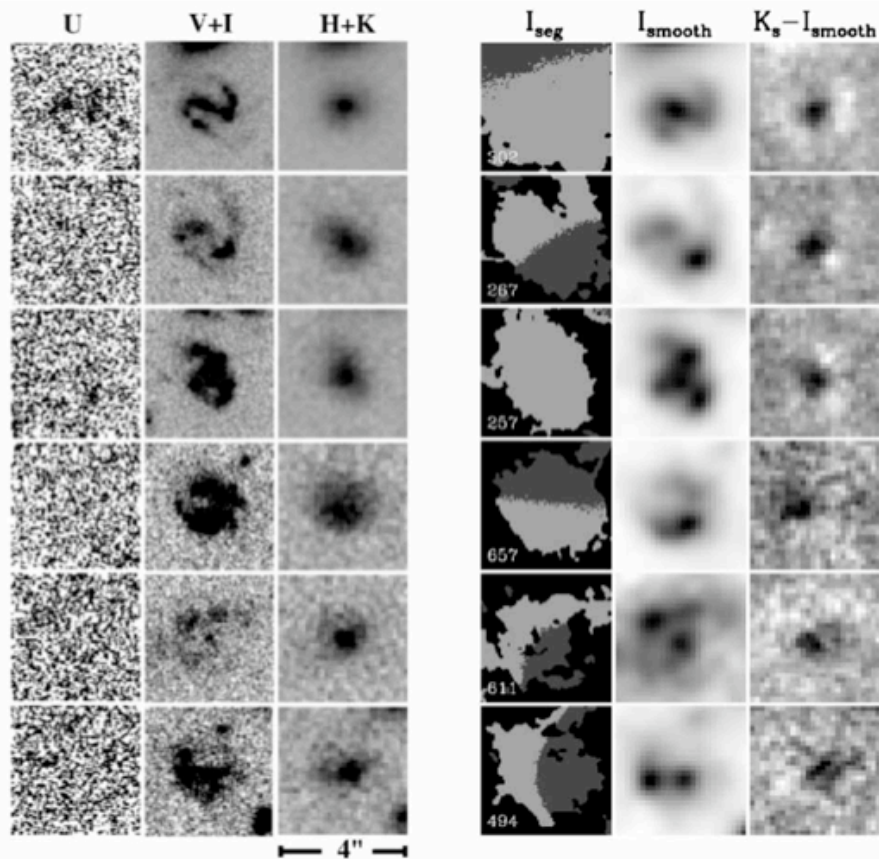
**Galaxies are  
“settling down”  
onto a fundamental  
TF relation**

**(Kassin et al. 2007,  
ApJ, 660, L35)**





# Very Large Disks



**HDF-South  
FIRES**

**$z = 2 - 3$**

**(Labbé et al.  
2003, 591, L95)**

# Very Large Disks

TABLE 1

PROPERTIES OF HIGH-REDSHIFT DISK GALAXIES IN THE HDF-S

Galaxy (1)	$K_{s,tot}$ (2)	$z$ (3)	$M_{B,rest}$ (4)	$\mu_{0,B,rest}$ (5)	$r_{e,K}$ (arcsec) (6)	$r_{1/2,K}$ (arcsec) (7)	$r_{1/2,I}$ (arcsec) (8)	$\epsilon$ (9)
302 .....	19.70	1.439 <sup>a</sup>	-22.70	19.70	0.89	0.70	0.86	0.46
267 .....	19.98	1.82	-22.88	19.92	0.75	0.74	0.88	0.37
257 .....	20.25	2.027 <sup>a</sup>	-23.08	19.53	0.74	0.74	0.84	0.36
657 .....	20.68	2.793 <sup>a</sup>	-23.56	19.33	0.76	0.70	0.74	0.18
611 .....	20.53	2.94	-23.59	18.51	0.65 <sup>b</sup>	0.52	0.97	0.27
494 .....	21.14	3.00	-23.31	18.84	0.75 <sup>b</sup>	0.56	0.86	0.47

NOTE.—Col. (1): Catalog identification numbers (see Labbé et al. 2003). Col. (2):  $K_s$ -band total magnitudes. Col. (3): Redshift. Col. (4): Rest-frame absolute  $B$ -band magnitudes. Col. (5): Face-on rest-frame  $B$ -band central surface brightnesses. Col. (6): Face-on best-fit effective radii. Col. (7):  $K_s$  half-light radii. Col. (8):  $I_{814}$  half-light radii, PSF-matched to  $K_s$ . Col. (9): Ellipticity.

<sup>a</sup> Spectroscopic redshifts.

<sup>b</sup> Two-component models (point+exponential).

## HDF-South FIRES

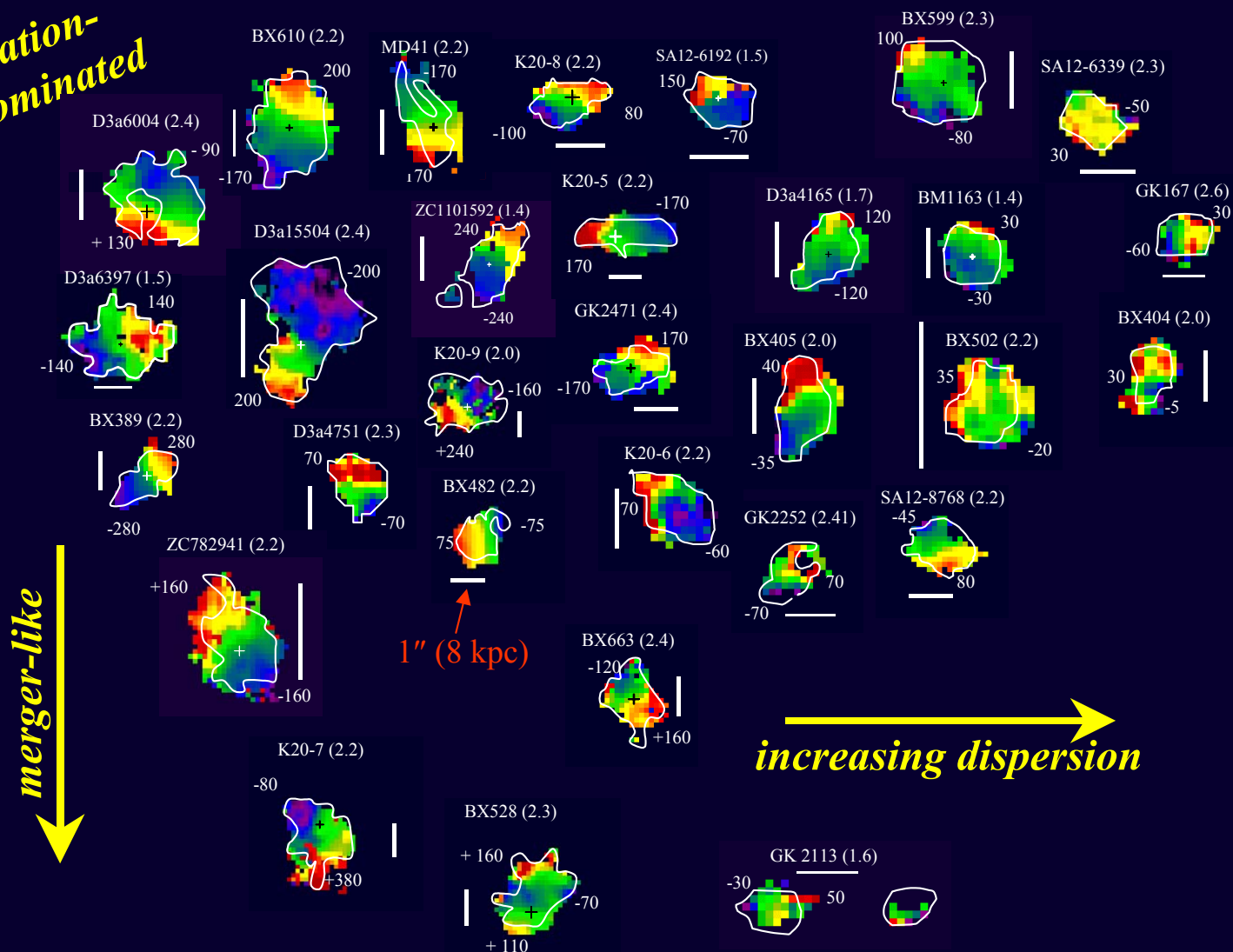
**$z = 2 - 3$  (7.83  
kpc per arcsec)**

**(Labbé et al.  
2003, ApJ, 591,  
L95)**

- **Sizes comparable to Milky Way**
- **Large Stellar Masses**
- **Regular K morphologies, knotty in V**
- **Constitute half of the most rest-frame luminous galaxies**
- **Number density is at least a factor of two above model predictions**

# Rotation or Mergers?

*rotation-  
dominated*

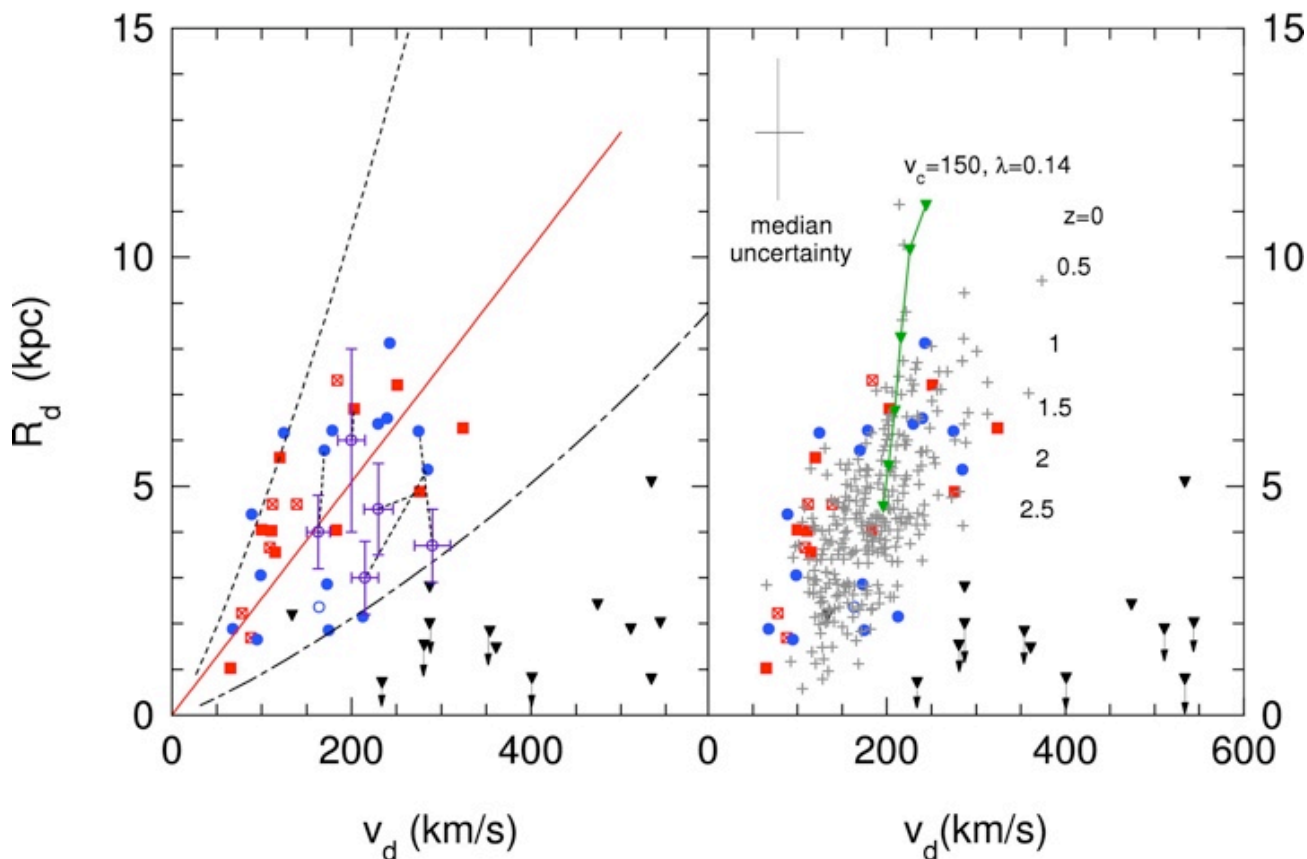


**"SINS"  
Survey**

**Forster-  
Schreiber  
et al. 2006,  
ApJ, 645,  
1062**

# Size-Velocity Relation at $z \sim 2$

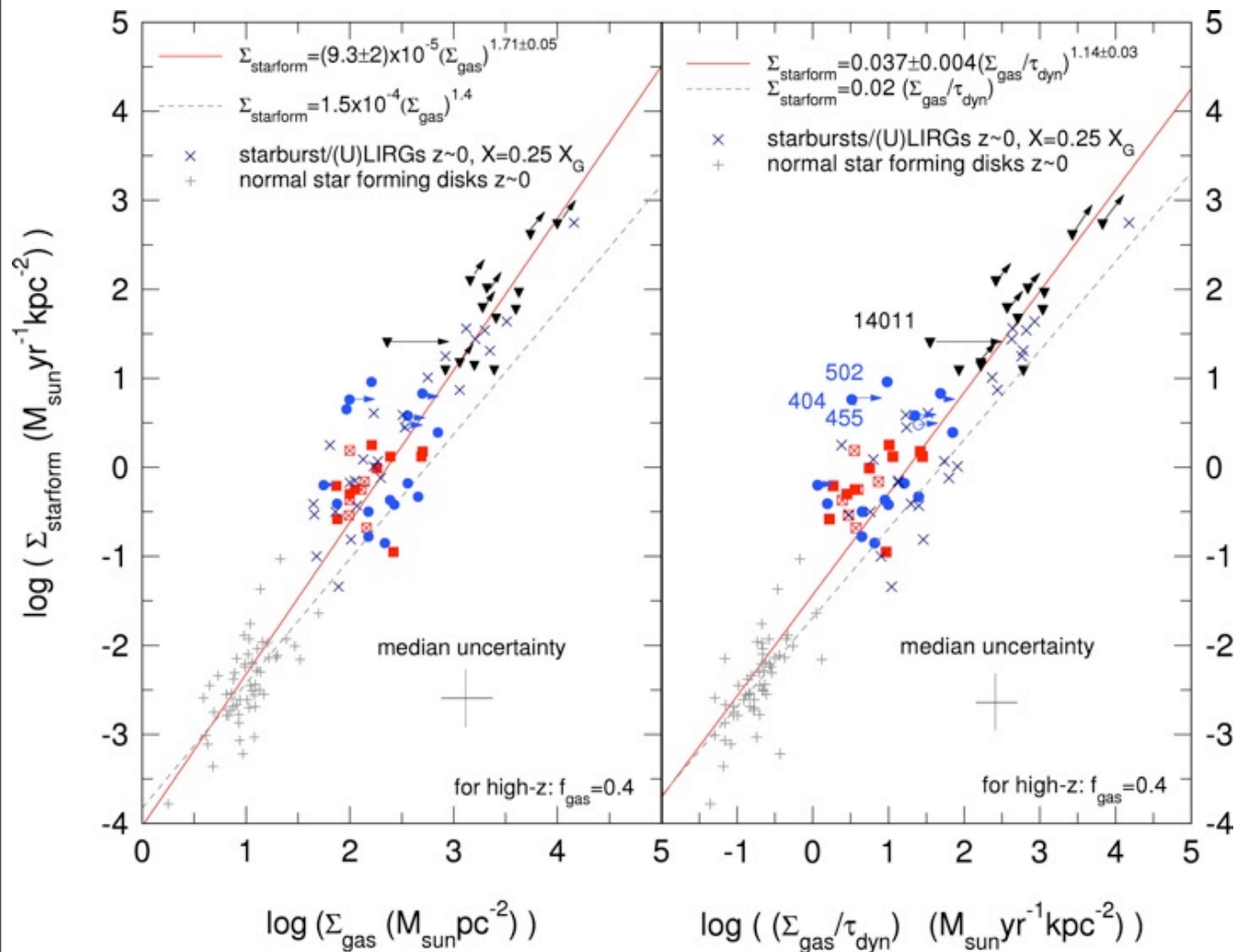
- isothermal  $z=2.2$ ,  $\lambda=0.08$
- - - NFW+Bullock  $z=2.2$ ,  $\lambda=m_d=0.21$
- - - NFW+Bullock  $z=2.2$ ,  $\lambda=m_d=0.06$
- ⊕ rot-curve models
- ⊠ BzK/GDDS  $z \sim 1.5$
- BzK/GDDS  $z \sim 2$
- ▼ SMG
- BM
- BX
- +  $z \sim 0$  Sb/c spirals



**Same as the  
local relation  
(!)**

**(Bouché et al.  
2007, ApJ, 671,  
303)**

# Schmidt-Kennicutt Law at $z \sim 2$



**Same as the  
local relation  
(!)**

**(Bouché et al.  
2007, ApJ, 671,  
303)**

**NRC-CNRC**

*Herzberg Institute  
of Astrophysics*

**The End!**